NOTICE

Notice is hereby given that the 8th Annual General Meeting (AGM) of the Members of BrokenTusk Technologies Private Limited will be held on Thursday, 10th September, 2026 at 4.30 PM (IST) at Unit No. 1504, 15th Floor, Wing A, Plot No. C-70, The Capital, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

ORDINARY BUSINESS

Item No. 1 – To consider and adopt the audited financial statement of the Company for the financial year ended 31st March 2026 and the reports of the Board of Directors and Auditors thereon;

To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** the audited financial statement of the Company for the financial year ended 31st March 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted."

Item No. 2- To appoint Mr. Ritesh Khetan (DIN: 09642571) who retires by rotation and, being eligible, offers himself for re-appointment as Director.

To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** Mr. Ritesh Khetan (DIN: 09642571), who retires by rotation as Director at this Meeting pursuant to the provisions of Section 152 of the Companies Act, 2013 and being eligible has offered himself for re-appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation."

SPECIAL BUSINESS

Item No. 3- To consider and approve the appointment Mr. Swarnendu Mukherjee (DIN: 06789248) as a Non-Executive Director of the Company.

To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** pursuant to Section 159, 161(1) and other applicable provisions of the Companies Act, 2013 read with the relevant Rules made thereunder (including any statutory modification or re-enactment thereof for the time being in force) ["**Act**"], the enabling provisions of the Articles of Association of the Company, on the recommendation of the Board of Directors and the notice received by the Company from a Member under Section 160 of the Act, Swarnendu Mukherjee (DIN: 06789248), who was appointed as an Additional Director of the Company vide resolution passed by the Board of Directors on 31st March 2026 and who holds the office as an Additional Director up to the date of this 8th Annual General Meeting, be and is hereby appointed as Non-Executive Director on the Board of the Company, liable to retire by rotation, with immediate effect.

RESOLVED FURTHER THAT the Directors of the Company be and are hereby severally authorized to sign and execute all relevant documents and returns as may be required, file necessary forms with the Registrar of Companies, update the statutory registers maintained by the Company and to do all acts, deeds, matters and things as deemed necessary and proper for the purpose of giving effect to the aforesaid resolution."

Item No. 4- To consider and approve the appointment Mr. Vijeth Pandit (DIN: 10286506) as a Non-Executive Director of the Company.

To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** pursuant to Section 159, 161(1) and other applicable provisions of the Companies Act, 2013 read with the relevant Rules made thereunder (including any statutory modification or re-enactment thereof for the time being in force) ["**Act**"], the enabling provisions of the Articles of Association of the Company, on the recommendation of the Board of Directors and the notice received by the Company from a Member under Section 160 of the Act, Mr. Vijeth Pandit (DIN: 10286506), who was appointed as an Additional Director of the Company vide resolution passed by the Board of Directors on 15th July 2026 and who holds the office as an Additional Director up to the date of this 8th Annual General Meeting, be and is hereby appointed as Non-Executive Director on the Board of the Company, liable to retire by rotation, with immediate effect.

RESOLVED FURTHER THAT the Directors of the Company be and are hereby severally authorized to sign and execute all relevant documents and returns as may be required, file necessary forms with the Registrar of Companies, update the statutory registers maintained by the Company and to do all acts, deeds, matters and things as deemed necessary and proper for the purpose of giving effect to the aforesaid resolution."

Item No. 5- To consider and approve consolidation of the Equity Share Capital of the Company and consequent amendment of Clause V of the Memorandum of Association of the Company.

To consider and if thought fit, to pass the following resolution, with or without modifications, if any, as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 13, 61(1)(b), 64 and other applicable provisions, if any, of the Companies Act, 2013 read with relevant Rules made thereunder *(including any statutory modification(s) or amendment thereto or re-enactment thereof for the time being in force)* ("**Act**"), the enabling provisions of the Articles of Association of the Company, the consent of the members of the Company be and is hereby accorded to consolidate the existing Equity Share Capital of the Company such that the authorized, issued, subscribed and paid-up share capital of the Company be changed by increasing the face value of the equity shares from INR 0.001/- (Indian Rupee Zero point Zero Zero One only) each to INR 1/- (Indian Rupee One Only) each so that every 1000 equity shares with face value of INR 0.001/- (Indian Rupee Zero point Zero Zero One only) each held by the shareholders are consolidated and re-designated into 1 equity share with face value of INR 1/- (Indian Rupee One only) each ("**Stock Consolidation**").

RESOLVED FURTHER THAT pursuant to Section 13, 61 and other applicable provisions of the Act, upon the consolidation of the equity share capital of the Company as aforesaid, the existing Clause V of the Memorandum of Association of the Company be amended to reflect the Stock Consolidation and be and is hereby substituted with the new Clause V as under:

V. Authorized Share Capital of the Company is INR 15,50,000.00 (Indian Rupees Fifteen Lakhs Fifty Thousand only) divided into 7,00,000 (Seven Lakhs) Equity Shares of INR 1/- (Indian Rupee One only) each and 3,00,00,000 (Three Crores) Series Seed Cumulative Compulsorily Convertible Preference Shares of INR 0.01/- (Indian Rupees Zero Point Zero One Paisa only) each and 5,50,00,000 (Five Crores) Series A Cumulative Compulsorily Convertible Preference Shares of INR 0.01/- (Indian Rupees Zero Point Zero One Paisa only) each.

RESOLVED FURTHER THAT upon the Stock Consolidation the existing issued, subscribed and paid-up equity share capital of the Company consisting of 28,99,63,060 fully paid-up Equity Shares of the Company having face value of INR 0.001/- each shall stand consolidated into 2,89,963 fully-paid Equity Shares of face value INR 1/- each (*disregarding the fractional shares*, without altering the aggregate amount of the Equity Share capital, and carrying the same rights as the existing Equity Shares of the Company.

RESOLVED FURTHER THAT the Directors of the Company be and are hereby severally authorized to (i) update the statutory registers and records of the Company; (ii) sign and file all relevant forms and returns with the regulatory authorities, as may be required; and (iii) intimate the corporate action of Stock Consolidation with the Registrar and Share Transfer Agent and/or the Depositories in order to give effect to the same for the Equity Shares held in dematerialized form, and (iv) to do all such acts, deeds, things, take all such actions as may be necessary or expedient including filing of necessary documents, intimations and to settle any questions, difficulties or doubts that may arise in this regard at any stage in connection to the aforementioned resolution."

Item No. 6- To consider and approve cancellation of unissued Preference Shares of the Company and proportional increase in Equity Shares in the Authorized Share Capital of the Company and consequent amendment of Clause V of the Memorandum of Association of the Company.

To consider and if thought fit, to pass the following resolution, with or without modifications, if any, as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 13, 61(1)(a), 61(1)(e), 64 and other applicable provisions, if any, of the Companies Act, 2013 read with relevant Rules made thereunder *(including any statutory modification(s) or amendment thereto or re-enactment thereof for the time being in force)* ("**Act**"), the enabling provisions of the Articles of Association of the Company, other applicable laws, the consent of the members of the Company be and is hereby accorded to cancel the unissued 3,00,00,000 Series Seed Cumulative Compulsorily Convertible Preference Shares of face value INR 0.01/- each ("**Series Seed CCPS**") and 5,50,00,000 Series A Cumulative Compulsorily Convertible Preference Shares ("**Series A CCPS**") of face value INR 0.01/- each in the Authorized Share Capital of the Company which have not been issued, allotted, taken or agreed to be taken by any person.

RESOLVED FURTHER THAT the Equity Share Capital comprised in the Authorized Share Capital of the Company be increased **from** INR 7,00,000/- (Indian Rupees Seven Lakhs only) divided into 7,00,000 (Seven Lakhs) Equity Shares of face value INR 1/- (Indian Rupee One only) each to INR 15,50,000/- (Indian Rupees Fifteen Lakhs Fifty Thousand only) divided into 15,50,000 (Fifteen Lakhs Fifteen Thousand) Equity Shares of face value INR 1/- (Indian Rupee One only) each, by creating additional 8,50,000 (Eight Lakh Fifty Thousand) equity shares of INR 1/-(Indian Rupee One only) each, the value of which is equivalent to the value of cancelled unissued share capital in Series Seed CCPS and Series A CCPS ("the said activity be referred hereinafter as **Reclassification of Authorised Share Capital**").

RESOLVED FURTHER THAT pursuant to Section 13, 61 and other applicable provisions of the Act, upon the Reclassification of Authorised Share Capital of the Company as aforesaid, the existing Clause V of the Memorandum of Association of the Company be amended and be hereby substituted with the new Clause V as under:

V. The Authorized Share Capital of the Company is INR 15,50,000/- (Indian Rupees Fifteen Lakhs Fifty Thousand only) divided into 15,50,000 (Fifteen Lakhs Fifty Thousand) Equity Shares of INR 1/- (Indian Rupee One only) each.

RESOLVED FURTHER THAT the Boad of Directors be and are hereby severally authorized to make the relevant changes in the resolutions as instructed by the regulatory authorities, record the same in the final minutes of the meeting and take relevant actions at any stage, without requiring the Board to secure any further consent or approval of the members of the Company to the end and intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution, to carry on the changes as suggested by the regulatory authorities.

RESOLVED FURTHER THAT the Directors of the Company be and are hereby severally authorized to (i) update the statutory registers and records of the Company; (ii) sign and file all relevant forms and returns with the regulatory authorities, as may be required; and (iii) intimate the corporate action of Reclassification of Authorized Share Capital with the Registrar and Share Transfer Agent and/or the Depositories, and (iv) to do all such acts, deeds, things, take all such actions as may be necessary or expedient including filing of necessary documents, intimations and to settle any questions, difficulties or doubts that may arise in this regard at any stage in connection to the aforementioned resolution."

By the order of Board of Directors
For BrokenTusk Technologies Private Limited

RITESH KHETAN

Digitally signed by RITESH KHETAN
Date: 2026.09.03 13:02:55 +05'30'

Ritesh Khetan
Director
[DIN: 09642571]

Date: 3rd September, 2026
Place: Mumbai

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT AN ANNUAL GENERAL MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.**

   The instrument appointing the proxy should, however, shall be deposited at the Registered Office of the Company not less than two hours before the commencement of the Meeting.

   A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.

2. Corporate members intending to send their authorized representatives to attend the AGM are requested to send to the Company a certified copy of the Board Resolution in advance authorizing their representative to attend and vote on their behalf at the AGM.

3. In case of joint holders attending the AGM, only such joint holder who is higher in the order of names will be entitled to vote.

4. Members who hold shares in electronic form are requested to write their Client ID and DP ID number and those who hold shares in physical form are requested to write their folio number in the attendance slip for attending the meeting to facilitate identification of membership at the AGM.

5. For convenience of members, an attendance slip is annexed to this Notice. Members are requested to affix their signature at the space provided and hand over the attendance slips at the place of AGM. The proxy of a member should mark on the attendance slip as `proxy'.

6. Members are requested to promptly notify any changes in their addresses to the Company at its Registered Office.

7. All documents referred to in the Notice will be available for inspection at the Company’s Registered Office during normal business hours on working days up to the date of the AGM.

8. Pursuant to Section 101 and Section 136 of the Companies Act, 2013 read with relevant Rules made there under, companies can serve Annual Reports and other communications through electronic mode to those Members who have registered their email address either with the Company or with the Depository Participant(s). Members holding shares in demat form are requested to register their email address with the Depository Participant(s) only. Members of the Company who have registered their email address are also entitled to receive such communication in physical form, upon request.

9. The Notice of AGM and Attendance Slip are being sent in electronic mode to Members whose email address are registered with the Company or the Depository Participant(s), unless the Members have registered their request for the hard copy of the same. Physical copy of the Notice of AGM and Attendance Slip are being sent to those Members who have not registered their email address with the Company or Depository Participant(s). Members who have received the Notice of AGM and Attendance Slip in electronic mode are requested to print the Attendance Slip at the Registration Counter at the AGM.

10. Consent of the shareholders under Section 101(1) of the Companies Act, 2013 for issue of shorter notice is annexed herewith. The Members are requested to provide the signed consent letters before the commencement of the AGM.

11. The relevant Statutory Registers required to be kept open for inspection at the AGM of the Company under the Act read with Rules made thereunder, will be available for inspection during the AGM by any person having the right to attend the AGM.

12. Route Map of the venue is enclosed herewith.

EXPLANATORY STATEMENT UNDER SECTION 102 OF COMPANIES ACT, 2013:

Item No. 3:

The Board of Directors, in their Meeting held on 22nd May, 2026 have recommended the appointment of Mr. Swarnendu Mukherjee (DIN: 06789248), Additional Director of the Company as a Non-Executive Director of the Company.

The Company has received a notice in writing pursuant to Section 160 of the Companies Act, 2013 ("**Act**"), from a Member signifying the candidature of Mr. Swarnendu Mukherjee and their intention to propose the appointment him as a Director, in Non-Executive capacity. The Company has also received requisite consent and declarations from Swarnendu Mukherjee, for his appointment as required under the Act and Rules made thereunder.

The disclosures as required under the Secretarial Standard-2 is provided as under:

Sl. No.	Particulars	Details
1	Age	53 years
2	Qualifications	Graduate
3	Experience	Swarnendu Mukherjee is the Chief Growth Officer at Pine Labs, where he leads the company's Prepaid and Issuing vertical for India and global markets. With over 25 years of experience, he drives P&L growth for the Issuing business and has shaped Pine Labs' prepaid and loyalty offerings, including the recent launch of the Bharat Yatra Card, a transit payments innovation enabling tap-and-go travel for commuters across India.
4	Terms & Conditions of appointment or re-appointment along with details of remuneration sought to be paid	As per the resolution at Item No. 3 of the Notice convening this Meeting read with explanatory statement thereto, Mr. Swarnendu Mukherjee is proposed to be appointed as Non-executive Director. Remuneration – Nil, as he is a Non-Executive Director.
5	Remuneration last drawn by such person	Nil as Mr. Swarnendu Mukherjee is a Non-Executive Director.
6	Date of first appointment on the Board	31st March 2026
7	Shareholding in the company	Nil
8	Relationship with other Directors, Manager and other Key Managerial Personnel of the company.	Not related to other Directors or Key Managerial Personnel of the Company.
9	The number of Meetings of the Board attended during the year	FY 2026-27 till date of the 8th AGM- 2 of 3
10	Other Directorships, Membership/ Chairmanship of Committees of other Boards	Other Directorships- - Grapefruit Payment Solutions Private Limited - Anumati Technologies Private Limited Membership/ Chairmanship of Committees- None

Considering the expertise and experience of Mr. Swarnendu Mukherjee, the Board proposes the resolution stated in Item No. 3 of this notice for the approval of the Members by way of passing an Ordinary resolution.

In terms of Section 102(1) of the Companies Act, 2013, it is submitted that except for Mr. Swarnendu Mukherjee, none of the Directors or Key Managerial Personnel of the Company or their relatives is directly or indirectly, concerned or interested, financial or otherwise, in the passing of the aforesaid resolution.

Item No. 4:

The Board of Directors, in their Meeting held on 3rd September, 2026 have recommended the appointment of Mr. Vijeth Pandit (DIN: 10286506), Additional Director of the Company as a Non-Executive Director of the Company.

The Company has received a notice in writing pursuant to Section 160 of the Companies Act, 2013 ("**Act**"), from a Member signifying the candidature of Mr. Vijeth Pandit and their intention to propose the appointment him as a Director, in Non-Executive capacity. The Company has also received requisite consent and declarations from Mr. Vijeth Pandit, for his appointment as required under the Act and Rules made thereunder.

The disclosures as required under the Secretarial Standard-2 is provided as under:

Sl. No.	Particulars	Details
1	Age	39 years
2	Qualifications	BE & MBA
3	Experience	Product leader with 10+ years of experience building and scaling consumer and payments products across India's top tech companies. Currently Chief Product Officer at Pine Labs, leading product and design across payments, Setu, Shopflo, and Growth/VAS; previously drove UPI, cards, and enterprise payment products as Senior Director/Director of Product at Razorpay, and led PM charters at Amazon, Practo, and Jio.
4	Terms & Conditions of appointment or re-appointment along with details of remuneration sought to be paid	As per the resolution at Item No. 4 of the Notice convening this Meeting read with explanatory statement thereto, Mr. Vijeth Pandit is proposed to be appointed as Non-executive Director. Remuneration – Nil, as he is a Non-Executive Director.
5	Remuneration last drawn by such person	Nil as Mr. Vijeth Pandit is a Non-Executive Director.
6	Date of first appointment on the Board	15th July 2026
7	Shareholding in the company	Nil
8	Relationship with other Directors, Manager and other Key Managerial Personnel of the company.	Not related to other Directors or Key Managerial Personnel of the Company.
9	The number of Meetings of the Board attended during the year	FY 2026-27 till date of the 8th AGM-0 of 1
10	Other Directorships, Membership/ Chairmanship of Committees of other Boards	Other Directorships- - GSPR Infra Private Limited - Anumati Technologies Private Limited - Shopflo Technologies Private Limited Membership/ Chairmanship of Committees- None

Considering the expertise and experience of Mr. Vijeth Pandit, the Board proposes the resolution stated in Item No. 4 of this notice for the approval of the Members by way of passing an Ordinary resolution.

In terms of Section 102(1) of the Companies Act, 2013, it is submitted that except for Mr. Vijeth Pandit, none of the Directors or Key Managerial Personnel of the Company or their relatives is directly or indirectly, concerned or interested, financial or otherwise, in the passing of the aforesaid resolution.

Item No. 5:

The members are informed that in order for ease in operations and facilitate smooth filings with the Registrar of Companies on the Ministry of Corporate Affairs portal, it is proposed to consolidate the Equity Share capital of the Company.

The Company had undertaken a stock split with the approval of its members in the General Meeting held on 27th March 2021 such that the Equity Shares of INR 10/- each had been sub-divided into Equity Shares of INR 0.001/- each. The Company now proposes to consolidate its Equity Share Capital into Equity Shares of fac value INR 1/- each. The current and proposed capital is given as under for your reference:

Equity Share Capital	Current (Pre-consolidation)	Proposed (Post-consolidation)
Authorized Share Capital	INR 7,00,000/- divided into 70,00,00,000 Equity Sares of INR 0.001/- each	INR 7,00,000/- divided into 7,00,000 Equity Sares of INR 1/- each
Issued, Subscribed and Paid-up Share Capital	INR 2,89,963.060/- divided into 28,99,63,060 Equity Shares of INR 0.001/- each	INR 2,89,963/- divided into 2,89,963* Equity Shares of INR 1/- each **fractional shares will be disregarded*

Consequent to the change in the Authorized Equity Share Capital, the Authorized Share Capital in Clause V of the Memorandum of Association of the Company will be amended accordingly.

The proposed consolidation of share capital does note amount to change in the voting percentage of the Shareholders.

In this regard, pursuant to Section 61 of the Companies Act, 2013, the Board of Directors recommend the resolution stated above in Item No. 5, for the approval of members by way of Ordinary Resolution.

The documents and papers referred to in the resolution and other related documents shall be available for inspection at the registered office during the working hours of the Company and shall also be available for inspection during the Meeting.

None of the Directors of the Company or their relatives are having any concern or interest, financial or otherwise, in respect of the Item No. 5 specified above. The Company does not have Key Managerial Personnel.

Item No. 6:

The current Authorized Share Capital (considering that the resolution stated in Item No. 6 of this Notice is approved) of the Company is INR 15,50,000/- divided as under:

- **INR 7,00,000/-** divided as 7,00,000 nos. Equity Shares of INR 1/- each,
- **INR 3,00,000/-** divided as 3,00,00,000 nos. Series Seed Cumulative Compulsorily Convertible Preference Shares of INR 0.01/- each ("**Series Seed CCPS**") and
- **INR 5,50,000/-** divided as 5,50,00,000 nos. Series A Cumulative Compulsorily Convertible Preference Shares of INR 0.01/- each ("**Series A CCPS**").

The Company had issued certain number of Series Seed CCPS and Series A CCPS, which were subsequently converted into Equity Shares on 28th March 2025. Thus, as on date, entire Authorized Preference Share Capital portion, comprising of Series Seed CCPS and Series A CCPS is unissued and unsubscribed.

Considering the unissued preference shares in the Authorized Share Capital, which have not been issued, allotted, taken or agreed to be taken by any person, the Board of Directors at its meeting held on 3rd September, 2026 have decided to cancel aforementioned unissued value of INR 8,50,000/- of Series Seed CCPS and Series A CCPS and increase the Equity Share Capital by additional 8,50,000 Equity Shares of INR 1/- each, equivalent to the cancelled unissued preference share capital. Such additional authorised equity capital will be used to raise equity capital in the future.

Consequent to the change in the Authorized Equity Share Capital, the Authorized Share Capital in Clause V of the Memorandum of Association of the Company will be amended accordingly.

In this regard, pursuant to Section 61 of the Companies Act, 2013, the Board of Directors recommend the resolution stated above in Item No. 6, for the approval of members by way of Ordinary Resolution.

The documents and papers referred to in the resolution and other related documents shall be available for inspection at the registered office during the working hours of the Company and shall also be available for inspection during the Meeting.

None of the Directors of the Company or their relatives are having any concern or interest, financial or otherwise, in respect of the Item No. 6 specified above. The Company does not have Key Managerial Personnel.

By the order of Board of Directors
For BrokenTusk Technologies Private Limited

RITESH KHETAN
Digitally signed by RITESH KHETAN
Date: 2026.09.03 13:03:22 +05'30'

Ritesh Khetan
Director
[DIN: 09642571]
Date: 3rd September, 2026
Place: Mumbai

Annexure

Details of Directors seeking re-appointment (retiring by rotation) pursuant to Para 1.2.5 of Secretarial Standards-2

Sr No	Particulars	Details
1	Age	38 years
2	Qualification	C.A, CFA (USA)
3	Experience	15 years+ experience in Investment Banking with a demonstrated history of closing multiple deals. Skilled in Deal Making, Client Management, Strong PE network, M&A, IPO,Corporate Finance, Valuation. Has expertise in Fintech & financial services.
4	Terms & Conditions of appointment or re-appointment along with details of remuneration sought to be paid	As per the resolution at Item No. 2 of the Notice convening this Meeting read with this Annexure thereto, Mr. Ritesh Khetan is proposed to be re-appointed as a Director, liable to retire by rotation. Remuneration – Nil, as he is a Non-Executive Director.
5	Remuneration last drawn by such person	Nil, as he is a Non-Executive Director.
6	Date of first appointment on the Board	22nd June 2022
7	Shareholding in the company	Nil
8	Relationship with other Directors, Manager and other Key Managerial Personnel of the company.	Not related to other Directors or Key Managerial Personnel of the Company.
9	The number of Meetings of the Board attended during the year	FY 2025-26- 9 of 11 FY 2026-27 till date of the 8th AGM- 3 of 3
10	Other Directorships, Membership/ Chairmanship of Committees of other Boards	Other Directorships- - Anumati Technologies Private Limited - Qfix Infocomm Private Limited - Grapefruit Payment Solutions Private Limited - Shopflo Technologies Private Limited Membership/ Chairmanship of Committees- None

Annual General Meeting
BROKENTUSK TECHNOLOGIES PRIVATE LIMITED
[CIN: U74999KA2018PTC116465]
Registered office: 2/1, Embassy Icon Annexe, Infantry Road, Bangalore-560001

Form No. MGT-11
FORM OF PROXY
[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of Member(s) :		Email Id :	
Registered Address :		Folio No. :	
:		*DP Id. :	
No. of Shares held :		*Client Id. :	

** Applicable for investors holding shares in electronic form.*

I/We, being a member(s) of ____________shares of the company hereby appoint:

1. Mr./Mrs. ______________________________ Email Id: ______________________________
Address : ______________________________
____
______________________________ Signature:______________________________

2. Mr./Mrs. ______________________________ Email Id: ______________________________
Address : ______________________________
____
______________________________ Signature:______________________________

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 8th Annual General Meeting of the Company to be held on Thursday, 10th September, 2026 at 4.30 PM (IST) at the and at any adjournment thereof in respect of such resolutions as are indicated below:

*** I wish my above Proxy to vote in the manner as indicated in the box below:*

SI. No.	Resolutions	Number of Shares held	For	Against
ORDINARY BUSINESS				
1	To consider and approve the adoption of audited financial statements for the financial year ended 31st March 2026 and the reports of the Board of Directors and Auditors' thereon			
2	To appoint Mr. Ritesh Khetan (DIN: 09642571) who retires by rotation and, being eligible, offers himself for re-appointment as Director.			
3	To consider and approve the appointment Mr. Swarnendu Mukherjee (DIN: 06789248) as a Non-Executive Director of the Company.			
4	To consider and approve the appointment Mr. Vijeth Pandit (DIN: 10286506) as a Non-Executive Director of the Company.			
5	To consider and approve consolidation of the Equity Share Capital of the Company and consequent amendment of Clause V of the Memorandum of Association of the Company.			
6	To consider and approve cancellation of unissued Preference Shares of the Company and proportional increase in Equity Shares in the Authorized Share Capital of the Company and consequent amendment of Clause V of the Memorandum of Association of the Company.			

*** This is optional. Please put a tick mark (x) in the appropriate column against the resolutions indicated in the box. If a member leaves the "For" or "Against" column blank against any or all of the Resolutions, the proxy will be entitled to vote* *in the manner he/ she thinks appropriate. If a member wishes to abstain from voting on particular resolution, he/she should write "Abstain" across the boxes against the Resolution.*

Affix One rupee Revenue Stamp

Signature(s) of the Member(s)
1.________________________________
2.________________________________
3.________________________________

Signed this ______day of________, 2026

Notes:

1. *The Proxy to be effective should be deposited at the registered office of the company not less than forty-eight (48) Hours before commencement of the meeting.*
2. *A proxy need not be a member of the company.*
3. *In the case of the Joint holders, the vote of the senior who tenders vote, whether in person or by Proxy, shall be accepted to the exclusion of the vote of the other joint holders. Seniority shall be determined by the order in which the names stand in the Register of the Members.*
4. *The form of proxy confers authority to demand or join in demanding a poll.*
5. *The submission by a member of this form of proxy will not preclude such member from attending in person and voting at the meeting.*
6. *In case a member wishes his/her votes to be used differently, he/she should indicate the number of shares under the columns "For" or "Against' as appropriate.*

Consent by Members for shorter notice

[Pursuant to Section 101(1) and 136 of Companies Act, 2013]

To,
The Board of Director
BROKENTUSK TECHNOLOGIES PRIVATE LIMITED
Registered Office: 2/1, Third Floor, Embassy Icon Annexe,
Infantry Road Bengaluru -560001, Karnataka

I/We, ……………………………………………………………..………………………………….. , resident of / having registered office at …………………………………………………………………………….., being a member of BrokenTusk Technologies Private Limited, holding ……….. equity shares of INR 0.001/- each, do and hereby give my consent to hold 8th Annual General Meeting of the Company on Thursday, 10th September, 2026, at 4.30 PM at shorter notice.

Further, pursuant to Section 136 of the Companies Act, 2013, I hereby consent to receiving the financial statements, auditors' report, board's report and other documents at a period of less than 21 days.

____
<Name of the Member>

SETU

BrokenTusk Technologies Private Limited
Registered address: 2/1, Third Floor, Embassy Icon Annexe,
Infantry Road, Bengaluru - 560001, Karnataka, India
CIN number: U74999KA2018PTC116465

https://setu.co
contact@setu.co
080 4377 5911

Attendance Slip

Annual General Meeting

BROKENTUSK TECHNOLOGIES PRIVATE LIMITED [CIN: U74999KA2018PTC116465]

Registered office: 2/1, Third Floor, Embassy Icon Annexe, Infantry Road, Bangalore-560001

Date	Venue	Time
10th September 2026	Unit No. 1504, 15th Floor, Wing A, Plot No. C-70, The Capital, , G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051	4:30 PM (IST)

PLEASE FILL ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING VENUE.

Folio No. ________________*DP ID No.________________*Client ID No. _________________

Name of the Member Mr./Mrs. __________________________________Signature ________________

Name of the Proxyholder Mr./Mrs. __________________________________Signature ______________

** Applicable for investors holding shares in electronic form.*

I certify that I am the registered shareholder/proxy for the registered shareholder of the Company.

I hereby record my presence at the 8th Annual General Meeting of the Company held on Thursday, 10th September 2026 at 4:30 PM (IST) at Unit No. 1504, 15th Floor, Wing A, Plot No. C-70, The Capital, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051.

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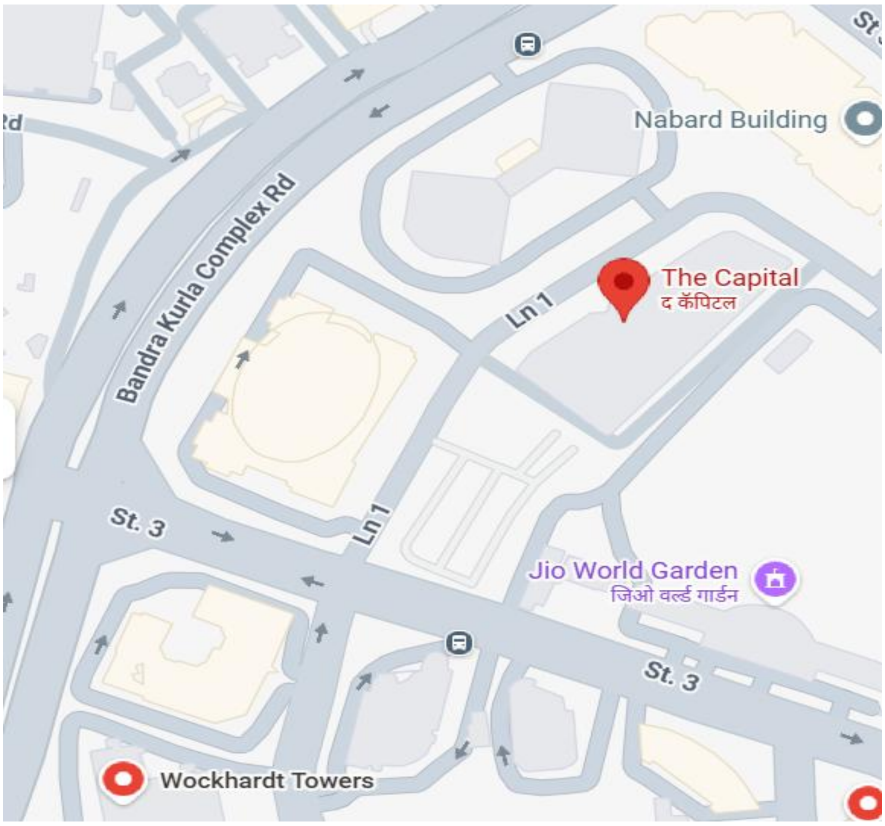
Signature of the Member/ Proxy

Note: Electronic copy of the Notice of the Annual General Meeting with the Attendance slip and Proxy form is being sent to all the members whose email id is registered with the Company/ Depository Participant unless any meeting has been requested for a hard copy of the same. Shareholders receiving electronic copy and attending the Annual General Meeting can print copy of this Attendance Slip.

Physical copy of the Notice of the Annual General Meeting along with the Attendance Slip and Proxy Form is sent in the permitted mode(s) to all members whose email Id is not registered or has requested for hard copy.

ROUTE MAP



Venue: Unit No. 1504, 15th Floor, Wing A, Plot No. C-70, The Capital, , G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051