

Quimbaya

The Next Big Exploration Company in Colombia

CSE: QIM / OTCQB: QIMGF / FSE: K05

www.quimbayagold.com

Quimbaya Gold is dedicated to expanding its gold reserves through strategic exploration and the acquisition of mining properties in the mineral-rich landscapes of Antioquia, Colombia. Led by a seasoned team with extensive experience in the mining sector, Quimbaya focuses its efforts on three key projects located in Segovia (the Tahami Project), Abejorral (the Maitamac Project), and Puerto Berrio (the Berrio Project) within the recognised Antioquia department, renowned globally for its high-grade gold deposits.

KEY BOARD AND MANAGEMENT:

- Juan Pablo Bayona Executive Chairman
- Bill DeJong Director
- Alexandre P. Boivin CEO & Director
- Juan F. Sánchez Director
- Olivier Berthiaume CFO & Director
- Pietro Solari Investor Relations & Director

SIGNIFICANT PORTFOLIO

Three projects spanning a total of 59,057 hectares are located in Antioquia, renowned as Colombia's premier mining district, contributing to over half of the country's gold production.

STRATEGIC PARTNERSHIP

Drill ready with strategic partner in Colombia, part in \$/shares. Our assets with historical mines never have been drilled.

LASSONDE CURVE

- Pre-discovery opportunity in Lassonde Curve (low Market Cap against competition).
- Drill ready starting in Q4 2024 for new discovery.

CAPITAL STRUCTURE

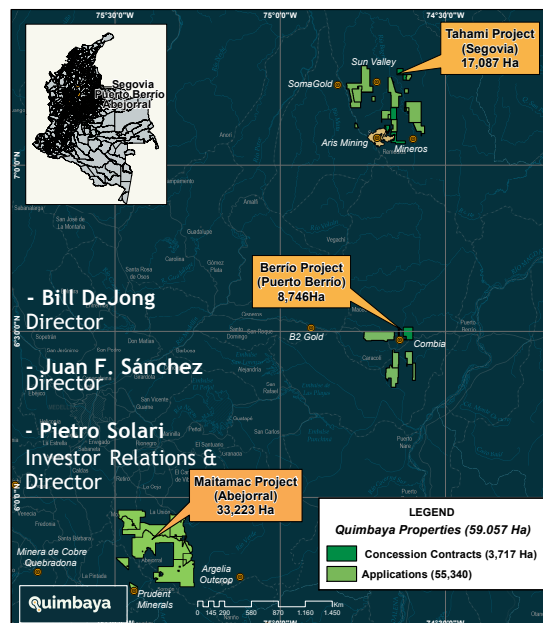
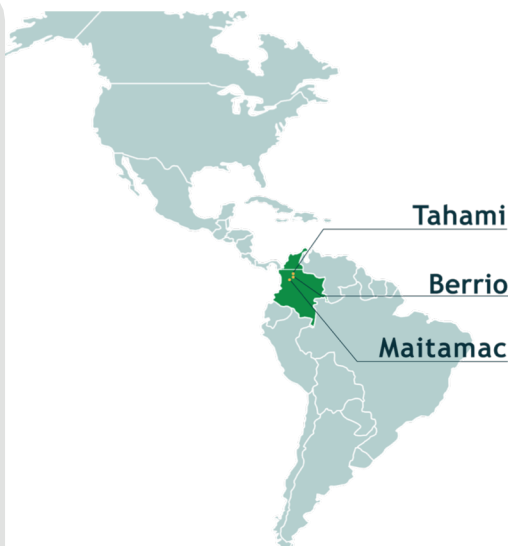
Tight capital structure with an invested team, more than 10 years in Colombia (only 30M outstanding shares - 65% insiders).

NEIGHBOR TO THE WORLD'S PREMIER GOLD MINE - ARIS MINING

Our flagship project Tahami is situated adjacent to the world's highest-grade gold mine - Aris Mining (14.3g/t Au - 220,000 gold ounces yearly production - around CA\$1B Market Cap).

TECHNOLOGY

The most efficient software to claim assets in Colombia.



Our Strategy

1. To consolidate potential areas with our technology and network at an opportunistic price.
2. Exploration, historical information & mines, geochemistry, geophysics = define drill targets.
3. Drilling - Lassonde Curve - Discovery (Bought out example in Colombia, California Valley CA\$2B/Continental Gold CA\$1.4B).
4. Sell Discovery /business deal: options, JV, operation contracts, financing with strategic partners.

Companies	Market Cap	Initial price	Take - over price	Return
Ventana Gold	\$1.43B	1.00\$	13.06\$	1206%
Continental Gold	\$1.4B	1.50\$	5.50\$	266%
Quimbaya Gold	\$14.059M	0.35\$	To be defined	

*As of October 7 6, 2024 - CA\$0.46

Capital structure

35%

- Others:
- Family Offices
- Private Investors
- Retails



65%
Management & Board

Common Shares & Outstanding:	30,564,358
Stock Options (@ C\$0.35):	50,000
Warrants (@ C\$0.75):	1,241,070
Fully Diluted Shares Outstanding:	31,855,428
Market Cap:	14.059M

*As of October 7, 2024 - CA\$0.46

Three Projects in Colombia: Unprecedented Value Opportunity

TAHAMI

Segovia, Antioquia



Total Area:
17,087 hectares (2,500 ha under concession contracts - 14,587 ha in applications)

Deposit:
Mesothermal Veins / Multiple mineralization events / Porphyry

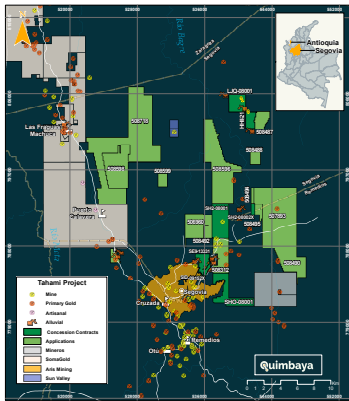
Neighbors:

Aris Mining

- Market Cap: ≈ \$1B
- Average Grade: 14.3 g/t Au
- Production: Around 220,000 oz Au yearly
- Gold Reserve: Around 1.5M
- Investment announced in Q4, 2023, 21M\$US in exploration & increase plant of 30%

Soma Gold

- Market Cap: ≈ \$50M
- Production: Around 30,000 oz Au yearly



MAITAMAC

Abejorral, Antioquia



Total Area:
33,223 hectares in applications

Deposit:
Mesothermal veins / Potential Porphyry Gold & Copper

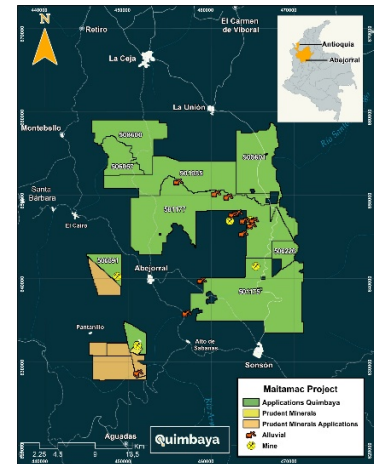
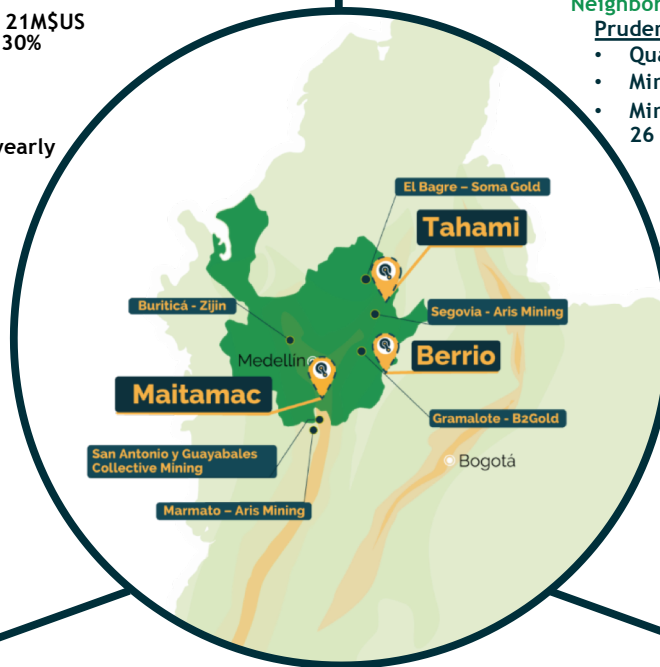
Location:

- Strategically positioned in the Central Cordillera region of Colombia, just 80 kilometers south of Medellín. Accessible by paved road.
- Garnered significant attention from the Colombian Geological Services.
- Identified as a promising new Gold Metallogenic District.
- Boasts several yet-to-be-discovered gold showings.

Neighbor:

Prudent Minerals

- Quartz-vein-hosted mineralization along 30m
- Mined underground and open in all directions
- Mined mineralized shoots averaged a grade of 26 g/t, with highlight grab samples of 96 g/t Au



BERRIO

Puerto Berrio, Antioquia



Total Area:
8,746 hectares (1,217 hectares under concession contracts - 7,529 hectares in applications)

Deposit:
Mesothermal Veins / Gold-bearing quartz veins, breccias, and stockwork structures

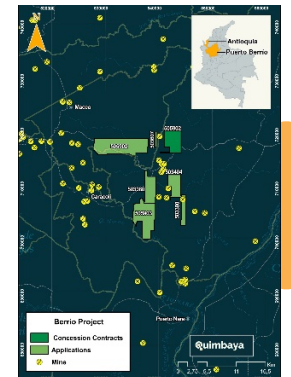
Neighbors:

Historical Drilling Campaigns:

- Promising results intersections reaching as high as 98 g/t Au
- 16.3 meters @ 11.15 g/t Au

Adjacent Production:

- Yielding approximately 5,000 ounces of gold at a grade of 8 g/t Au
- Positioned strategically in the Low Magdalena Region, in Antioquia - Colombia
- Area with over half a century of medium-scale mining activity



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