

The Next Big Exploration Company in Colombia

Quimbaya

Alexandre P. Boivin CEO
October 2024

CSE: **QIM** / OTCQB: **QIMGF** / FSE: **K05**

www.quimbayagold.com



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Qualified Person

Francois Goulet, M.Sc., P.Geo. is a "qualified person" as defined by National Instrument 43-101 - Standards for Disclosure of Mineral Projects, and has reviewed and approved the technical data and information contained in this presentation. The qualified person has verified the information disclosed herein and is not aware of any significant risks and uncertainties that could be expected to affect the reliability or confidence in the information discussed herein.

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Quimbaya's Highlights

SIGNIFICANT PORTFOLIO

- Three projects spanning a total of 59,057 hectares are located in Antioquia, renowned as Colombia's premier mining district, contributing to over half of the country's gold production.

STRATEGIC PARTNERSHIP

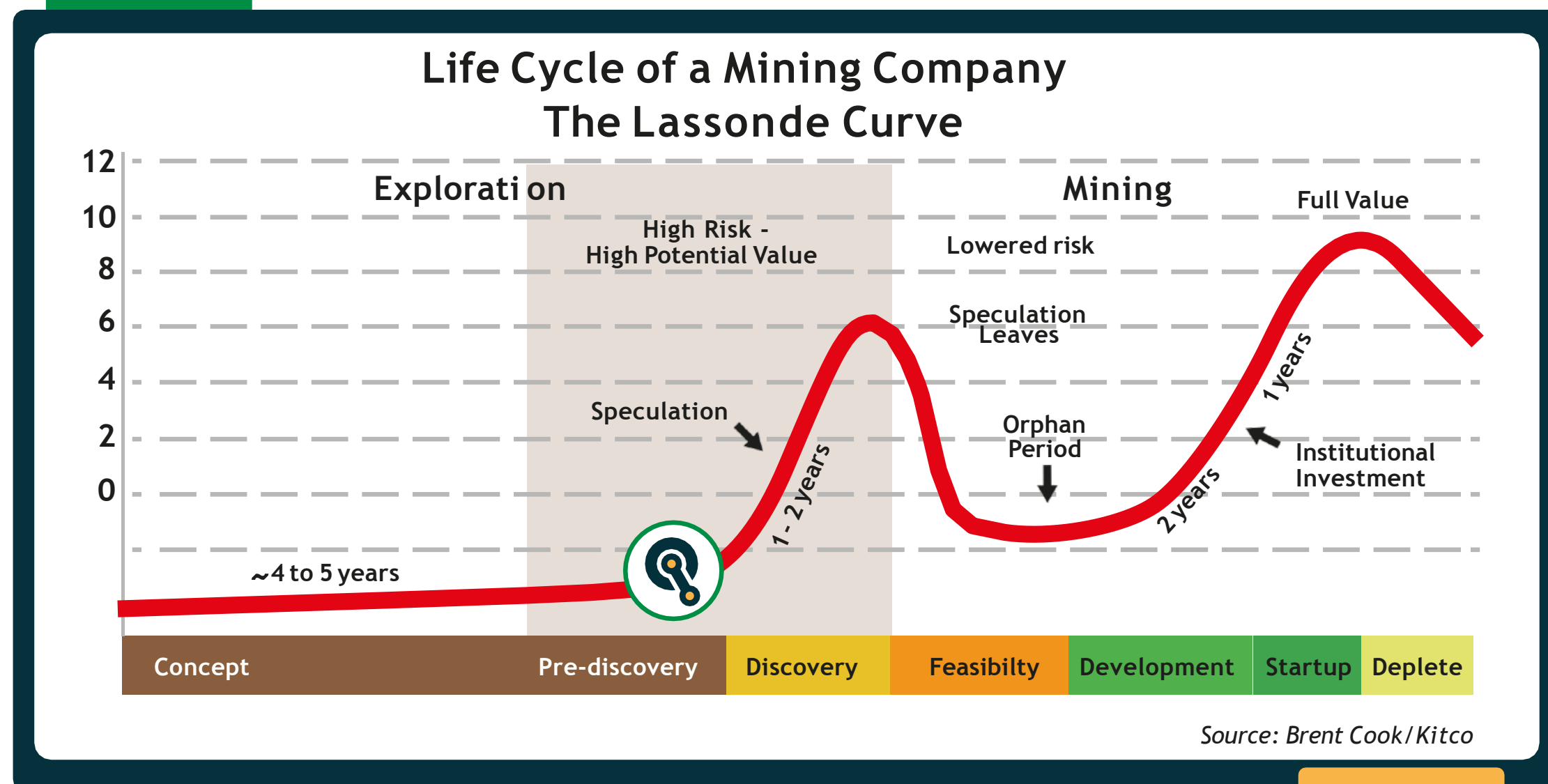
- Drill ready with strategic partner Independence in Colombia, part in shares/\$. Our assets with historical mines never have been drilled.

LASSONDE CURVE

- Pre-discovery opportunity in Lasonde Curve - low Market Cap against competition
- Drill ready starting in Q4 2024 for new discovery.

CAPITAL STRUCTURE

- Tight capital structure with an invested team, more than 10 years in Colombia (only around 30M outstanding shares - 65% insiders)



NEIGHBOR TO THE WORLD'S PREMIER GOLD MINE - ARIS MINING

- Our flagship project Tahami, spanning 17,087 hectares, is situated adjacent to the world's highest-grade gold mine - Aris Mining (14.3 g/t Au - 220,000 gold ounces yearly production - around \$1B Market Cap).

TECHNOLOGY

- The most efficient software to claim assets in Colombia.

About us / Our Strategy

1. To consolidate potential areas with our technology and network at an opportunistic price.

2. Exploration, historical information & mines, geochemistry, geophysics = define drill targets.

3. Drilling - Lasonde Curve - Discovery (Bought out example in Colombia, California Valley 2B\$CA/ Continental Gold 1.4B\$CA).

4. Sell Discovery / business deal: options, JV, operation contracts, financing with strategic partners.

| Companies | Market Cap | Initial price | Take - over price | Return |
|------------------|------------|---------------|-------------------|--------|
| Ventana Gold | \$1.43B | 1.00\$ | 13.06\$ | 1206% |
| Continental Gold | \$1.4B | 1.50\$ | 5.50\$ | 266% |
| Quimbaya Gold | \$14.059M | 0.35\$ | TO BE DEFINED | |

*As of October 7, 2024 - CA\$0.46

Capital structure

Others:

- Family Offices
- Private Investors
- Retails

35%



65%

Management & Board

QIM Stock Chart (1 year)



Common Shares & Outstanding:

30,564,358

Stock Options (@ C\$0.35):

50,000

Warrants (@ C\$0.75):

1,241,070

Fully Diluted Shares Outstanding:

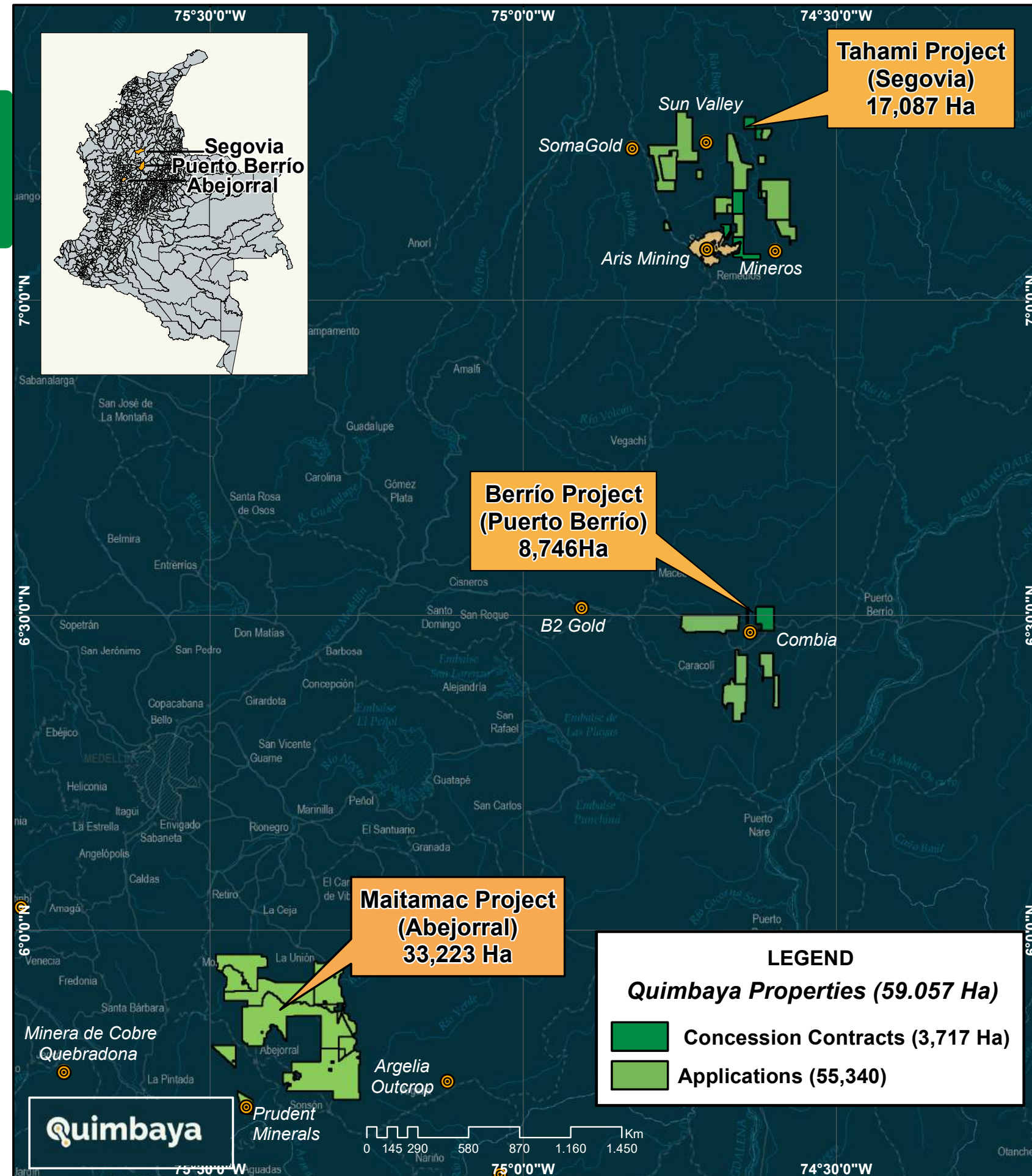
31,855,428

Market Cap (CAD):

\$14.059M

**As of October 7, 2024 - CA\$0.46*

Our Portfolio (59,057 ha)



Why Antioquia, Colombia

- Abundant Gold Deposits
- Diverse Geological Features
- Established Mining Infrastructure
- Supportive Government Policies
- Potential for Discoveries
- Economic Importance



Project: Tahami



TAHAMI


Segovia, Antioquia

Quimbaya

CSE: QIM / OTCQB: QIMGF / FSE: K05

High Grade Gold Deposits (Producing)

2 of the 20 best world's high grade gold deposits are located next to our projects in Antioquia

| | | | | | | |
|--|---|--|--|---|--|--|
| <p>Company  Mine  Segovia</p> <p>Gold Reserves (Oz) 1.5 M</p> <p>Grade g/t 13.5</p> <p>Tonnage 3.5 M</p> | <p>Company  Mine  Brucejack</p> <p>Gold Reserves (Oz) 6.0 M</p> <p>Grade g/t 13.3</p> <p>Tonnage 14.0 M</p> | <p>Company  Mine  Mascassa</p> <p>Gold Reserves (Oz) 1.6 M</p> <p>Grade g/t 12.8</p> <p>Tonnage 3.9 M</p> | <p>Company  Mine  Mponeng</p> <p>Gold Reserves (Oz) 2.5 M</p> <p>Grade g/t 12.7</p> <p>Tonnage 6.0 M</p> | <p>Company  Mine  Mascassa</p> <p>Gold Reserves (Oz) 1.6 M</p> <p>Grade g/t 12.1</p> <p>Tonnage 4.2 M</p> | <p>Company  Mine  Pogo</p> <p>Gold Reserves (Oz) 2.0 M</p> <p>Grade g/t 10.8</p> <p>Tonnage 5.9 M</p> | <p>Company  Mine  Tshepong North</p> <p>Gold Reserves (Oz) 1.3 M</p> <p>Grade g/t 10.3</p> <p>Tonnage 3.8 M</p> |
| <p>Company  Mine  Driefontein</p> <p>Gold Reserves (Oz) 3.7 M</p> <p>Grade g/t 10.0</p> <p>Tonnage 11.4 M</p> | <p>Company  Mine  Bellevue</p> <p>Gold Reserves (Oz) 2.2 M</p> <p>Grade g/t 9.9</p> <p>Tonnage 6.8 M</p> | <p>Company  Mine  Lamaque</p> <p>Gold Reserves (Oz) 1.3 M</p> <p>Grade g/t 9.2</p> <p>Tonnage 4.5 M</p> | <p>Company  Mine  Kloof</p> <p>Gold Reserves (Oz) 5.4 M</p> <p>Grade g/t 9.0</p> <p>Tonnage 18.6 M</p> | <p>Company  Mine  Fruta del Norte</p> <p>Gold Reserves (Oz) 4.7 M</p> <p>Grade g/t 8.2</p> <p>Tonnage 18.0 M</p> | <p>Company  Mine  Mayskoye</p> <p>Gold Reserves (Oz) 2.0 M</p> <p>Grade g/t 8.2</p> <p>Tonnage 7.7 M</p> | <p>Company  Mine  Obuasi</p> <p>Gold Reserves (Oz) 6.6 M</p> <p>Grade g/t 8.0</p> <p>Tonnage 25.7 M</p> |
| <p>Company  Mine  Olympias</p> <p>Gold Reserves (Oz) 2.3 M</p> <p>Grade g/t 7.9</p> <p>Tonnage 8.9 M</p> | <p>Company  Mine  Cerro Negro</p> <p>Gold Reserves (Oz) 2.3 M</p> <p>Grade g/t 7.7</p> <p>Tonnage 9.4 M</p> | <p>Company  Mine  Bulyanhulu</p> <p>Gold Reserves (Oz) 3.6 M</p> <p>Grade g/t 7.2</p> <p>Tonnage 15.5 M</p> | <p>Company  Mine  Buritaca</p> <p>Gold Reserves (Oz) 3.8 M</p> <p>Grade g/t 6.9</p> <p>Tonnage 17.0 M</p> | <p>Company  Mine  Red Lake</p> <p>Gold Reserves (Oz) 2.7 M</p> <p>Grade g/t 6.3</p> <p>Tonnage 13.0 M</p> | <p>Company  Mine  Fosterville</p> <p>Gold Reserves (Oz) 1.3 M</p> <p>Grade g/t 6.2</p> <p>Tonnage 6.6 M</p> | |

Source: GoldDiscovery.com

Project: Tahami

Total Area:

- 17,087 hectares (2,500 ha under concession contracts - 14,587 ha in applications)

Deposit:

- Mesothermal Veins / Multiple mineralization events

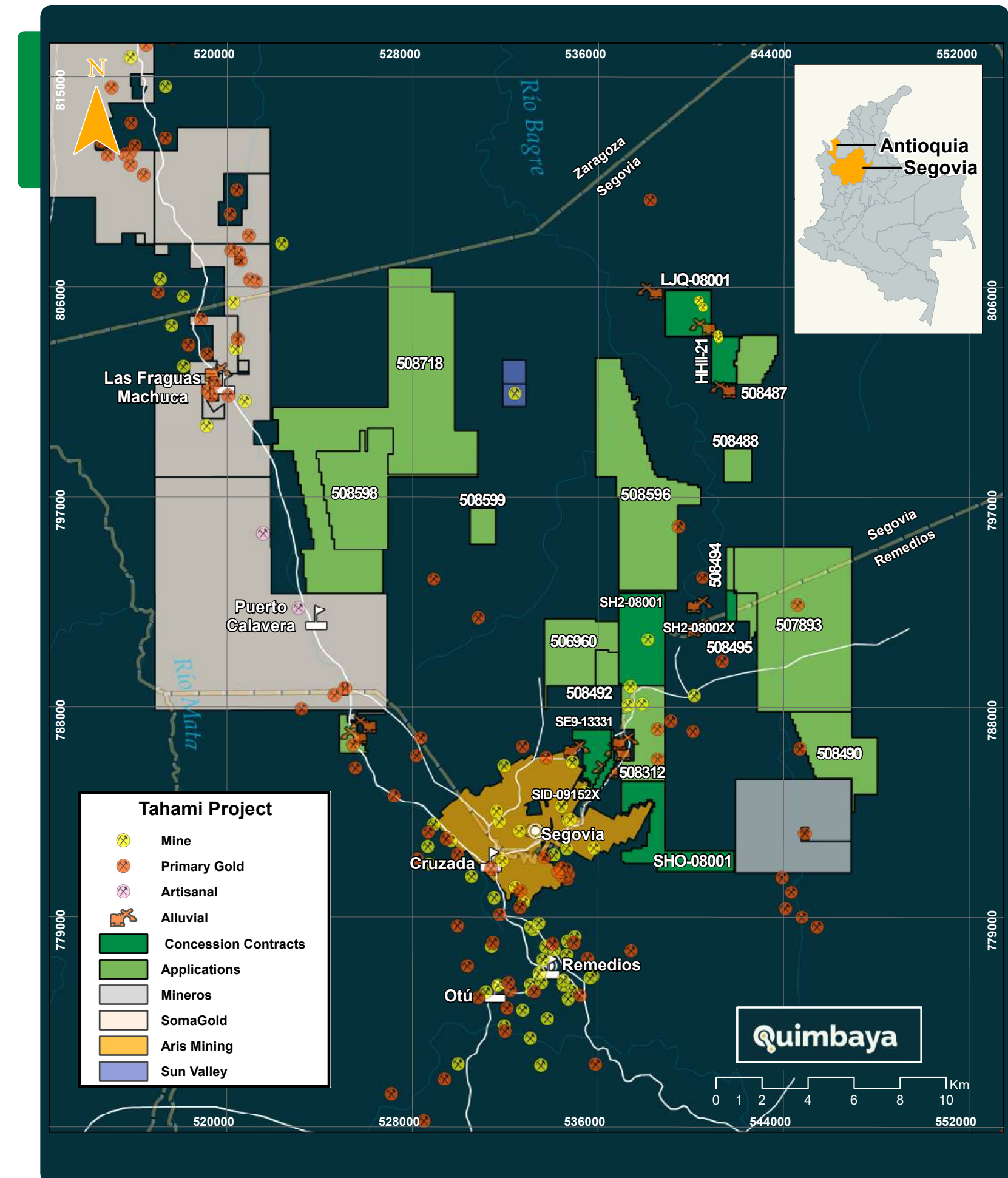
Neighbors:

Aris Mining:

- Market Cap: ≈ \$1B
- Average Grade: 14.3 g/t Au
- Production: Around 220,000 oz Au yearly
- M&I Resources (including reserves): Around 3.6M @ 14.3g/t Au
- Investment announced in Q4, 2023, 21M\$US in exploration & increase plant of 30%.

Soma Gold:

- Market Cap: ≈ \$50M
- Production: Around 30,000 oz Au yearly

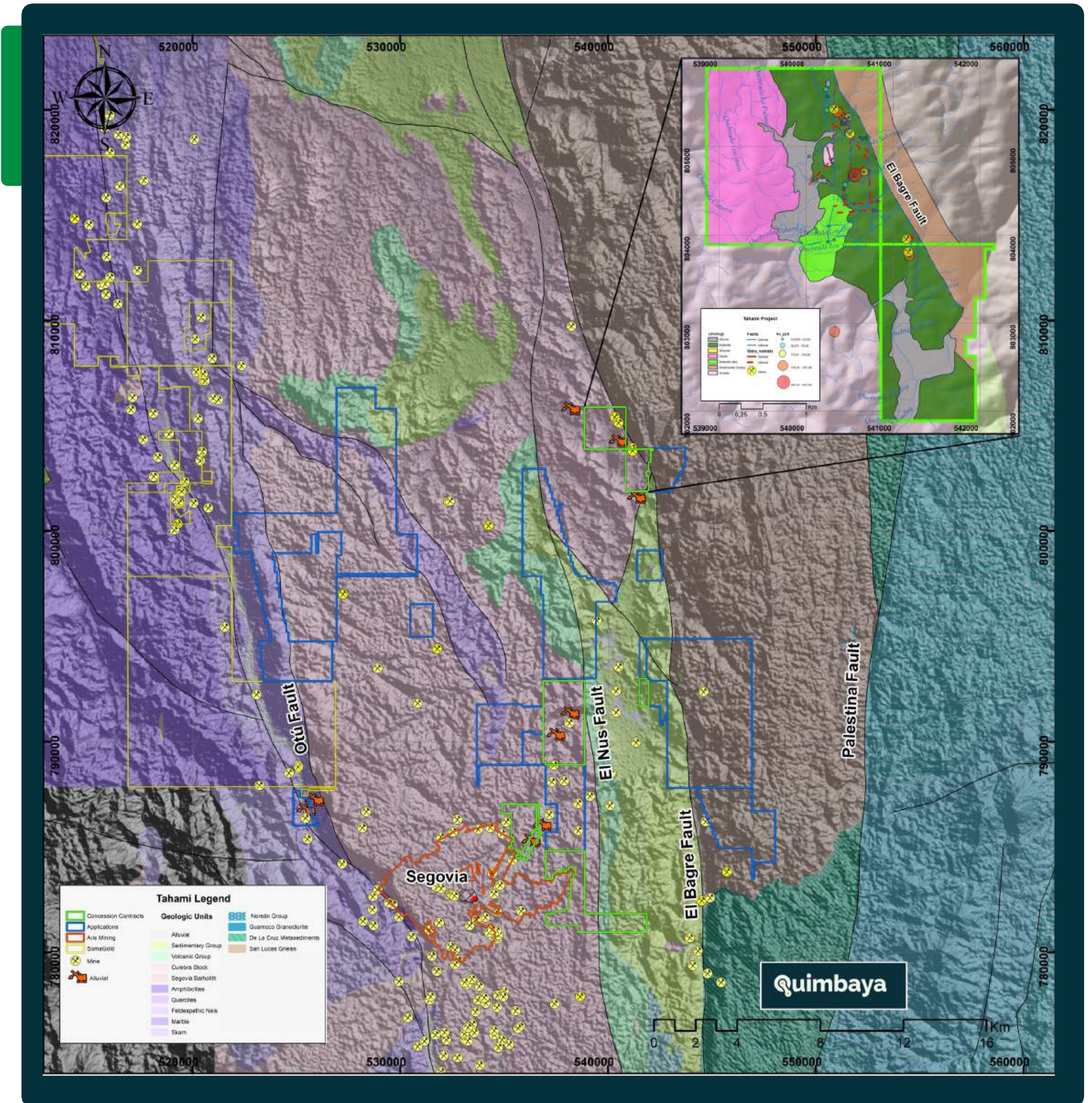


Tahami Project - Geological

- The region lies along the western flank of the San Lucas Range.
- Bounded by the Bagre fault to the west and the Palestina Fault to the east.
- Geological composition primarily comprises Precambrian metamorphic rocks consolidated within the San Lucas Gneiss unit.
- Surrounded by established operations of industry giants like Aris Mining.
- Prime gold concessions with a rich tradition of gold mining dating back to colonial times (mid-16th century).

Geological Results:

- Rock grab samples : 5.86, 4.99, 3.94 Au g/t, Ag over 100g/t
- Presence of over 25 historical mines
- Rock channel sampling assaying by previous operators on historical mines report grades from 15 to 26 g/t Au



Project: Berrio

BERRIO

Puerto Berrio, Antioquia

Quimbaya

CSE: QIM / OTCQB: QIMGF / FSE: K05

Project: Berrío

Total Area:

- 8,746 hectares (1,217 hectares under concession contracts - 7,529 hectares in applications)

Deposit:

- Mesothermal Veins / Gold-bearing quartz veins, breccias, and stockwork structures

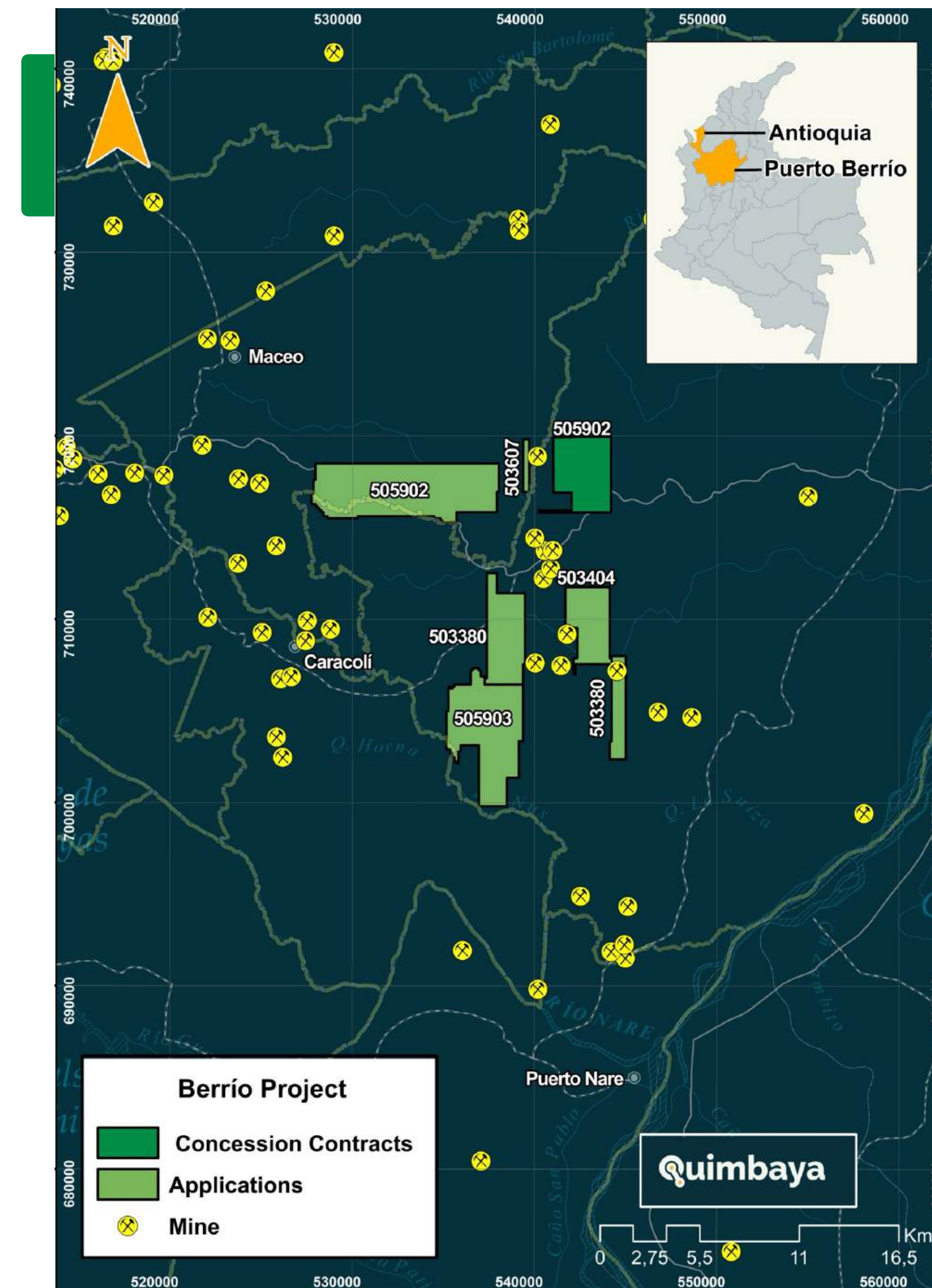
Neighbors:

Historical Drilling Campaigns:

- Promising results intersections reaching as high as 98 g/t Au
- 16.3 meters @ 11.15 g/t Au

Adjacent Production:

- Yielding approximately 5,000 ounces of gold yearly at a grade of 8 g/t Au
- Positioned strategically in the Low Magdalena Region, in Antioquia, Colombia
- Area with over half a century of medium-scale mining activity



Project: Maitamac

MAITAMAC

Abejorral, Antioquia

Quimbaya

CSE: QIM / OTCQB: QIMGF / FSE: K05

Project: Maitamac

Total Area:

- 33,223 hectares in applications

Deposit:

- Mesothermal veins / Potential Porphyry Gold & Copper

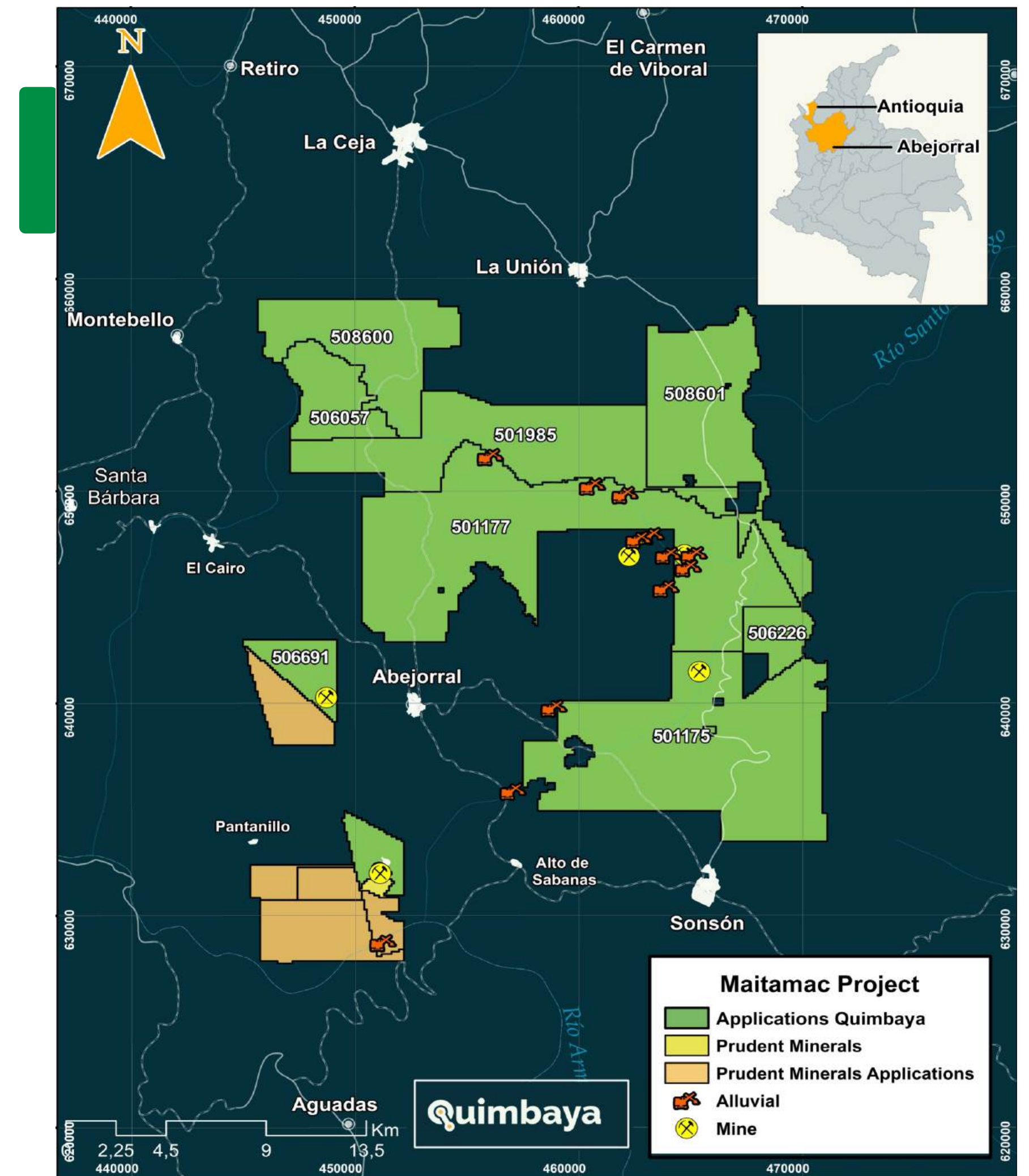
Location:

- Strategically positioned in the Central Cordillera region of Colombia, just 80 kilometers south of Medellin, accessible by paved road.
- Garnered significant attention from the Colombian Geological Services.
- Identified as a promising new Gold Metallogenic District.
- Boasts several yet-to-be-discovered gold showings.

Neighbor:

Prudent Minerals:

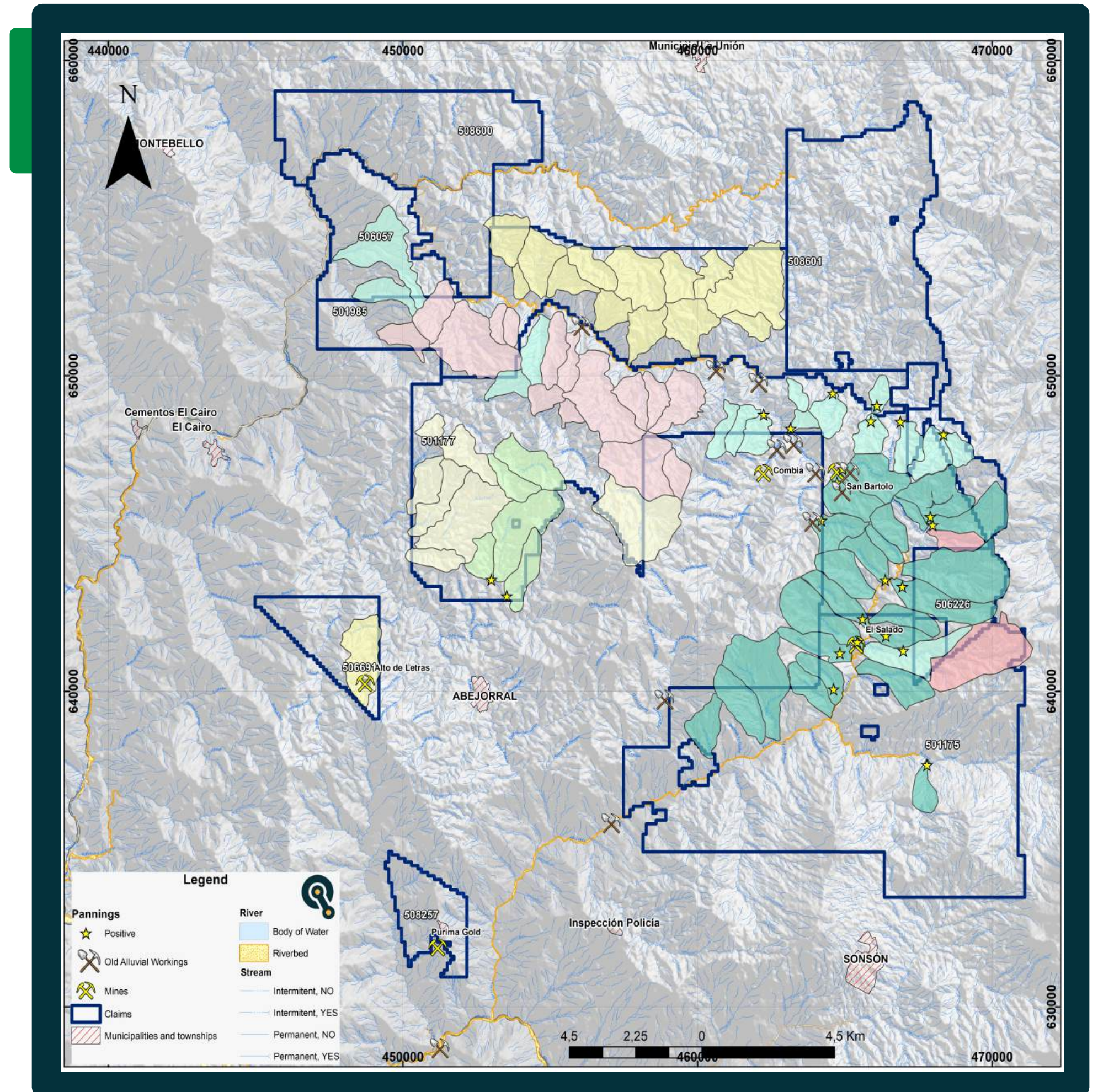
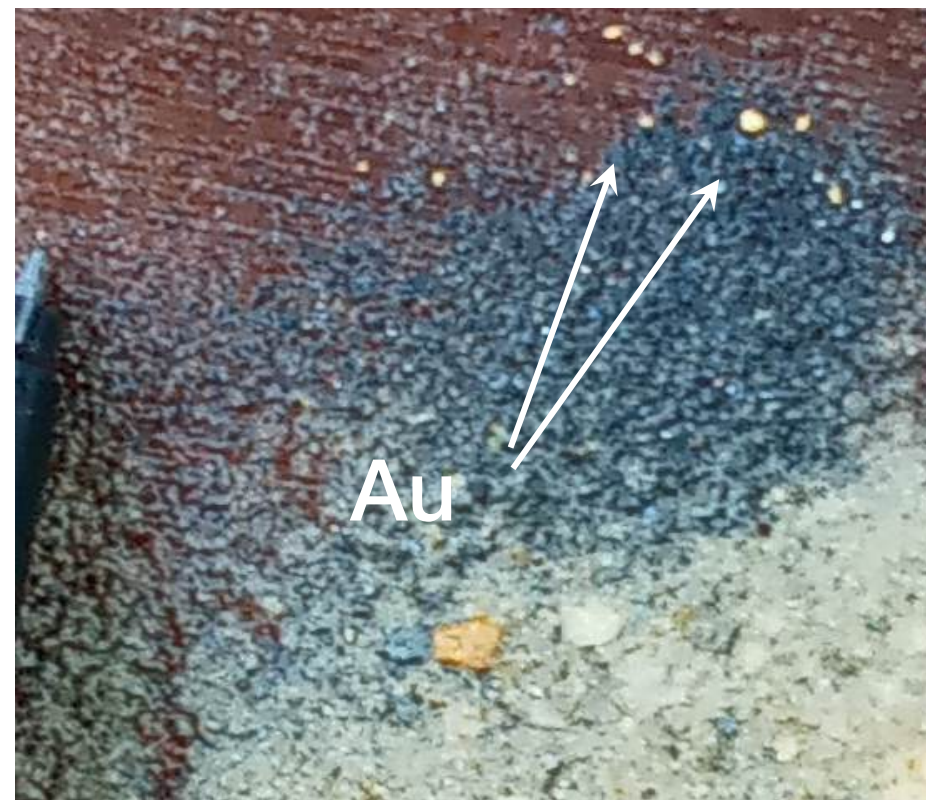
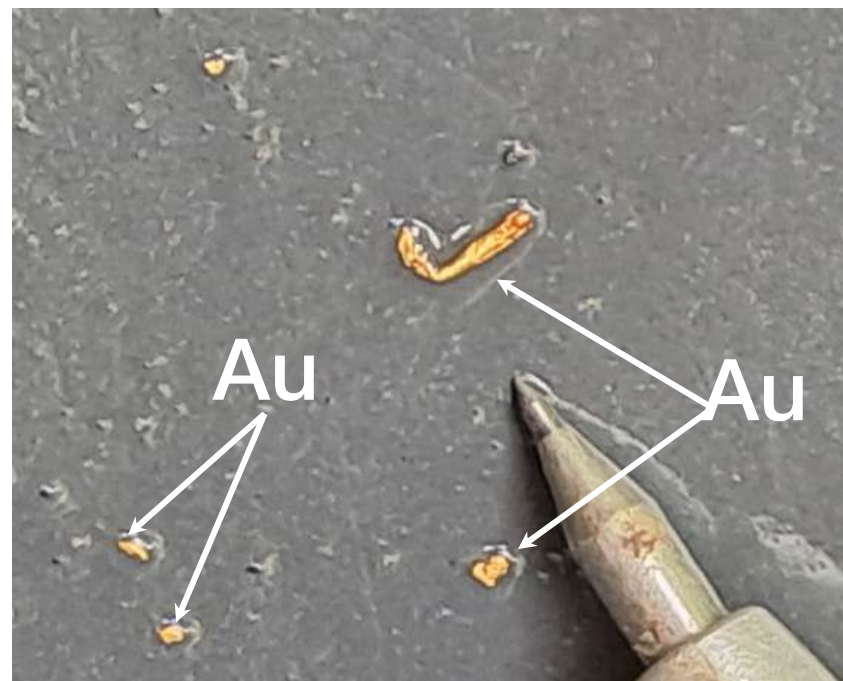
- Quartz-vein-hosted mineralization along 30m wide structural corridor for over 2km.
- Mined underground and open in all directions.
- Mined mineralized shoots averaged a grade of 26 g/t, with highlight grab samples of 96 g/t Au.



Project: Maitamac - Geological

Geological Results:

- Emerging gold mining district
- Yet untouched by modern exploration techniques
- Promising ground for Gold:
 - Up to 3.2 g/t Au in surface rock samples
 - Over 1g/t Au in stream sediments



Board of Directors



Juan Pablo Bayona
Executive Chairman

Economist with over 30 years of management experience. As Head of Barings for Colombia and Peru, he raised over US\$1.0B in capital. He brings extensive corporate finance, capital markets, and entrepreneurial management expertise to the team.



Alexandre P. Boivin
CEO & Director

Over 10 years of experience in Colombian mining, corporate finance, capital markets, and business development. Mr. Boivin played a key role in raising funds, spearheading project development, and handling exploration and production deals.



Pietro Solari
IR & Director

With over 40 years in banking, including key roles at Bank of America, Rothschild, and Merrill Lynch, Mr. Solari has been pivotal in raising seed capital for Quimbaya and serves on various boards.



Bill DeJong
Director

Lawyer specialized in Securities and Capital Markets with a focus on Mining and Energy. Mr. De Jong brings extensive expertise as an in-house counsel and corporate development professional for listed companies on various stock exchanges.



Juan Sanchez
Director

10 years experience in management roles in mining, commodities trading and financial services in Europe and South America, currently serving as Country Manager in Colombia for the Swiss trading company Open Mineral AG.



Olivier Berthiaume
CFO & Director

Accountant with more than 12 years of experience working in early-stage venture companies in the Canadian Capital Markets and has held director and officer roles in private and CSE-listed companies.

Advisory Board



Dr. Stewart Redwood
Senior Technical Advisor

Dr. Redwood is a consulting economic geologist with over 40 years of experience in gold, silver copper, zinc and tin mineral exploration specializing in epithermal, porphyry and skarn deposits, particularly in Latin America and the Caribbean.

As a 14-year technical advisor for Gran Colombia Gold (now ARIS MINING), Dr. Redwood played a key role in the success of the Marmato project, now an 8.8M oz. deposit in the construction stage.



Nicolas Lopez
Technical Advisor

Geologist with over 28 years of experience in gold exploration. He holds a Governance in Oil & Mining degree from Oxford University, and is a certified Qualified Person (QP).

Mr. Lopez was pivotal in several major discoveries, including the first Cu-Au porphyry deposit in the Middle Cauca Belt, a geologically rich gold-copper region in Colombia.



Juan Ricardo Sierra
Technical Advisor

Geologist with over 18 years of exploration experience across Colombia, Chile, Cuba, and Brazil, specializing in orogenic, mesothermal, porphyry, and epithermal deposits. Mr. Sierra is a member of the Australian Institute of Mining and Metallurgy (MAusIMM), and is both a Qualified Person (QP) under National Instrument 43-101 and a Competent Person (CP) recognized by the Comisión Colombiana de Recursos y Reservas Mineras (CCRR).



Terence Ortslan
Advisor

Over 40 years of experience advising mining companies and financial institutions on investment, technical, strategic, and policy matters. Mr. Ortslan consults for international organizations and governments on industry regulations, supports universities in enhancing education, and assists corporations with leadership, shareholder value, and ESG initiatives.



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