

# Operational Guide for Investing in Capital Cell



This document will help you:

- create your user account
- reserve your investment
- make an investment
- consult information in your user area

# 1

## Create

*your user account*

**To review our investment opportunities in detail and invest, you must first register on our platform. Creating your user account is a very simple process. Just follow these steps:**



Go to [www.capitalcell.com](http://www.capitalcell.com) and click on 'Register'

[Click here](#)

**Capital Cell**

Investment opportunities ▾ Investor ▾ Company ▾ Blog About us

EN Register Login

# Smart investments, healthy returns

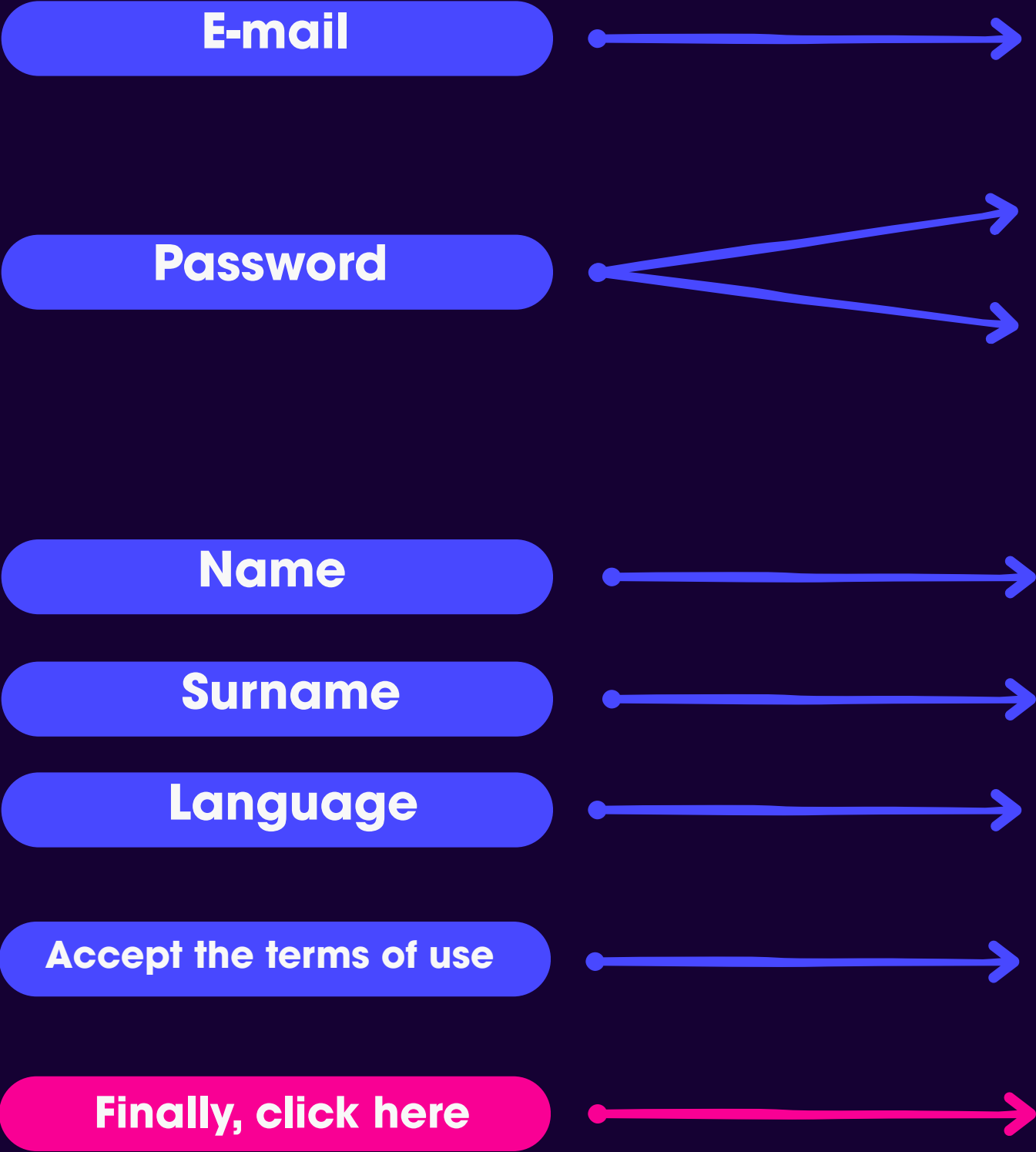
Capital Cell is the world's **leading alternative investment platform** for early-stage biotech and life science companies. Selected by experts, backed by visionaries, we give you the chance to shape the future of health, one investment at a time.

Investment opportunities

## Performance to date

|                  |                       |                     |
|------------------|-----------------------|---------------------|
| 144              | 135M€                 | 2,7 <sub>x</sub>    |
| Rounds Completed | Total amount invested | Multiple on Capital |

# Enter your details



 Your username will appear here

**E-mail \***

**Password \***  
  
The password must be at least 7 characters long. To make it stronger, use upper and lower case letters, numbers and symbols.

**Confirm Password \***  
  
Enter your password again.  

Safety indicator

**Name \***

**Last name \***

**Select preferred language \***  

Please Select ▼

☐ I want to be informed of new investment opportunities and discounts on the valuation of these rounds.

☐ I accept the terms of use and privacy policy.

Registration

# 2

## **Reserve** *your investment*

**Once you have created a user account, you can reserve your investment by following these steps:**



Once the private round is open, we will send you an email with the link to the campaign

Enter the amount

Enter your phone number

axoltis  
pharma

Meet Axoltis Pharma: Fighting Amy...

Ver más ta...

Compartir

axoltis  
pharma

SLA

SCLÉROSE  
LATÉRALE  
AMYOTROPHIQUE

▶

We ultimately decided to focus  
on Amyotrophic Lateral Sclerosis (ALS).

Ver en

YouTube

Axoltis Pharma is developing NX210c, a groundbreaking treatment for Amyotrophic Lateral Sclerosis (ALS), the first targeted treatment for a high unmet medical need. This peptide restores the blood-brain barrier (BBB), a key factor in ALS, Alzheimer's, Parkinson's, and other neurodegenerative diseases. With 7 patents and USA/EU orphan drug designation for ALS, NX210c has a very good tolerability profile and is evaluated in an ongoing Phase 2 clinical trial, with topline results expected in May 2026. Axoltis has a head start in the BBB restoration and aims at accelerating the development of NX210c, raising hope for millions of patients facing neurodegenerative diseases.

Target

1.000.000€

PRIORITY ACCESS

Share this opportunity

Reserve investment

|                          |                    |                    |
|--------------------------|--------------------|--------------------|
| Maturity                 | Premoney valuation | Estimated exit     |
| Premarket/clinical phase | 14.409.787€        | H2 2026            |
| Sector                   | Equity offered     | Minimum investment |
| New drugs                | 45.44%             | 1.000€             |
| Lyon                     | Equity             | Tax deduction      |

Click here

INVEST NOW IN

axoltis  
pharma

AXOLTIS Pharma will be available for investment very soon

You can now make your investment without any commitment, and without making any payment.

1. How much would you like to invest?

Simply indicate the amount you want to invest, click "Continue" and complete the booking confirmation process. At this stage we will not ask you for any bank details or credit card number.

1000

€

Minimum investment €1000

2. Your phone number, please

As soon as the campaign gains momentum and more interest, we will contact you to formalize the payment, up to 5 days to confirm your investment and make the payment. Then, you can cancel this reservation without any commitment.

111111111

Telephone number

Continue

Click here

# Sign your letter of intent

Then, we will ask you to sign the letter of intent by following the steps below

1 Click here

Thank you for investing in this project

Sign the letter of intent

Signing of this contract is not binding, but should you change your mind, please let us know.

...only need to sign a non-binding declaration of intent to invest, and you do not need to make any payments. By formalizing this interest Capital Cell

2 Accept the terms and conditions

To the management team of Capital Cell and AXOLTIS Pharma  
01/09/2025

Dear Sirs:  
**LETTER OF INTENT**

I, Brais Alfaya González, confirm my intention to invest 1000€ in the financing round of (the "Promoting Society"). In this sense, I request that you contact me to make the investment, either through the Capital Cell investment platform or via any other means determined by Capital Cell and I understand that having the support of certain investors is an essential condition to launch this campaign in Capital Cell and, subsequently, to enable the business project of the Promoting Company. My interest in investing is part of this support. In this sense, I expressly authorize Capital Cell to inform the Promoting Company of my interest in the investment round, and to provide them with my contact details if necessary.

In any event, I put on record that this letter is not intended to be legally binding and that nothing in this letter imposes any obligation on me to formalize the investment, neither through Capital Cell or via any other means.

☒ I accept the [privacy policy](#)

☒ I agree to the processing and encryption of the signature's personal biometric data in the document to ensure the legality and security thereof

Accept

3 Click here

Ainsi, j'autorise expressément Capital Cell à informer la Société Porte fonds et à lui transmettre mes coordonnées si nécessaire.

En tout état de cause, je précise que cette lettre n'a pas vocation à être, qu'aucune de ses dispositions ne m'impose une obligation de formaliser Capital Cell ou par tout autre moyen.

Cordialement,  
Brais Alfaya González

Click to sign

4 Sign and accept

Sign here

Do you think your signature is not accurate enough?  
[Read more info here](#)

Delete

Accept

# 3

## **Make** *your investment*

**Once the round is open to the public, you can complete your investment by following these steps:**

Go to [www.capitalcell.com](http://www.capitalcell.com), where you will see all active rounds, and click the one you have reserved your investment in

Alternative Investments: High impact opportunities

48 remaining days



From tumor resistance to therapeutic resilience

The next generation of targeted therapies to overcome lung cancer resistance

Target

€800.000

Invested

109.1%

Yomi

Yomi Pharma: a new generation of targeted therapies to fight resistant forms of lung cancer

See investment details

48 remaining days



Targeting various diseases

Restoring gut microbiota

Target

€500.000

Invested

104.2%

Mikrobiomik

We treat complex diseases by restoring the intestinal microbiota

See investment details

47 remaining days



Breaking boundaries in cancer by targeting its microenvironment.

Target

€4.000.000

Invested

97.7%

Apmonia Therapeutics

Breaking boundaries in cancer by targeting its microenvironment

See investment details

SUCCESSFULLY CLOSED!



Improving the tolerance and efficacy of chemotherapy.

Curaxo: The first oral chemotherapy for all patients.

Target

€1.500.000

Invested

108.6%

Saxol

Improving the efficacy and tolerance of chemotherapy with the first preventive drug against peripheral neuropathies

See investment details

SUCCESSFULLY CLOSED!



Breakthrough tech. Scalable exosome-based therapies. Millions of patients.

EverZom, a new era in regenerative medicine.

Target

€500.000

Invested

177.9%

EverZom

EverZom leverages its mass exosome production technology to build a portfolio of regenerative therapies

See investment details

SUCCESSFULLY CLOSED!



A contactless, non-invasive, AI-powered medical device to enable patients' respiratory health in less than 2 minutes

Target

€1.500.000

Invested

103.7%

AUSTRAL Dx

Contactless medical device to diagnose cardiopulmonary pathologies in less than 2 minutes

See investment details

29 remaining days

203 investors

LIVE

Investment achieved

926.875€

Target

800.000€

Invested

115.9%

Share this opportunity

Key information

Confirm investment

Cancel my interest

You have already shown interest: 5.000€

|                       |                    |                    |
|-----------------------|--------------------|--------------------|
| Maturity              | Premoney valuation | Estimated exit     |
| Prototype/preclinical | 5.000.000€         | 2030               |
| Sector                | Equity offered     | Minimum investment |

Get to know Yomi Pharma — watch the video



From tumor resistance to therapeutic resilience

The next generation of targeted therapies to overcome lung cancer resistance

Watch on YouTube

Yomi Pharma is developing a new targeted therapy against EGFR, an onco-receptor responsible for the aggressiveness of certain lung cancers. All current treatments end up failing, leaving patients without a solution. To address this significant medical need, Yomi is leveraging a patented technology by exploiting the properties of a peptide derived from sortilin, a protein capable of inhibiting EGFR even after the appearance of mutations responsible for tumor recurrence. Driven by promising preclinical results, Yomi is today raising €800K, of which €335K is secured.

When the round you have reserved an investment in opens to the public, we will send you an email to let you know.

Click on confirm

**If this is your first investment and it exceeds €1,000,  
you will need to take a simple knowledge test**

**INVEST** 

 Approved

 Regulated

 Secure



**PLEASE TAKE THE INVESTOR TEST BEFORE CONFIRMING YOUR INVESTMENT.**

The amount you reserved exceeds 1,000 euros, so you must take the investor test before you can confirm your investment.

European law establishes an initial classification of types of experienced and non-experienced investors. We will ask you a few brief questions to find out what type of investor you are.

If you have any questions, please contact us at [info@capitalell.net](mailto:info@capitalell.net) or call us at +34 931004287 or +33 170950553.

**TAKE THE TEST** 

**Click on 'Take the test' and follow the instructions**

# Your investment will then be created with the private campaign discount applied

Steps

1. Your information

2. Signature

3. Thank you

You are accessing investment in Yomi with a special discount of **10.00%**. According to your previous investment interest of **5.000,00€** you are investing the nearest amount: **5.040,00€** corresponding to 112 shares at **45,000€**.

Please contact us (info@capitalcell.net+34 931004287, or +33 170950553) in case you want to expand or reduce your investment, or if you have any other questions.

## Your information

You are one step away from investing in Yomi

Pay **5.040,00€** at the end of the campaign and get **112** shares of **Yomi** campaign.

### Account holder

**VERY IMPORTANT:** First and Last Name must correspond with your full name, as it appears on your DNI or NIE.

### Investment summary



|                  |                  |
|------------------|------------------|
| Total:           | <b>5.040,00€</b> |
| Number of shares | <b>112</b>       |

The amount of your investment will be deposited into a secure account and transferred to Yomi only after the successful closing of the campaign. In the event that your investment is cancelled for any reason, or the campaign is not successfully closed, all funds will be returned to the source

**Your final investment is the result of rounding your reserved investment to a whole number of shares. If you wish to change this amount, please contact info@capitalcell.net**

# Next, enter your personal details

Holder's data

Are you investing in your name, or in the name of a company?

Person

▼

Street address

x

✓

Zip Code

08010

✓

City / Town

x

✓

Country / Region \*

Spain

▼

Telephone

111

✓

Email

xx@xx.com

✓

These are the contact details that will be used for future communications regarding your investment. It is your responsibility to keep Capital Cell updated if these details change.

Next

If you invest through a company, we will also ask you for their details

Holder's data

Are you investing in your name, or in the name of a company?

\*  
...

Company

▼

Company

Person

Company

Company CIF

Registration

Company registered in the Mercantile Registry of XXXX, volume TXXXX, folio XXX, section X, page X XXXXX, I/A X

Your role in the company

Address of the company

# Please enter your identification details below

Identification

[Why do we need this information?](#)

Marital status \*

Choose an option

Country of birth \*

Country of birth

Place of birth \*

Place of birth

Nationality \*

Spain

Type of document \*

Dni

Document number \*

Date of birth \*

Date of birth

Upload a photo of your document

Front ID card photograph \*

Drag or upload files here

Rear ID card photograph \*

Drag or upload files here

Next

***You will need to upload a photo of the front and back of your ID document***

# Choose your payment method

## Payment methods

☐ Credit card (Max. 5000€)



☒ Bank transfer

☒ I have read and accept the [terms and conditions](#) \*.

☒ I have read and accept the [warning about investment risks](#)\*.

Confirm investment

- If you choose credit card you will be taken to the payment platform.
- If you choose bank transfer we will give you the details to do it.

- Accepts the terms and conditions and risk warning
- Confirm the investment

# Transfer data

We will also send you an email with instructions on how to make the transfer.

The bank account holder is Pecunia Cards, an e-money institution licensed by the Bank of Spain and providing services to Capital Cell. [More information](#)

## Information for your bank transfer

Your investment has been created. Please **read and sign** the document to complete the investment.

### Important ⓘ

The concept of the transfer **must be the code of numbers and letters that we specify**; it is very important, since the registration of your transfer will be done automatically and that code **is the reference associated to your investment**.

It is important that you include this reference in the concept during your transfer.

QUANTITY:  
1,00€

BENEFICIARY:  
PECUNIA CARDS E.D.E., S.L.U.

IBAN:  
ES2821037398420030002509

BIC:  
UCJAES2MXXX

CONCEPT:  
N5NTPU29H46

QUANTITY:  
1,00€

Copy quantity

We recommend that you **copy the amount** and paste it into the transfer order.

CONCEPT:  
N5NTPU29H46

Copy concept

We recommend that you **copy this code** to paste it as a **transfer concept**

# Sign your investment contract

Finally, we will ask you to sign the investment contract by following the steps below.  
If you do not sign it now, we will send you an email with the link to do so.

☰ Filling in 3 of 3 Fill in

The documents and contracts referred in Appendix 1 and 2 shall be governed by Dutch law.

The other provisions in this Appendix outside Appendix 1 and 2 shall be governed by Spanish Law.

**SIGNATURE PAGE**

The Parties enter into this Agreement on the date indicated in the heading, duly stating this through the intervention of a trusted third party.

The Investor:

Field 3 of 3

 Click to sign

☒ I accept the [privacy policy](#)

☒ I agree to the processing and encryption of the signature's personal biometric data in the document to ensure the legality and security thereof

Accept

2 Click here

3 Click here

1 Accept the conditions

✕

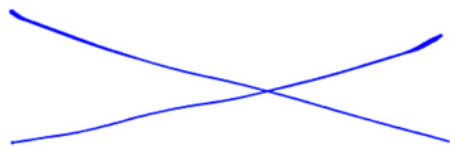
Sign on your mobile device

Scan this QR code



<b>Scan the QR code with your mobile device's camera</b> or with a QR code reader app in your device. [Need help?](#)

Sign here



Do you think your signature is not accurate enough? [Read more info here](#)

Delete Accept

4 Sign and accept

Once the contract is signed, you will receive a copy by email and you will be able to download it in your user area.

# What happens next?

Once we receive payment for your investment, you will receive a confirmation email

Thank you for your investment

Thank you and congratulations on confirming your investment in Mikrobiomik .

## What happens now?

You will find the details of your investment and the agreement in [Your Account](#)

Once the Investment Agreement is signed, the payment is processed and the campaign is complete, you will be a shareholder of this company.

Your money will remain in a secure escrow account under the custody of the Pecunia payment entity, which will not transfer the money to the company until (1) the campaign is complete, and (2) all administrative procedures have been completed.

If the campaign is not completed, or if the company does not carry out the capital increase procedures correctly, the money will be refunded in full.

| Campaign    | Shares | Amount    |
|-------------|--------|-----------|
| Mikrobiomik | 33     | 1.012,11€ |

When the round closes successfully, we will send you an email with information about the next steps

## Thank you so much! - Campaign closing - Capital Cell

Dear investor,

Thank you very much for your participation in the Company round on the [www.capitalcell.com](http://www.capitalcell.com) platform. We are pleased to inform you that the investment round has been successfully closed, raising a total of 1.500.000,00 euros, equivalent to 150.00% of the published target of 1000000 euros.

Capital Cell has established the necessary mechanisms to guarantee the greatest security of your investment until the moment you receive a copy of the capital increase deed, expected within the next few weeks.

The next steps will be:

- Wait a few days for the transfers to arrive from all investors.
- Once all transfers have been completed, as well as security checks, the company will receive the final list of confirmed investors.
- The company will complete the administrative procedures to carry out the capital increase and take it to the notary.
- The registration of the capital increase will be confirmed by email and a copy of the deed will be made available to you.

As they involve several banks, notaries, and the Commercial Registry, the deadlines for these procedures can be relatively long (8 to 12 weeks), so we thank you in advance for your understanding and patience.

We thank you for your participation in this round, and we hope to count on you again in the next opportunities that will be published on our platform.

We are at your disposal for whatever you need.

Greetings,

Team Capital Cell

If the round closes unsuccessfully, we will contact you and refund your investment at no cost.

We will notify you when the company's first quarterly report is available in your user area

## New report / Nuevo informe / Nouveau rapport

Dear investor,

The latest report of *Company* now available for you to consult in your user area within the Capital Cell platform.

You can access your portfolio in the 'Portfolio' tab in the 'Your account' menu of the User Area, or simply by using this [link](#)

We are at your disposal at [cartera@capitalcell.net](mailto:cartera@capitalcell.net) or by calling (+34) 931 004 287.

Best regards,

Capital Cell Team

# 4

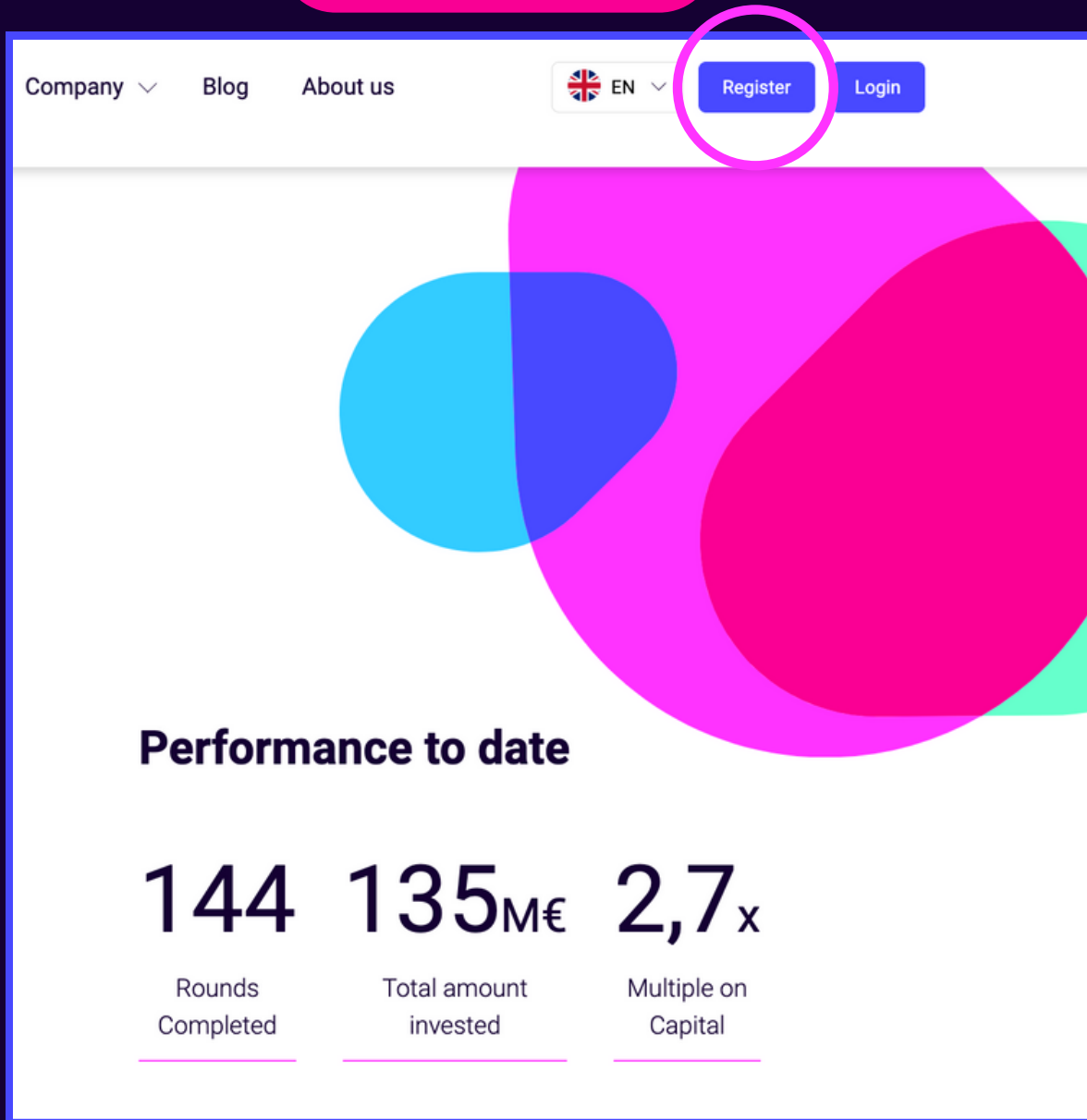
## Consult information

*in your user area*

**Within your user area, you can check the status of your investments, investment contracts, quarterly reports, and additional documentation.**

To access your user area, go to [www.capitalcell.com](http://www.capitalcell.com) and follow these steps

1 Click here



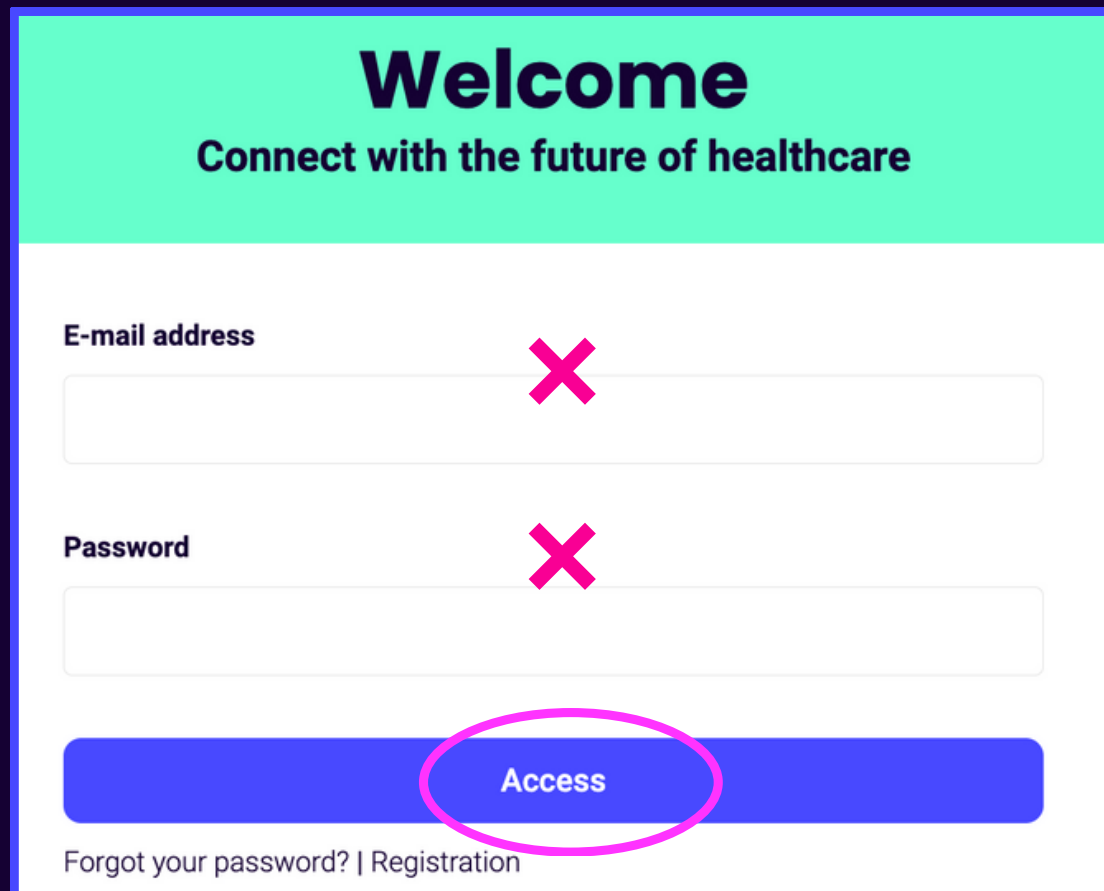
Company ▾ Blog About us

EN ▾ Register Login

Performance to date

|                  |                       |                     |
|------------------|-----------------------|---------------------|
| 144              | 135M€                 | 2,7x                |
| Rounds Completed | Total amount invested | Multiple on Capital |

2 Enter your username and password



Welcome

Connect with the future of healthcare

E-mail address 

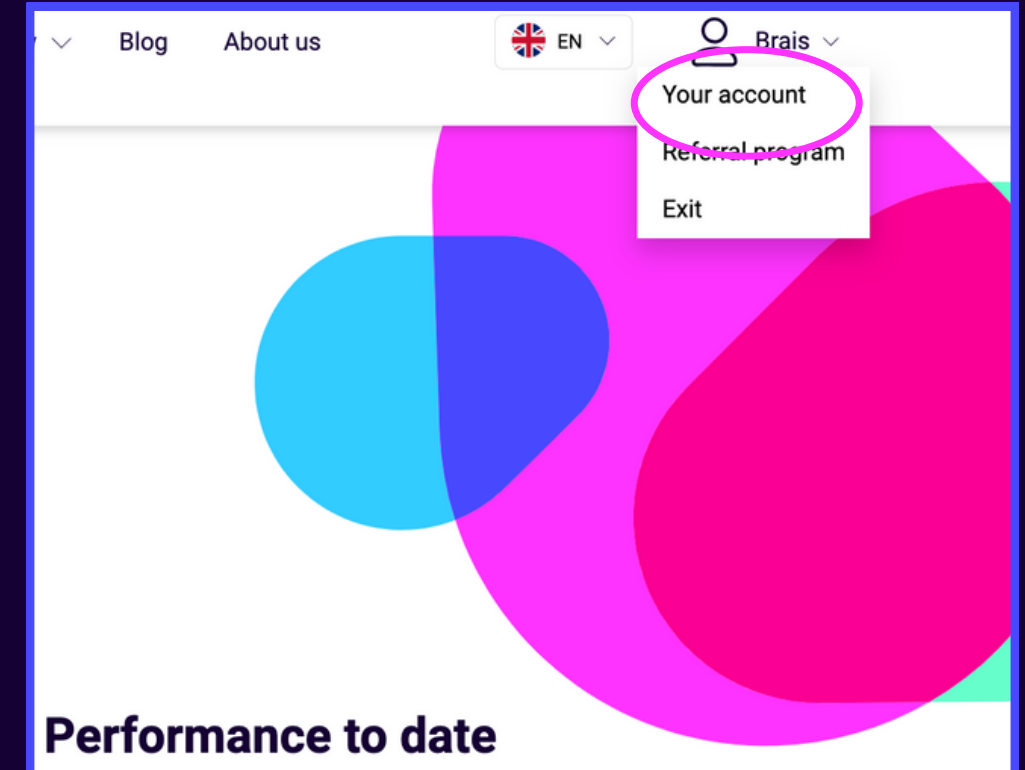
Password 

Access

[Forgot your password?](#) | [Registration](#)

*If you don't remember your password, click here and we'll send you an email to reset it.*

3 Click here



Blog About us

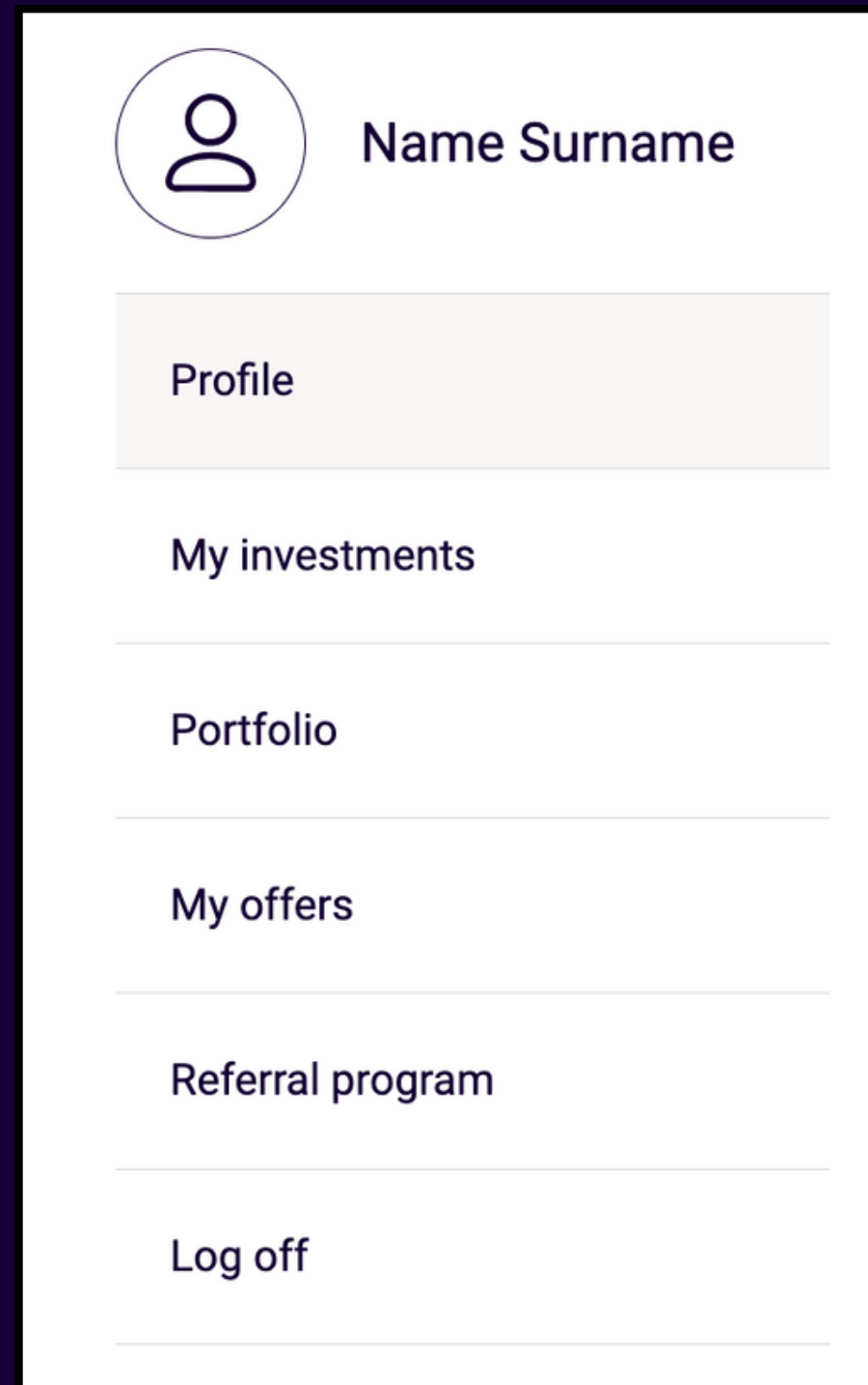
EN ▾

Brais ▾

- Your account
- Referral program
- Exit

Performance to date

## In your user area, you can consult



Your personal details



Your investment data



Quarterly reports from companies



Your offers



Referral program

# In your Profile, you can modify

My profile data

Complete profile 100%

Account holder

VERY IMPORTANT: First and Last name must correspond with your full name, as it appears on your ID card.

First Name Name

Last name Surname

Access data

E-mail addressbrais\_78@yahoo.es

Password \*\*\*\*\*

Change your password

This is the basic information we need for you to have an account at Capital Cell. Your data will not be given to third parties, except for legal obligation.

Holder's data

Are you investing in your name, or in the name of a company?Person

CountrySpain

Billing addressx

Zip Code08010

Cityx

Phone111

E-mail addressxx@xx.com

Investing in CapitalCell

Your investor profileNot categorized

Marital statusSingle

Type of documentDni

Document number11111111H

NationalitySpain

Date of birth2007-02-01

Place of birthx

Country of birthSpain

Preferred language

Select languageSpanish

This is the information we need to make an investment. The company will need to submit this data when making the capital increase. Your data will not be disclosed to third parties, except for legal obligation. Personal data will only be disclosed to the entrepreneurs of the project to whom an investment has been made. In case you want to remove these data from our database, you can delete them with the button: "Remove data necessary for the investment".

Keep up to date with all our investment opportunities



Your password



Your personal details



The language in which we communicate with you



Sign up for our newsletter

In My Investments you can consult

| My investments        |            |           |                         |                                                                                                                                                                                                                                                                                                                                      |
|-----------------------|------------|-----------|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Campaign              | Date       | State     | Total                   |                                                                                                                                                                                                                                                                                                                                      |
| Investment data       |            |           |                         |                                                                                                                                                                                                                                                                                                                                      |
| Saxol                 | 30.06.2025 | Completed | 1.136,00€ by 8 shares   |  Download investment agreement  Download supplementary documentation                                                                                           |
| EVerZom               | 30.06.2025 | Completed | 1.040,60€ by 22 shares  |  Download investment agreement                                                                                                                                                                                                                   |
| SERVATRIX BIOMED S.L. | 09.05.2025 | Completed | 1.461,08€ by 2 shares   |  Download investment agreement  Download supplementary documentation                                                                                       |
| AUSTRAL Dx            | 09.05.2025 | Completed | 1.050,66€ by 13 shares  |  Download investment agreement  Download supplementary documentation                                                                                       |
| MDSim                 | 27.03.2025 | Completed | 1.001,00€ by 520 shares |  Download investment agreement                                                                                                                                                                                                                  |
| AtmosR                | 27.03.2025 | Completed | 1.011,66€ by 39 shares  |  Download investment agreement  Download supplementary documentation  |

Investment agreements  
and supplementary  
documentation (SHA,...)

# In your Portfolio you will find

| Campaign                                                                                                                                                            | Your investment | Quantity | Date       | Premoney valuation | Performance                                                                                                                                                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|----------|------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div>MgShell</div> <div><br/>Building Eye Innovation</div> <div>Active</div>       | 5.005,44€       | 869      | 22/01/2025 | 8.000.000,00€      | <div>Future premoney valuations will be shown here</div> <div>Financial reporting</div> <div><div>Report 01/02/2025</div><div>Report 01/05/2025</div><div>Report 01/08/2025</div></div> |
| <div>Digital Anatomics</div> <div><br/>DIGITAL ANATOMICS</div> <div>Active</div> | 1.158,85€       | 5        | 27/01/2025 | 6.500.000,00€      | <div>Future premoney valuations will be shown here</div> <div>Financial reporting</div> <div><div>Report 02/02/2025</div><div>Report 02/05/2025</div><div>Report 02/08/2025</div></div> |
| <div>OxyPrem AG</div> <div><br/>OXYPREM</div> <div></div>                        | 5.093,88€       | 44       | 28/01/2025 | 17.110.409,00€     | <div>Future premoney valuations will be shown here</div> <div>Financial reporting</div> <div><div>Report 01/03/2025</div><div>Report 01/05/2025</div></div>                             |



Your investment details



Company valuations



Quarterly reports and deeds

In My offers, you can

# My offers

Create new offer

| Campaign      | Date of Approval | Type     | State  | Edit |
|---------------|------------------|----------|--------|------|
| Aortyx (2021) | 21-07-2025       | For sale | Active | Edit |
| NUUBO         | 21-07-2025       | For sale | Active | Edit |
| ELEM          | 21-07-2025       | For sale | Active | Edit |

## Post an offer on the Secondary Market

### Post an offer

Type of offer \*

Select the type of offer

Campaign \*

Select campaign

Desired amount \*

0€

Number of shares \*

0

Description

The offer will be validated and published in a few minutes. We will inform you when the offer is public.

Create offer and submit for review

Check your Secondary Market offers

You can find more information about the Secondary Market [here](#)

In Referral program, you can

## Referral program



Capital Cell is growing, and we want you to be a part of it, just like your friends. If you think investing in high-potential life science companies is an opportunity you'd like to share with your friends and colleagues, copy the link below and share it.

For each friend who invests in the same round 1.000,00€ or more, both of you will get **50,00€ at Visa gift cards that you can use to shop at a multitude of merchants.**

Click to copy the invitation link

Copy link 

Share the link

### Your guests 1

| First Name | E-mail address            | Eligible investment | Coupon                                                                                         |
|------------|---------------------------|---------------------|------------------------------------------------------------------------------------------------|
| Michele    | bosisio.michele@libero.it | Yes                 | Gift card: 50,00€<br>Status : <b>Completed</b> The Visa card has been delivered and is active. |

Your coupon as a guest

Gift card 50,00€

Status : **Completed** The Visa card has been delivered and is active.

Learn more about the promotion

Copy the link to send to your friends and get gift cards

Check your gift cards as an inviter

Check your gift cards as a guest

More information

**Diversify and reduce risks**

**Why invest with Capital Cell?**

**Our Portfolio**



Before investing, read the [Investment Risk Warning](#)

Please contact us if you have any questions:

- **info@capitalcell.net**
- **+(34) 93 100 42 87**