

advisory



2026

REPORT

Mozambique Business Environment



MOZAMBIQUE BUSINESS ENVIRONMENT

Mozambique's business environment continues to evolve against a backdrop of meaningful economic, institutional and geopolitical change. Between the 2025 edition (published by CTJ Consultoria – now Axis Advisory) and this 2026 edition, the country has experienced material developments that directly affect risk perception, investment opportunity and private-sector dynamics.

The year of 2025 was characterized by a set of structural factors that frame the current economic context: the consolidation of new political leadership following the general elections, continued macroeconomic stabilization, gradual progress in restoring security in the north of the country, and renewed expectations around the development of the liquefied natural gas (LNG) industry, which is set to play a defining role in the Mozambican economy over the next decade.

At the same time, material constraints to improving the competitiveness of the business environment remain in place, including issues related to institutional efficiency, regulatory predictability, access to financing and foreign-currency liquidity, logistics infrastructure and private-sector productivity. These factors continue to influence the attraction of foreign investment and the development of the national business environment.

Within this context, Mozambique exhibits structural attributes that support its positioning as a high-potential economy in the African landscape: an abundance of natural resources, a strategic geographic location, access to major regional logistics corridors, and significant opportunities across the energy, agriculture, mining, logistics, infrastructure and services sectors.

This report is intended to serve as a practical instrument to support business development in Mozambique. The document presents an integrated analysis of the regulatory framework applicable to companies in key areas, with a focus on the principal challenges and opportunities for economic agents.

We hope you find it useful,

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