

Your Cardiology Appointment Checklist



TWICE THE HEART
FOUNDATION

Doctor: _____

Appointment date: _____

Reason for today's visit: _____

Before Your Appointment

- ☐ Write down your three most important questions
- ☐ Bring an updated list of medications, vitamins, and supplements
- ☐ Note any medication side effects or missed doses
- ☐ Bring recent blood pressure, heart rate, weight, or symptom records
- ☐ Bring relevant test results, medical records, or device information
- ☐ Write down any recent emergency room visits or hospitalizations
- ☐ Ask someone you trust to join you, if helpful
- ☐ Bring something to take notes with
- ☐ Check whether you need medication refills or new authorizations

Changes Since Your Last Visit

Have you experienced any new or worsening:

- ☐ Chest pain, pressure, or discomfort
- ☐ Shortness of breath
- ☐ Dizziness, fainting, or feeling lightheaded
- ☐ Heart racing, pounding, fluttering, or skipping beats
- ☐ Swelling in your legs, ankles, feet, or abdomen
- ☐ Sudden weight gain or fluid retention
- ☐ Unusual fatigue or weakness
- ☐ Difficulty sleeping or needing more pillows to breathe comfortably
- ☐ Changes in appetite, nausea, or abdominal fullness
- ☐ Difficulty concentrating or feeling mentally foggy
- ☐ Reduced ability to complete everyday activities
- ☐ Anxiety, depression, or difficulty coping

When did these symptoms begin? _____

How often do they happen? _____

What makes them better or worse? _____

How are they affecting your daily life? _____

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Medications

- ☐ Has anything changed with my medications?
- ☐ What is each medication treating?
- ☐ What side effects should I watch for?
- ☐ Could any medications or supplements interact?
- ☐ What should I do if I miss a dose?
- ☐ Do I need any refills?
- ☐ Are any blood tests or other monitoring needed?



Questions for My Cardiologist

- ☐ Has my diagnosis or heart function changed?
- ☐ What do my latest test results mean in plain language?
- ☐ Are my current symptoms expected for my condition?
- ☐ What symptoms should prompt me to call your office?
- ☐ What symptoms require urgent or emergency care?
- ☐ Are there limits on exercise, travel, work, or daily activities?
- ☐ Should I track my weight, blood pressure, heart rate, fluid, or sodium?
- ☐ Do I need additional testing or a referral to another specialist?
- ☐ When should I schedule my next appointment?

My most important questions:

1. _____
2. _____
3. _____

Before You Leave

- ☐ Ask for explanations in plain language
- ☐ Repeat the plan back to confirm you understood it
 - ☐ Write down medication or treatment changes
- ☐ Confirm which symptoms require a phone call or emergency care
 - ☐ Confirm who to contact with questions
- ☐ Schedule tests, referrals, and follow-up visits
 - ☐ Request a copy of your visit summary