Assetline Capital

BRIDGING FINANCE DOCUMENT CHECKLIST

ALL APPLICATIONS

- Application via Online Application Form (https://bridgingapply.assetline.com.au)
- ID Requirements – legible 100 points ID (broker Certified) where driver's license is provided must be both sides
- Valuation Report - Ordered through ValEx
- Assets & Liabilities Form
- Broker mandate - if required (to be signed by the borrowers)
- Cash Out - Evidence required for cash out greater than $250,000
- Rates Notice - Most recent rates notice for security property

EQUITY RELEASE LOAN
(Income documentation not required)

- Exit Strategy - Written Exit Strategy from the borrower outlining where borrower/s will live post sale of their home (Email is fine)

BRIDGING LOAN

- Funds to complete / Evidence of deposit paid (if required)
- Contract of Sale - For the property being purchased
- Rental and Investment Income evidence by valuation, rent appraisal and/or tax return

INCOME ASSESSMENT (for end-debt only)

PAYG

- Two most recent payslips (issued within six weeks of application)
- Most recent PAYG summary or Notice of Assessment

Self Employed (Full Doc)

- Most recent year Tax Return/Financials & Notice of Assessment (NOA)

Self Employed (Alt Doc)

- Accountant's Declaration in standard format & Borrower Declaration; OR
- Six Months Business Activity Statements (BAS); OR
- Six Months Business Bank Statements

Rental

- Most recent rental statement (issued within 6 weeks of submission)
- Executed lease agreement or alternatively
- Two rental appraisals or valuation confirming rental income (purchases only)

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