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Vested

Powering Pre-IPO Access: How Vested Launched with Monark

Monark structured, diligenced, and delivered institutional-grade Pre-IPO access for Vested. Opening the private market's most coveted names to their investors.

About Vested

Vested is a **global investing specialist**, helping Indian investors access international markets with clarity and confidence. Vested offers regulated access to U.S. stocks, ETFs, global funds, managed portfolios, and now **Pre-IPO opportunities**.

As an **SEC- and FINRA-registered** entity, Vested operates with a strict compliance-first approach, building every product to be simple to understand, transparent to navigate, and grounded in long-term trust.

About Monark

Monark is the leading embedded private-market infrastructure platform, purpose-built to help wealth platforms, brokerages, and clearing firms offer their clients access to Pre-IPO and alternative investments. Through a fully API-native technology stack, Monark delivers **end-to-end SPV formation, compliance, administration, and reporting**, so partners like Vested can bring a program to market in weeks, not years.

The Challenge

Vested wanted to offer their investors access to Pre-IPO opportunities in high-growth private companies. However, expanding into alts presented significant barriers that traditional wealth platforms face when attempting to enter the private markets:



Lack of Infrastructure

Building the technology stack to support alternative investments from scratch would require significant time, resources, and specialized expertise that most platforms lack.



Compliance Complexity

Alternative investments face rigorous regulatory requirements including KYC/AML, accreditation verification, and SEC compliance that demand specialized legal and operational knowledge.



Need for Embedded Experience

Investors expect a seamless, native experience within their existing platform. Redirecting to third-party sites creates friction and reduces conversion.



Capital Raising Velocity

Traditional private market fundraising is slow and inefficient. Platforms need technology that can facilitate rapid capital deployment while maintaining compliance and transparency.

The Solution

Monark's API-native solution enabled Vested to deliver an end-to-end, embedded Pre-IPO investment experience that solved every challenge, delivering a turnkey program that enabled Vested to offer clients access to alts within weeks.



Embedded Access

Monark's API-native platform enabled Vested to offer alternative investments directly within their existing app, providing a seamless native experience that kept investors engaged without redirection.



Compliance Built-In

Pre-built regulatory infrastructure handled accreditation verification, subscription documents, investor suitability, and SEC compliance automatically, eliminating hours of legal and operational work.



Operational Efficiency

Automated workflows streamlined capital deployment, investor communications, and reporting, reducing average time to close compared to traditional private market processes.

9

Investments

Rapid Program Integration

From kickoff to final close across the full Vested program, Monark structured and administered the Pre-IPO offerings end-to-end. Vested's investors gained Pre-IPO access without lengthy development cycles, platform rebuilds, or operational overhead.

The Result

A seamless, embedded solution delivering Pre-IPO investments directly within the Vested platform.

Pre-IPO Companies

Pre-IPO companies tracked in Monark's database.

Sourced from publicly available data as of June 5, 2026; figures are approximate and reflect recent funding rounds or tender valuations.

Q Company Name				
Name	Domain	Type	Total Funding	Valuation
 OpenAI	https://openai.com	C Corporation	≈ \$180,000,000,000	≈ \$852,000,000,000
 Stripe	https://stripe.com	C Corporation	≈ \$9,810,000,000	≈ \$159,000,000,000
 Databricks	https://databricks.com	C Corporation	≈ \$20,200,000,000	≈ \$134,000,000,000
 Perplexity	https://perplexity.ai	C Corporation	≈ \$1,720,000,000	≈ \$22,600,000,000
 Apptronik	https://apptronik.com	C Corporation	≈ \$935,000,000+	≈ \$5,300,000,000

Deal Discovery

Browse and explore curated Pre-IPO investment opportunities directly in-app, sourced, vetted, and continuously updated by Monark.

Investment Flow

One-click subscription with built-in compliance, e-signature, and documentation, fully embedded in the Vested experience.

Going Live

Vested successfully launched its Pre-IPO program, delivering institutional-grade access to high-growth private companies for their investors.

9

INVESTMENTS MADE

Monark structured, administered, and delivered the Pre-IPO offerings end-to-end, delivering institutional-grade access for Vested's investors.

Companies

A selection of the high-growth private companies Vested's investors accessed through Monark.

Stripe

FINTECH & PAYMENTS

SpaceX

AEROSPACE

Databricks

DATA & AI

Apptronik

ROBOTICS

OpenAI

ARTIFICIAL INTELLIGENCE

Perplexity

ARTIFICIAL INTELLIGENCE

Why Partner With Monark

We provide everything you need to offer alternative investments to your users, without the time, complexity, or cost of building it yourself.



Speed to Market

Launch alternative investment products in weeks, not years. Our pre-built infrastructure eliminates months of development time.



Regulatory Confidence

Built-in compliance frameworks ensure you meet all KYC, AML, and SEC requirements from day one, with ongoing regulatory updates.



Embedded Investor Experience

API-native platform maintains your brand identity throughout the entire investor journey. One account, one experience, fully under your control.



Ongoing Support

Dedicated partnership team provides technical support, operational guidance, and strategic advice to ensure your ongoing success.



Technology Infrastructure

Enterprise-grade technology stack handles everything from money movement and document management to reporting and ledger.



Access to Deal Flow

Connect your investors to curated, high-quality investment opportunities in vetted private companies and alternative assets.

Build your Pre-IPO program with Monark.

Your investors deserve this same access. Monark is the infrastructure layer powering Pre-IPO programs for wealth platforms, brokerages, and clearing firms.

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