

Beyond Medical Technologies

CSE: **DOCT** | FSE: **7FM** | OTC Pink: **DOCKF**

Adopting Blockchain for Medical Innovation

Forward Looking Statement





Mission

To secure and streamline healthcare data through blockchain innovation, improving patient outcomes and operational efficiency. We aim to replace outdated, insecure processes with tamper-proof, efficient digital solutions that empower providers and patients.



Vision

To lead the future of healthcare compliance – a world where every medical record, transaction, and device log is verifiably authentic and accessible in real-time on a trusted blockchain, ensuring transparency, privacy, and trust across the healthcare continuum.





A Shift towards Digital Infrastructure



Healthcare blockchain market to reach \$215B by 2030 (63% CAGR)



Ethereum predicted to drive \$16T+ in tokenized real-world assets by 2030



Over 58M patients impacted by data breaches in the U.S. alone





The Current Problem

Data Security Crisis

- Healthcare data is under siege - 58 million patients were impacted by breaches in the first 8 months of 2024 alone
- The average cost of a healthcare breach now tops \$10 million, the highest of any industry. Such breaches erode patient trust and carry massive financial and legal repercussions
- Outdated record-keeping and siloed data systems hinder care. Shockingly, about 75% of US health-care communication still relies on fax machines

Traditional systems are-

- ✗ Fragmented
- ✗ Vulnerable to fraud
- ✗ Poor at cross-institutional data sharing
- ✗ Expensive to maintain compliance



The Beyond Medical Solution



Tamper-Proof Records

We are deploying a blockchain attestation platform that secures medical documents and data with cryptographic signatures on an immutable ledger. This ensures medical records and compliance documents cannot be altered or forged, enabling tamper-proof documentation and verification



Smart Compliance Automation

The solution uses smart contracts and digital agreements to automate compliance checks and workflows. For example, a contract can be accessible to any service provider connected to our network to ensure no duplicate prescriptions are given and medicines with counteractive effects are not simultaneously prescribed.



Efficiency & Trust

By having an independent, decentralized audit trail, healthcare providers, auditors, and patients can instantly trust the integrity of records. This reduces administrative overhead (less manual reconciliation and paperwork), speeds up data sharing (with patient permission), and improves overall healthcare delivery.



Blockchain Attestation



Tokenized Access Control



Smart Contract Verification



Industry Leading Security Standards



Ethereum, Ideal Blockchain for Securing Data

Ethereum is a decentralized network with smart contract functionality. Second only to bitcoin in market capitalization.

- ✓ Immutable ledger secured by over \$50B of value
- ✓ Recognized by established innovators and financial institutions as the leading smart-contract blockchain
- ✓ One decade of building proven infrastructure

The world's programmable blockchain



Ethereum (ETH) price per day from January 2016 - January 2025 (USD)



Strategic Technology Licensing & Ethereum Infrastructure



Built on Ethereum

Our platform runs on Ethereum's secure and proven blockchain, enabling smart contracts that automate compliance, secure records, and streamline financial transactions.



Technology Integration

We've licensed a blockchain attestation and smart contract engine, providing a turnkey foundation to accelerate deployment across medical and regulatory use cases.



Scalable & Interoperable

Designed with open Ethereum standards, our architecture is scalable, API-ready, and adaptable to both public and private networks—making it future-proof and compatible with any digital health system.



Go-to-Market Strategy

We plan to offer our attestation software as a modular SaaS/API solution to hospitals, research centers, and agencies—unlocking recurring revenue and enabling widespread adoption through strategic partnerships.



Ethereum as a Treasury Asset



Republic is a team dedicated to managing our Ethereum similar to how a finance team may manage CAD, USD, or other reserve assets.



Why Ethereum?

ETH powers our blockchain platform and serves as a long-term treasury asset. It is required for operations and aligns our balance sheet with the tech we're building on—covering transaction fees, smart contracts, and network operations.

Ethereum is the chosen blockchain infrastructure technology

Goldman Sachs

BlackRock

J.P.Morgan

Trust & Transparency

Republic operates under strict governance and custody protocols. All treasury activities follow regulatory guidelines, placing Beyond Medical among the first public companies to adopt Ethereum technology in business applications and as a treasury asset.



ETH integrated into corporate treasury



ETH acquired at market lows (~\$2,400 CAD / token)



ETH used for

On-chain smart contract automation

Validator node security

Blockchain transaction fees



Tokenization is the future of securities

- Larry Fink

SOL Strategies Comparable

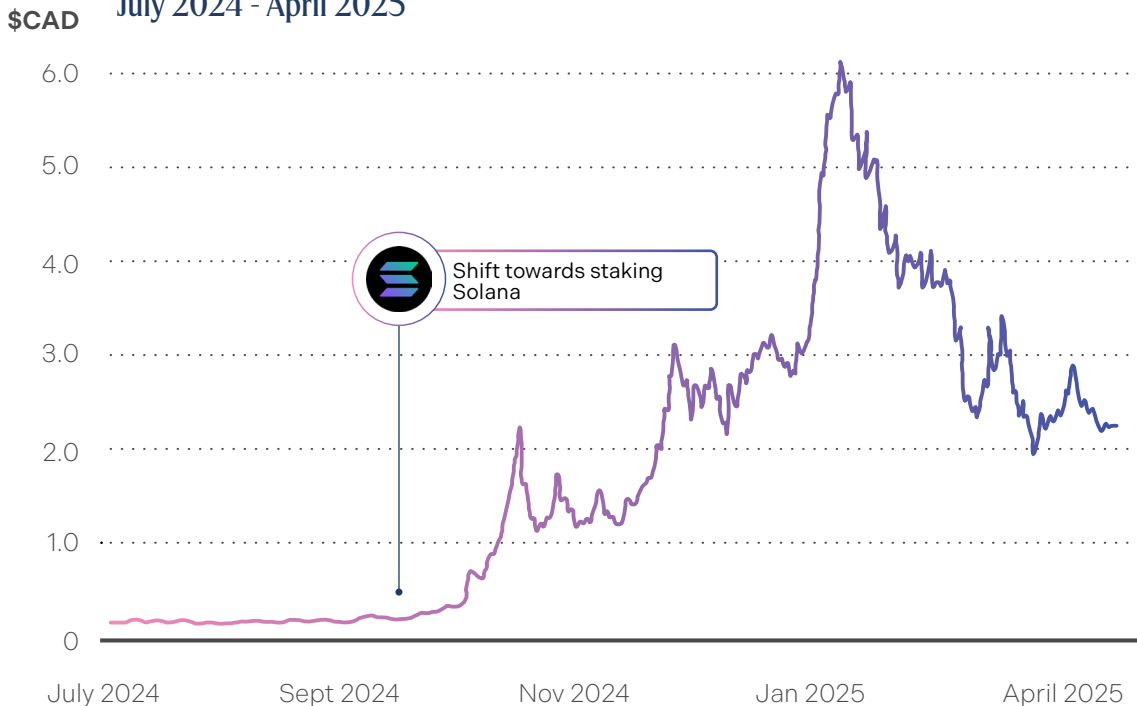


(HODL)

SOL Strategies saw its market cap surge by over 1,000% after announcing its Solana focused strategy—demonstrating a strong sentiment for the adoption of blockchain technology and the shareholder value it may unlock.

- ✓ Announced Solana focused strategy in early 2024
- ✓ Accumulated SOL tokens and began validator operations
- ✓ \$HODL share price jumped ~10x over following months
- ✓ Continuously growing validator operations and SOL holdings

SOL Strategies Inc Price Chart (HODL)
July 2024 - April 2025

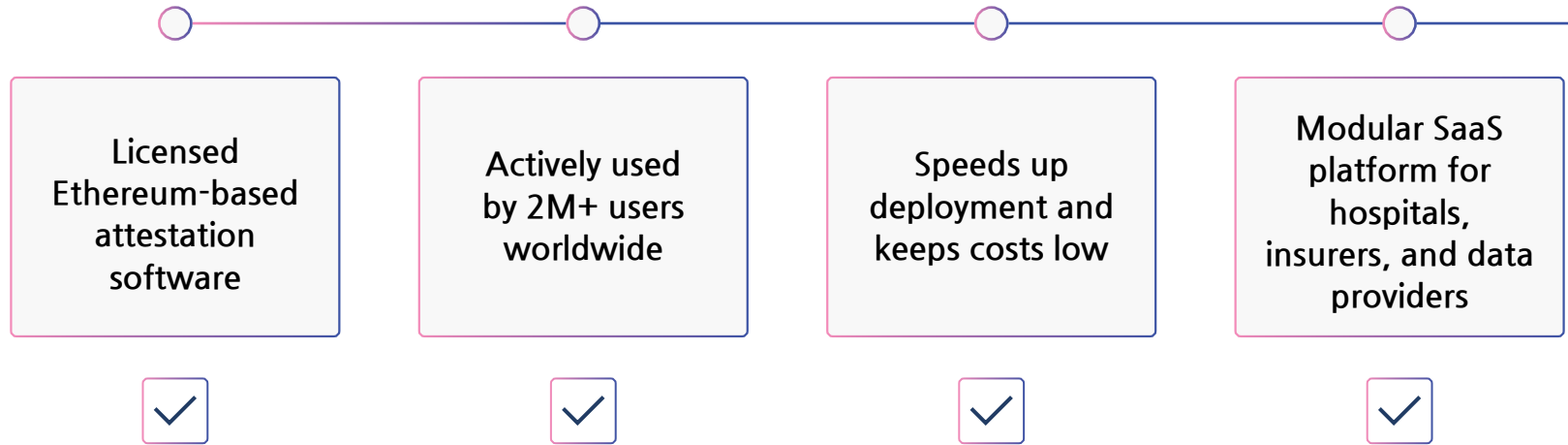


Market Cap Before Announcement: \$20.7M

After Announcement (at High): \$888M



Strategic Licensing Model





Regulatory Tailwinds



Government Support is Growing

A recent U.S. Executive Order backs the responsible growth of digital assets and blockchain across all sectors—signaling strong top-down momentum for solutions like ours.



Clearer Rules Ahead

Global regulators are building frameworks for blockchain. In healthcare, the push for secure, auditable data is accelerating—creating a natural fit for our tech.



Built for Compliance

From HIPAA to GDPR, our platform is designed with auditability, consent tracking, and data integrity in mind—future-proofing us for evolving digital health regulations.



Staying Ahead

We actively monitor and align with policy developments, seeking opportunities to participate in regulatory sandboxes and pilot programs that fast-track compliant innovation.



Business Roadmap



Licensing Agreement
executed, ETH adopted into
corporate treasury

Product demo + medical
partner onboarding

Product launch

Q1 2025

Q2 2025

H2 2025



Team

Daniel Liu

Chief Executive Officer

Appointed in 2025 to lead Beyond Medical's next chapter, Daniel is the architect of our blockchain integration vision. He brings a dynamic approach to bridging healthcare and fintech. Under his leadership, the Company has executed rapid strategic moves (Licensing agreement, financing, restructuring) to position us at the forefront of this emerging sector.

Litong Cao

Chief Operating Officer

An industry veteran with extensive institutional investment and operations experience, Litong joined as COO in Feb 2025. Formerly COO at a Sequoia Capital-backed tech firm and a partner at a family office managing a \$1B fund, she brings disciplined operational leadership and capital markets savvy. Litong's expertise in scaling businesses and navigating compliance is invaluable as we roll out enterprise blockchain solutions.

Hongming Luo

Director

Tech entrepreneur and innovator, Hongming was added to our Board for his deep knowledge in AI, Blockchain, and Healthcare Tech. He also has experience in derivatives markets, providing a unique perspective at the intersection of technology and finance. Hongming guides our technical strategy and helps ensure our product roadmap aligns with cutting-edge developments in blockchain and AI.



Investment Highlights



High-Growth Market

Blockchain in healthcare is projected to grow from ~\$5.5B in 2025 to ~\$45B by 2030—massive upside potential as adoption accelerates.



Proprietary Tech with IP Potential

Our Ethereum-based platform, backed by licensed tech, offers high barriers to entry and IP licensing potential across healthcare and fintech.



Regulatory Momentum

Favorable policy landscape—especially in the U.S.—supports blockchain innovation in healthcare. We're built with auditability and compliance in mind.



Proven Team

Leadership blends blockchain, healthcare, and startup expertise—our COO is ex-Sequoia-backed and our board is execution-focused.



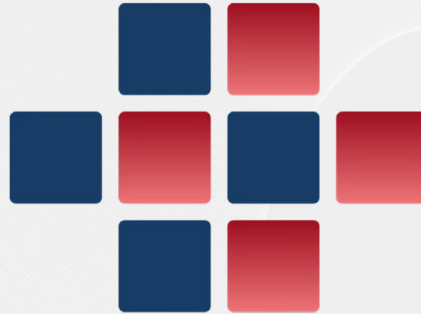
ETH Adoption into Treasury

Republic, adds an asset-backed layer to our balance sheet and powers our infrastructure and aligns us with the digital economy.



Clear Execution Roadmap

Key milestones ahead: Q2 product demo, 2025 product launch, blockchain integration throughout



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Thank You