

All your work, finally working together



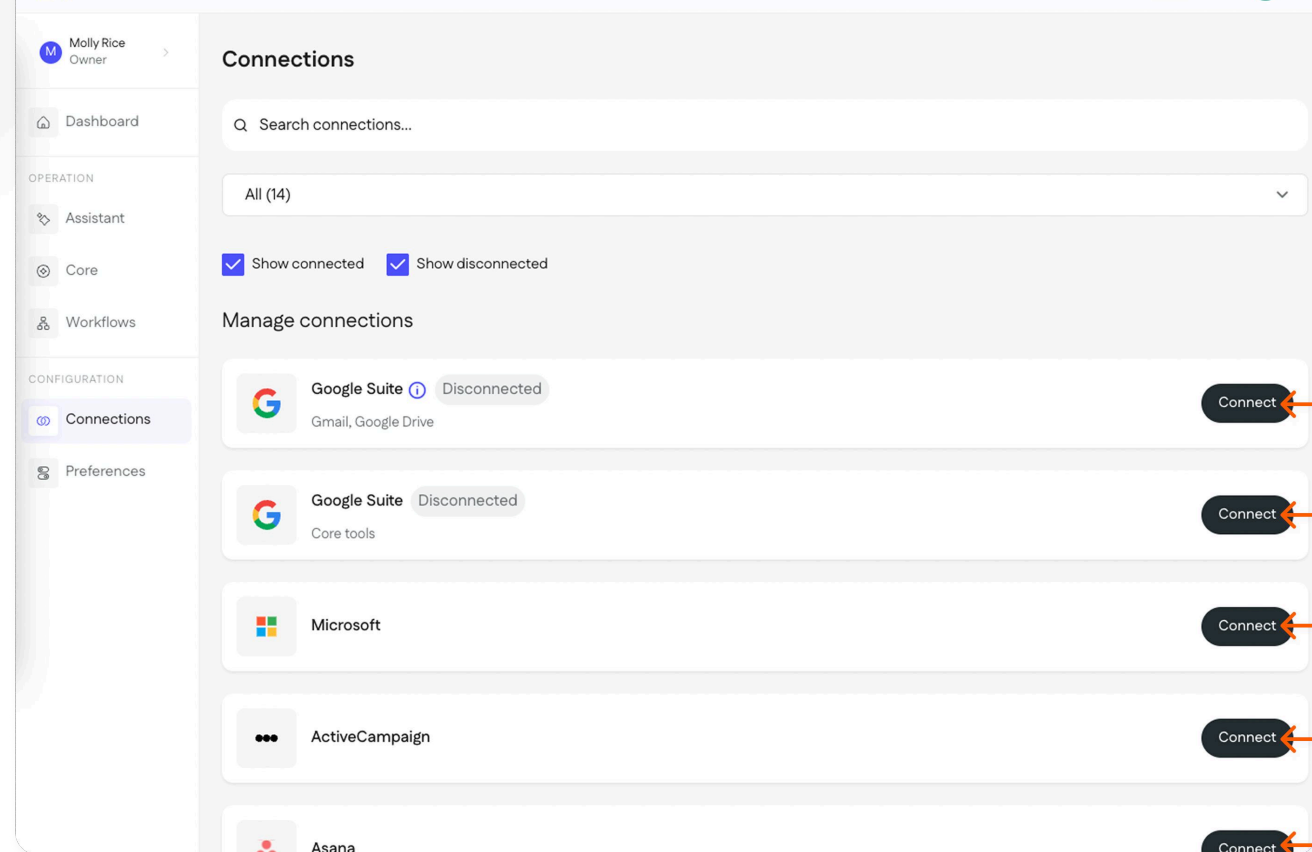
Setup

Quickstart guide

Welcome to Autm, let's get you set up

1 Making connections

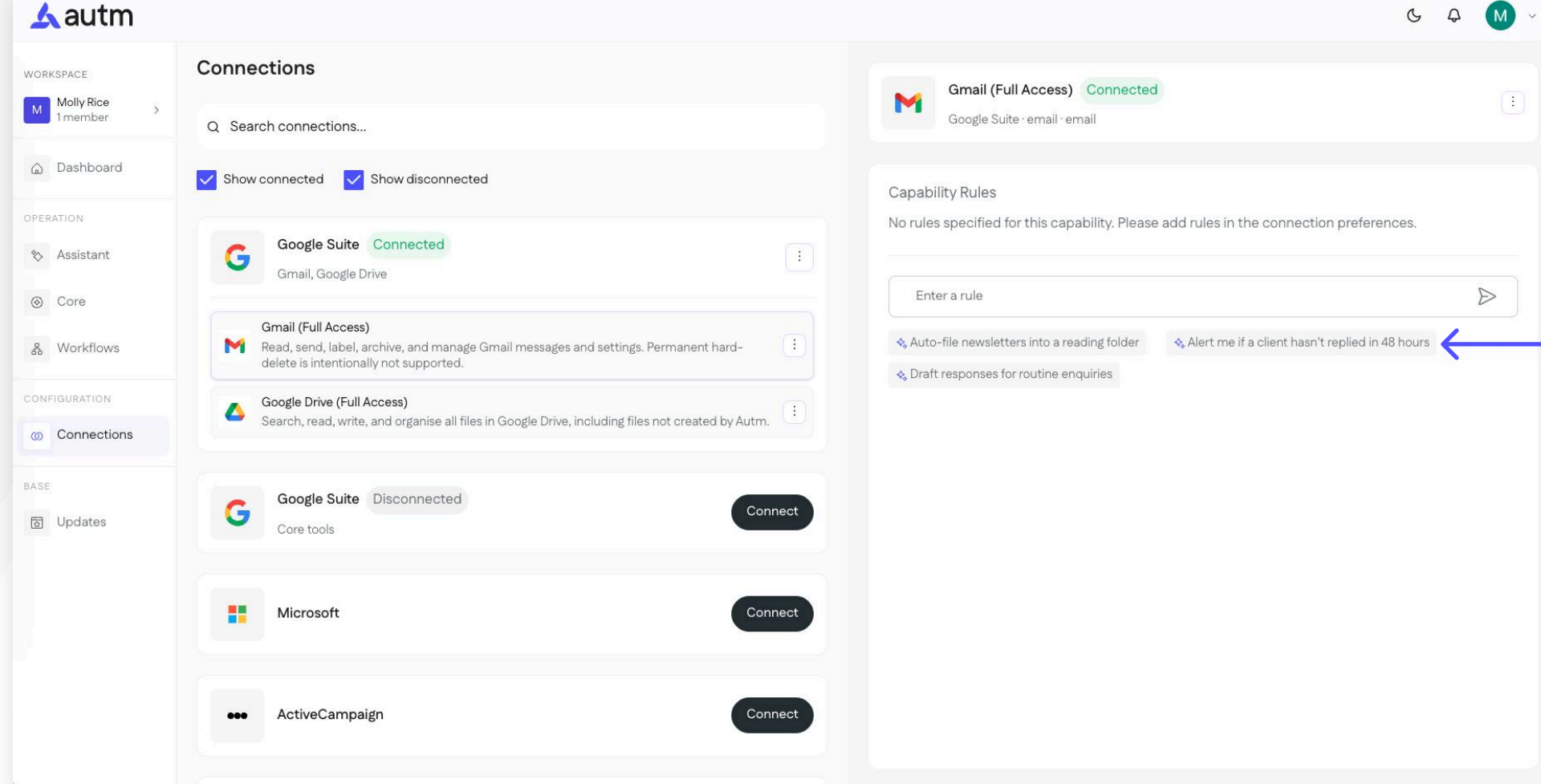
1. After logging into Autm, go to the Connections tab on the left navigation menu
2. Scroll through the list of connections or use the search bar to find the tool you would like to connect.
3. Click the connect button on your chosen tool and then follow the steps from the tool login
4. Repeat this for all tools you would like to connect
5. You will be redirected to the tool itself to give Autm permission to access it



You need to connect tools in order for Autm to carry out tasks such as; sending emails, making calendar bookings, accessing your contacts and more.

2 Editing your tool preferences

1. Navigate to Connections on the left navigation menu
2. Click on the connection you would like to configure
3. Type into the text box labelled 'Enter a rule'. Simply click the **X** to remove the rule
4. Add as many rules as you would like. Autm will always obey these when using your tools.

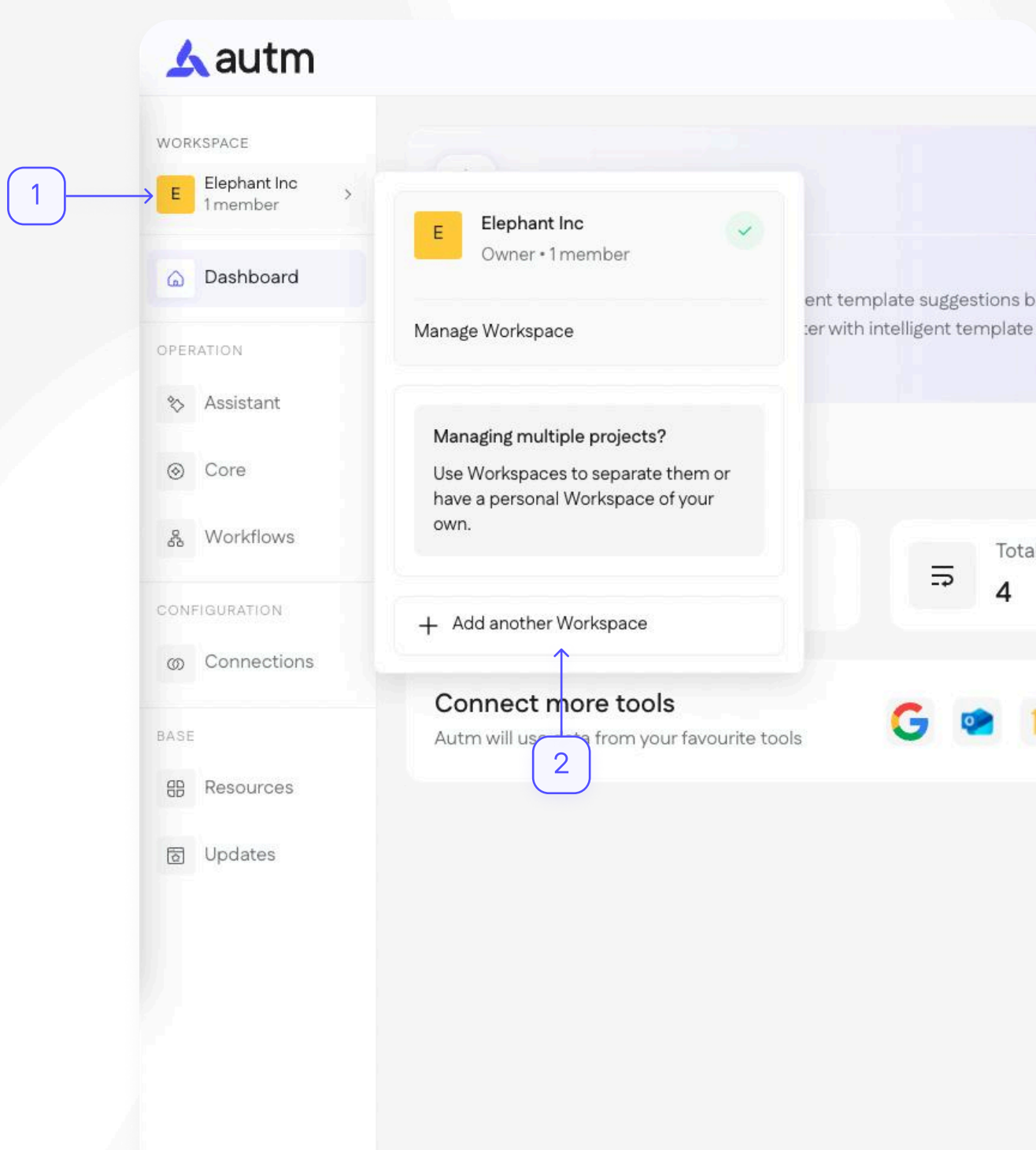


When you set a tool as a default, your Autm Assistant will use this to carry out requests unless you specify it should use a different tool

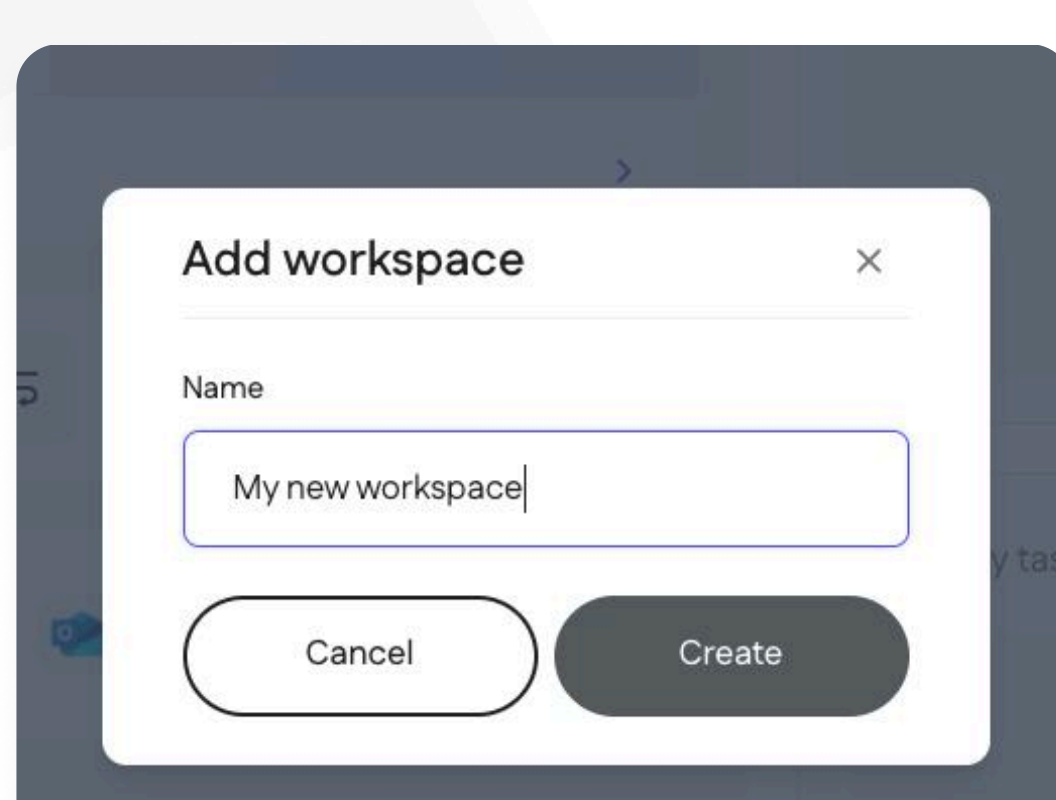
Connect multiple accounts to your tools

You can connect multiple accounts to your tools in Autm using our workspaces feature.

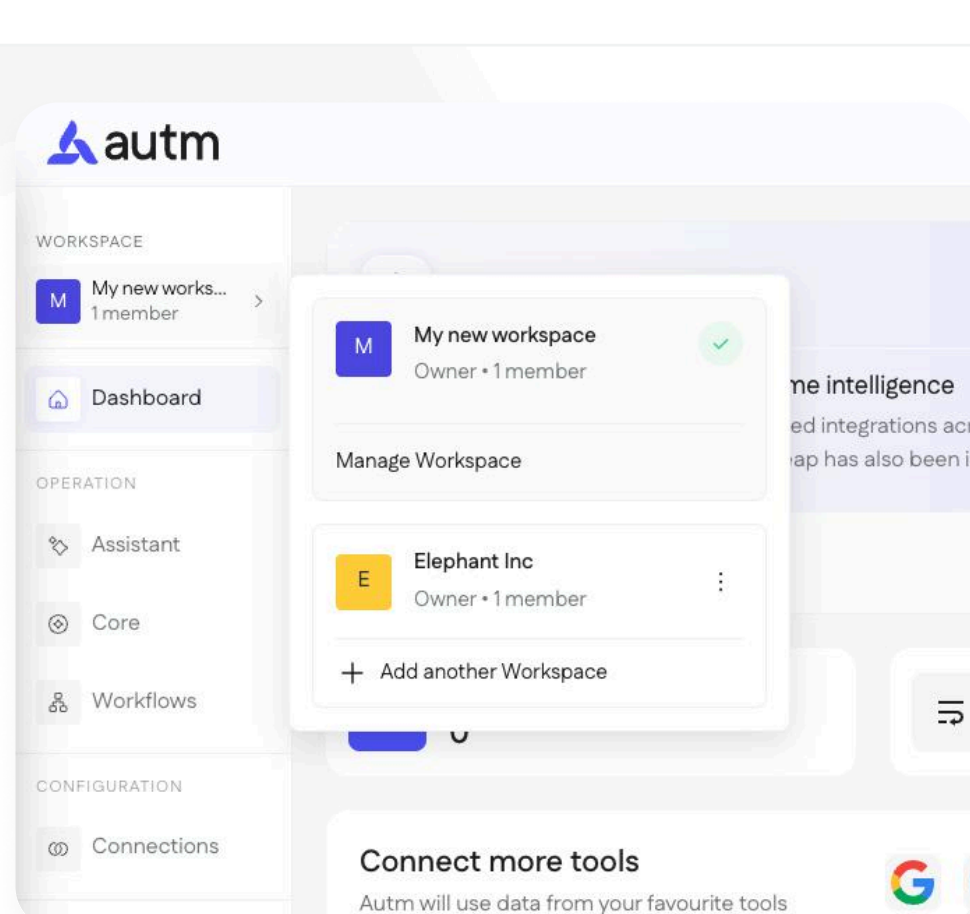
- 1 Go to the Workspace selector in the left-menu
- 2 Click 'Add another workspace'



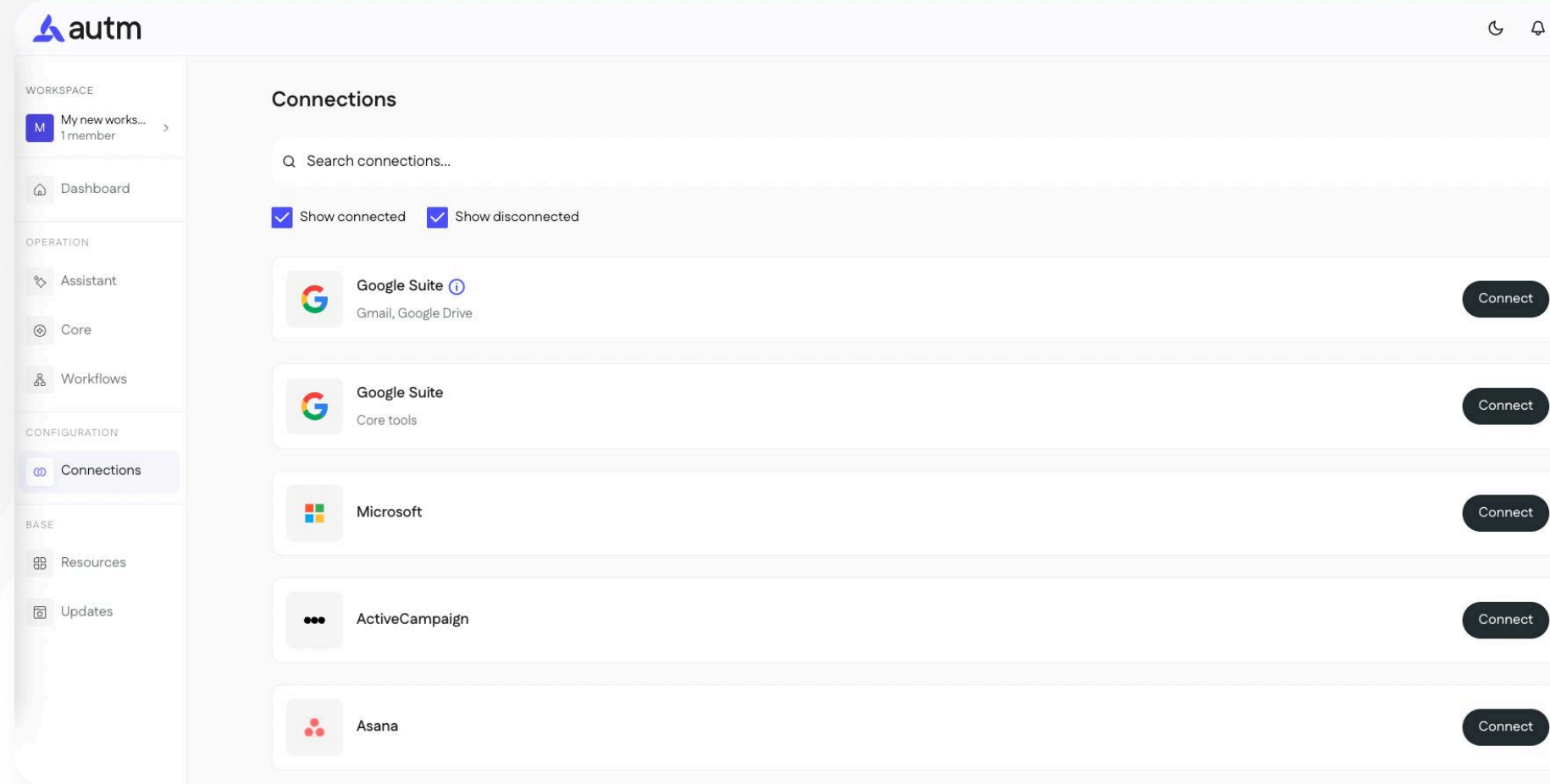
3 Name your workspace



4 Select your new workspace



- 5 Go to Connections on the left menu
- 6 Connect your alternative accounts to the tools in this workspace



Tip: You can create as many workspaces as you like. This will allow you to connect as many different accounts as you need