

CHARITABLE GIVING INSURANCE DISCUSSION PROMPTS



Are you involved with charities or nonprofit organizations that could benefit from a life insurance gift?

Would you like to establish a scholarship, community center, or other lasting legacy in your name?

Do you own life insurance policies that have outlived their original purpose, and could they now support a charitable cause?

LIFE INSURANCE HAS THE POWER TO AMPLIFY THE VALUE OF A CHARITABLE GIFT

Discounted dollars by way of premium payments can result in a substantial death benefit paid to the charity for use in a lofty endeavor, such as establishing a scholarship or building a community center in one's name. The insured needs to have a history of contributing to the charity of their choice to create insurable interest.



DON'T LEAVE YOUR LEGACY TO CHANCE

Contact us to review your plan, identify potential gaps, and design solutions to help preserve your legacy for generations to come.

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