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If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent adviser authorised under the Financial Services and Markets Act 2000 (as amended), if you are resident in the United Kingdom or, if you reside elsewhere, another appropriately authorised financial adviser.

If you have sold or transferred all of your ordinary shares ("**Ordinary Shares**") or depositary interests ("**Depositary Interests**") in Sealand Capital Galaxy Limited (the "**Company**"), please forward this document and the accompanying form of proxy to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

The distribution of this document or of any accompanying document in jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this document or any accompanying document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This document does not constitute an offer to buy, acquire or subscribe for (or the solicitation of an offer to buy, acquire or subscribe for) Ordinary Shares or Depositary Interests. Nor shall it, or any part of it, form the basis of, or be relied upon in connection with, any contract or commitment whatsoever relating to the Company. This document has not been approved by the Financial Conduct Authority ("**FCA**") or the London Stock Exchange plc ("**London Stock Exchange**") or any other regulatory authority.

SEALAND CAPITAL GALAXY LIMITED

(Incorporated and registered in the Cayman Islands under the Cayman Islands Companies Law with registered number 300100)

ADOPTION OF THE AMENDED AND RESTATED MEMORANDUM OF ASSOCIATION AND SECOND AMENDED AND RESTATED ARTICLES OF ASSOCIATION

and

NOTICE OF ANNUAL GENERAL MEETING

Notice of annual general meeting of the Company to be held at 11:00 a.m. on 14 July 2026 at Shoosmiths LLP's offices at 1 Bow Churchyard, London, EC4M 9DQ, United Kingdom (the "**AGM**") is set out on pages 9 and 11 of this document.

A Form of Proxy for holders of Ordinary Shares ("**Shareholders**") is also attached at the end of this document for use at the AGM. Forms of Proxy should be completed and returned to the Company's Registrars at Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom as soon as possible and in any event so as to be received not later than 11:00 a.m. on 12 July 2026 or 48 hours before the time fixed for any adjourned meeting.

A Form of Instruction for holders of Depositary Interests for use at the AGM accompanies this document and, to be valid, must be completed and returned to the Company's Registrars at Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom as soon as possible but in any event to be received not later than 11:00 a.m. on 11 July 2026 or 72 hours before any adjourned meeting.

The return of one or more completed Forms of Proxy or Forms of Instruction will not prevent you from attending the AGM and voting in person if you wish to do so (and are so entitled).

IMPORTANT INFORMATION

Forward-looking statements

Certain statements in this document constitute ''forward looking statements''. Forward looking statements include statements concerning the plans, objectives, goals, strategies and future operations and performance of the Company and the assumptions underlying these forward looking statements. The Company uses the words ''anticipates'', ''estimates'', ''expects'', ''believes'', ''intends'', ''plans'', ''may'', ''will'', ''should'', "could" and any similar expressions to identify forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties and other important factors that could cause the Company's actual results, performances or achievements to be materially different from any future results, performances or achievements expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future.

These forward looking statements speak only as at the date of this document. The Company expressly disclaims any obligation or undertaking to update or to revise any forward looking statements, whether as a result of new information, future events or otherwise except to the extent required by any applicable law or regulation. All subsequent written or oral forward looking statements attributable to the Company, or persons acting on behalf of the Company, are expressly qualified in their entirety by the cautionary statements contained throughout this document. As a result of these risks, uncertainties and assumptions, a prospective investor should not place undue reliance on these forward looking statements.

No incorporation of website information

The contents of the Company's website or any hyperlinks accessible from the Company's website do not form part of this document and holders of Ordinary Shares or Depositary Interests should not rely on them.

Interpretation

All times and dates referred to in this document and the Form of Proxy or Form of Instruction, unless otherwise stated, refer to London time and dates. Any changes to such times and/or dates will be notified by the Company by way of an announcement through a Regulatory Information Service.

Words importing the singular shall include the plural and vice versa, and words importing the masculine gender shall include the feminine or neutral gender.

Website

Copies of this document, the Annual Report 2024, the Annual Report 2025, the Form of Proxy, the Form of Instruction and of the New Memorandum and Articles referenced in this document are available on the Company's website at https://www.sealandcapitalgalaxy.com/investors.

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Event	Expected time/date
Publication of this document and accompanying documents	15 June 2026
Last time and date for receipt of Forms of Instruction	11:00 a.m. on 11 July 2026
Last time and date for receipt of Forms of Proxy	11:00 a.m. on 12 July 2026
Date and time of the AGM	11:00 a.m. on 14 July 2026

Notes:

(1) All times referred to in this document are London time (unless otherwise stated). The times and dates set out above are indicative only and are based on the Company's current expectations and may be subject to change. Any changes to such times and/or dates will be notified to Shareholders by way of an announcement through a Regulatory Information Service.

(2) If the AGM is adjourned, the latest time and date for receipt of Forms of Proxy and Forms of Instruction for the adjourned meeting will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange.

LETTER FROM THE CHAIR

SEALAND CAPITAL GALAXY LIMITED

("Sealand" or the "Company")

(Incorporated and registered in the Cayman Islands with registered number 300100)

Directors:	**Registered Office:**
Ms. Elena Suet Sum Law (Chair)	Willow House
Mr. Siqi Cao (Chief Executive Officer)	Cricket Square
Mr. Geoffrey Griggs (Independent Non-Executive Director)	P.O. Box 709
Mr. Chong Sun Terng (Independent Non-Executive Director)	Grand Cayman
	KY1-1107
	Cayman Islands

15 June 2026

Dear Shareholder

1. Introduction

I am pleased to be writing to you with details of the annual general meeting of the Company which we are holding on Tuesday, 14 July 2026 at 11:00 a.m. at Shoosmiths LLP's offices at 1 Bow Churchyard, London, EC4M 9DQ, United Kingdom (the "**AGM**"). The formal Notice of the AGM (together with the notes to such notice) is set out on pages 9 to 11 of this document.

The business to be considered at the AGM is as follows:

(a) resolutions 1 to 8 (inclusively) are to be considered as ordinary resolutions; and

(b) resolution 9 is to be considered as a special resolution

(together the "**Resolutions**[1]").

The Resolutions are set out in the notice of AGM on pages 9 and 10 of this document. There is a section below which explains each Resolution and Shareholders will have the opportunity to put questions to the directors of the Company (the "**Directors**") before the Resolutions are proposed to the meeting.

2. Business of the AGM – Resolutions

Resolution 1 – Receive the Annual Report 2024

The report of the Directors and the financial statements of the Company for the period ended 31 December 2024 (the "**Annual Report 2024**") are available on the Company's website at: https://www.sealandcapitalgalaxy.com/investors.

Resolution 1, which is an ordinary resolution, is proposed in order to lay the Annual Report 2024 before the Shareholders.

1

The board of directors (the "**Board**") notes that the Company did not convene an annual general meeting in respect of the financial year ended 31 December 2024. Accordingly, the Annual Report 2024 is being presented to Shareholders at this AGM together with the Annual Report 2025 referenced in Resolution 2 below in order to ensure that Shareholders have the opportunity to receive and consider both sets of financial statements.

Resolution 2 – Receive the Annual Report 2025

The report of the Directors and the financial statements of the Company for the period ended 31 December 2025 (the "**Annual Report 2025**") are available on the Company's website at: https://www.sealandcapitalgalaxy.com/investors.

Resolution 2, which is an ordinary resolution, is proposed in order to lay the Annual Report 2025 before the Shareholders.

Resolutions 3, 4, 5 and 6 - Re-election of Directors

The provisions of the Company's existing amended and restated articles of association adopted by special resolution dated 25 May 2017 (the "**Existing Articles**") require that one third of the Directors in office or, if their number is not three or a multiple of three, the number nearest to but not exceeding one-third, retire from office at the Company's annual general meeting in every year. A retiring Director is eligible for re-appointment, subject to the provisions of the Existing Articles.

The Board notes that the Company did not convene an annual general meeting in the previous year at which Directors retired by rotation. In addition, the composition of the Board has changed following the more recent appointments of Mr. Siqi Cao and Mr. Chong Sun Terng, as announced by the Company on 8 December 2025 and 21 January 2026, respectively. Accordingly, the Board considers it appropriate, on this occasion, that all Directors retire from office at the AGM and offer themselves for re-election by Shareholders.

It is therefore proposed that Ms. Elena Suet Sum Law, Mr. Siqi Cao, Mr. Geoffrey Griggs and Mr. Chong Sun Terng, each of whom retires and, being eligible, offers herself or himself for re-election, be re-elected at the AGM. Resolutions 3, 4, 5 and 6, which are proposed as ordinary resolutions, approve such re-election.

Resolutions 7 and 8 - Re-appointment of the Auditor and Auditor's remuneration

Pursuant to Resolutions 7 and 8, which are proposed as ordinary resolutions, the Shareholders will be asked to (a) approve at the AGM the re-appointment of PKF Littlejohn LLP as the Company's auditor (the "**Auditor**") to hold office from the conclusion of the AGM until the conclusion of the next general meeting at which accounts are laid before the Company and (b) authorise the Directors to determine the amount of the Auditor's remuneration.

Resolution 9 – Adoption of the New Memorandum and Articles

Resolution 9 is a special resolution of the Company which is proposed to be passed to approve the adoption of (a) the amended and restated memorandum of association of the Company and (b) the second amended and restated articles of association of the Company submitted to the meeting (together the "**New Memorandum and Articles**") in substitution for, and to the exclusion of, the Company's existing memorandum of association and the Existing Articles.

A copy of the New Memorandum and Articles is enclosed with this document and the principal changes introduced by the New Memorandum and Articles are summarised below:

(c) **Share capital** - the authorised share capital of the Company is increased from £656,000 divided into 6,560,000,000 ordinary shares to £3,000,000 divided into 30,000,000,000 ordinary shares, each of nominal value £0.0001.

(d) **Electronic communications and meetings** – the New Memorandum and Articles introduce enhanced provisions to facilitate modern shareholder engagement, including:

(i) express provisions permitting electronic communications with Shareholders including the New Memorandum and Articles allow, subject to applicable law and the rules of the London Stock Exchange, the Company to serve notices or documents by making them available on the Company's website (and the London Stock Exchange's website), with deemed delivery upon publication; and

(ii) the ability to hold electronic-only and hybrid general meetings, in addition to physical meetings, and detailed procedures regarding participation, voting and quorum requirements at such meetings.

(e) **Pre-emption rights** - the New Memorandum and Articles shorten the acceptance period for pre-emption offers from 21 clear days to 10 business days.

(f) **Notice of meeting** – under the New Memorandum and Articles, the minimum notice periods for general meetings are unchanged at 21 clear days for an annual general meeting and 14 clear days for all other general meetings. However, the New Memorandum and Articles amend the existing provisions relating to deemed service of notices sent by post such that notices are deemed to be received by Shareholders (including overseas Shareholders) the following day after posting (or forty-eight hours after posting where sent by second class post), replacing the existing deemed service periods of sixty hours (or one hundred and twenty hours, if overseas).

(g) **Voting by poll** - the New Memorandum and Articles set the default way of voting on a resolution put at any general meeting of the Company by poll, rather than on a show of hands.

(h) **Proxy and electronic appointment provisions** - the New Memorandum and Articles introduce provisions allowing for the electronic submission of proxy appointments and the use of designated electronic addresses for proxy documentation or information.

3. Action to be taken by Shareholders

Shareholders will find enclosed with this document a Form of Proxy, and the holders of Depositary Interests will find enclosed a Form of Instruction, for use at the AGM.

Whether or not you intend to be present at the AGM, Shareholders are requested to complete, sign and return your Form of Proxy to Computershare Investor Services Plc at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom. The Form of Proxy must be returned as soon as possible but, in any event, so as to arrive no later than 11:00 a.m. on 12 July 2026. The completion and return of a Form of Proxy will not preclude a Shareholder from attending the AGM and voting in person should they wish to do so.

Holders of Depositary Interests are requested to complete, sign and return their Form of Instruction appointing Computershare Company Nominees Limited (the "**Custodian**") to vote the underlying Ordinary Shares on their behalf at the AGM to Computershare Investor Services Plc at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom as soon as possible but, in any event, so as to arrive no later than 11:00 a.m. on 11 July 2026. A holder of Depositary Interests has no right to attend and vote the underlying Ordinary Shares at a meeting of Shareholders and should therefore complete and return the Form of Instruction so that the Custodian may vote on their behalf. However, if holders of Depositary Interests or their representative do wish to attend and/or vote at the AGM, they should request a Letter of Representation from the Custodian in accordance with the instructions on the Form of Instruction.

4. Board Recommendation

The Directors consider that the Resolutions are in the best interests of the Company and its Shareholders and unanimously recommend that Shareholders vote in favour of the Resolutions as Directors with interests in the Company intend to do so.

Yours faithfully

Ms. Elena Suet Sum Law

Chair

SEALAND CAPITAL GALAXY LIMITED

(Incorporated and registered in the Cayman Islands with registered number 300100)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the annual general meeting of **SEALAND CAPITAL GALAXY LIMITED** (the "**Company**") will be held at 11:00 a.m. on 14 July 2026 at Shoosmiths LLP's offices at 1 Bow Churchyard, London, EC4M 9DQ, United Kingdom (the "**AGM**") to consider, and, if thought fit, passing the below Resolutions 1 to 8 (inclusive) as ordinary resolutions and Resolution 9 as a special resolution.

ORDINARY RESOLUTIONS

Resolution 1:	**TO** receive the report of the directors and the financial statements of the Company for the period ended 31 December 2024.
Resolution 2:	**TO** receive the report of the directors and the financial statements of the Company for the period ended 31 December 2025.
Resolution 3:	**TO** re-elect, as a director, Ms. Elena Suet Sum Law, who retires from office and, being eligible, offers herself for re-election.
Resolution 4:	**TO** re-elect, as a director, Mr. Siqi Cao, who retires from office and, being eligible, offers himself for re-election.
Resolution 5:	**TO** re-elect, as a director, Mr. Geoffrey Griggs, who retires from office and, being eligible, offers himself for re-election.
Resolution 6:	**TO** re-elect, as a director, Mr. Chong Sun Terng, who retires from office and, being eligible, offers himself for re-election.
Resolution 7:	**TO** re-appoint PKF Littlejohn LLP as auditor of the Company to hold office from the conclusion of the meeting until the conclusion of the next general meeting at which accounts are laid before the Company.
Resolution 8:	**TO** authorise the directors to determine the amount of the auditor's remuneration.

SPECIAL RESOLUTION

Resolution 9:	**THAT,** (i) the amended and restated memorandum of association of the Company and the second amended and restated articles of association of the Company (the "**New Memorandum and Articles**") submitted to the meeting, and for the purposes of identification initialed by or on behalf of the Chair, be approved and adopted as the amended and restated memorandum of association and the second amended and restated articles of association of the Company in substitution for and to the exclusion of the Company's existing memorandum of association and the existing amended and restated articles of association; and (ii) any one director be and is hereby authorised to do all such acts and things and execute and deliver all relevant documents for and on behalf of the Company as he/she consider(s) necessary, desirable, appropriate or

expedient for the purpose of, or in connection with, the implementation of and giving effect to the Company's adoption of the New Memorandum and Articles, and the registered office provider of the Company be and is hereby authorised to arrange for the filing of this special resolution and the New Memorandum and Articles with the Registrar of Companies in the Cayman Islands.

By Order of the Board
Ms. Elena Suet Sum Law
Chair

Registered Office:
Willow House
Cricket Square
P.O. Box 709
George Town
Grand Cayman, KY1-1107
Cayman Islands

15 June 2026

NOTES

(a) A member of the Company entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.

(b) A Form of Proxy is enclosed with this Notice for use in connection with this business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom by not later than 11:00 a.m. on 12 July 2026 or 48 hours prior to the time fixed for any adjourned meeting.

(c) A Form of Instruction to appoint the Custodian to vote on behalf of the holders of Depositary Interests is enclosed with this Notice for use in connection with the business set out above. To be valid, Forms of Instruction and any power of attorney or other authority under which it is signed must be lodged with Computershare Investor Services Plc at The Pavilions, Bridgwater Road, Bristol, BS99 6ZY, United Kingdom by not later than 11:00 a.m. on 11 July 2026 or 72 hours prior to the time fixed for any adjourned meeting.

(d) Completion and return of a Form of Proxy does not preclude a member from attending and voting at the AGM or at any adjournment thereof in person (if so entitled).

(e) In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.

(f) To be entitled to attend and vote at the AGM (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company at close of business on 12 July 2026.

(g) As at the close of business on 12 July 2026, the Company's issued share capital comprised 6,547,408,349 ordinary shares of £0.0001 each. Each Ordinary Share carries the right to one vote at the AGM of the Company, and therefore the total number of voting rights in the Company as at the time and date given above is 6,547,408,349.