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ICG Silver & Gold Announces U.S. Trading Milestones, Including FINRA Clearance of Form 211 and DTC Eligibility

Toronto, ON — August 10, 2026 — ICG Silver & Gold Ltd. (CSE: ICG) (FSE: JI0) (OTC Pink: ICGSF) ("ICG" or the "Company") a precious minerals exploration Company focused on the Tuscarora District in Elko County, Nevada (the "**Project**" or "**District**"), is pleased to announce that it has completed the Financial Industry Regulatory Authority ("**FINRA**") Form 211 process and secured Depository Trust Company ("**DTC**") eligibility for its common shares trading in the United States on the OTC Pink market under the symbol "ICGSF".

The Company continues to trade on the OTC Pink Market under the symbol "ICGSF", with quotations now supported through the completed Form 211 process. In addition, ICG's common shares are now eligible for electronic clearing and settlement in the United States through the DTC.

With the completion of the 211 process and DTC eligibility, ICG is now more readily accessible to U.S. investors, brokers, custodians, institutions and other market participants.

"We are very pleased that ICG is now more accessible to a broader audience of U.S. investors," commented Steven Sirbovan, President & CEO of ICG Silver & Gold. "The U.S. quotation and DTC eligibility are expected to improve the efficiency of trading and settlement, reduce friction for U.S. investors and enhance our visibility as we continue to advance our Tuscarora District project located in Nevada, one of the world's premier mining jurisdictions. The U.S. is placing increasing emphasis on supporting domestic exploration and development of gold assets, and we believe ICG is well positioned to benefit from that backdrop as we explore and advance the Tuscarora District towards a first resource estimate in early 2027."

The Company will continue to maintain its primary listing on the Canadian Securities Exchange under the symbol "ICG".

About FINRA Rule 15c211 (Form 211)

With respect to the Form 211, a registered U.S. broker-dealer has received clearance of its Form 211 with FINRA, permitting it to quote ICG's common shares on the OTC market. Clearance of the Form 211 is a key regulatory step under Rule 15c211 for the initiation of public quotations of a securities issuer in the U.S. over-the-counter market.

About DTC Eligibility

DTC is a subsidiary of the Depository Trust & Clearing Corporation and is the largest securities depository in the world. DTC eligibility enables electronic clearing and settlement of the Company's common shares through DTC's standard processes, which is expected to:

- Facilitate the electronic trading of ICG shares by U.S. brokers and custodians
- Streamline settlement for U.S. investors
- Enhance overall liquidity and accessibility of the Company's common shares

About ICG Silver & Gold Ltd.

ICG Silver & Gold Ltd. is a new mineral exploration and development company advancing the Tuscarora District in northern Nevada. The Company's strategy is centered on:

- Advancing the Tuscarora District through systematic exploration and technical studies;
- Building a district-scale geological model; and
- Progressing the Project toward resource definition and future development.

The Tuscarora District is a silver-gold epithermal system located on the Carlin Trend, approximately one hour northwest of Elko, Nevada. ICG controls 100% of the approximately 10,000-acre land package, on which extensive rock chip sampling, thousands of meters of reverse circulation and core drilling, and tens of kilometers of CSAMT geophysics have been completed. ICG fundamentally believes in the long-term value of precious metals exploration, especially silver and gold, and is led by a technical and management team with extensive experience in exploration, permitting, capital markets, and development of mining projects in the Western United States, including Nevada.

On Behalf of ICG Silver & Gold Ltd. Board of Directors:

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The Canadian Securities Exchange has neither approved nor disapproved the contents of this news release.

Forward-looking Information

This news release includes certain statements that may be deemed "forward-looking statements". All statements in this news release, other than statements of historical facts, that address events or developments that the Company expects to occur, are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Forward-looking statements in this news release include, without limitation, statements regarding the expected benefits of DTC eligibility and the completion of the Form 211 process, including anticipated improvements in trading efficiency, settlement and liquidity for U.S. investors; the Company's belief that it is well positioned to benefit from U.S. emphasis on domestic exploration and development of gold assets; and the Company's plans to advance the Tuscarora District toward a first resource estimate in early 2027. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, including assumptions regarding the continued availability of financing to fund exploration activities, the receipt of necessary permits and regulatory approvals, the continued listing and trading of the Company's common shares on applicable exchanges and markets, the continuation of U.S. government emphasis on domestic mineral exploration and development, the accuracy of the Company's geological interpretations and models, and the reliability of historical data, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, continued availability of capital and financing, exploration risks and uncertainties, the ability to obtain necessary permits and regulatory approvals, changes in environmental and other applicable legislation, the uncertainty of mineral exploration and development, title risks, reliance on key personnel, changes in U.S. or Canadian regulatory frameworks affecting cross-border trading or settlement, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by applicable securities *laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.*