

INCOME REPLACEMENT INSURANCE DISCUSSION PROMPTS



MANY WEALTHY FAMILIES ARE SINGLE INCOME HOUSEHOLDS

Others depend on a familial inheritance that excludes the spouse. If the main income or expected inheritance of the family is lost due to an unexpected death, there could be a struggle to maintain a comfortable lifestyle. Life insurance can provide a sum to sustain a family after the death of the provider or the primary caregiver.

If your family lost you tomorrow, would they have the financial resources to maintain the lifestyle you've worked so hard to provide?

If your partner is a stay-at-home parent, do you have the finances to replace the childcare, household, and family management services they provide?

If you're using life insurance to replace lost income, does your current coverage accurately reflect current income or equivalent contributions?



DON'T LEAVE YOUR LEGACY TO CHANCE

Contact us to review your plan, identify potential gaps, and design solutions to help preserve your legacy for generations to come.

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