

01 PRODUCT ID AND PRODUCT TITLE

EE-P03

Rapid PMO Assessment

02 SOLUTION TYPE AND DURATION

PMO capability assessment | 3-4 weeks; up to 6 weeks for multi-unit scope

03 PROBLEM STATEMENT

The PMO may be producing reports and administering process without reliably shaping investment, portfolio, governance, capacity and value decisions.

04 WHY IT MATTERS

Modernizing tools or automating weak routines can institutionalize the wrong work. Leaders need to know which capabilities are absent before adding process, technology or headcount.

05 VALUE PROPOSITION

A scored, evidence-based maturity view shows what the PMO can sustain now and provides a sequenced 90-day and 12-month modernization path.

Evidence before acceleration

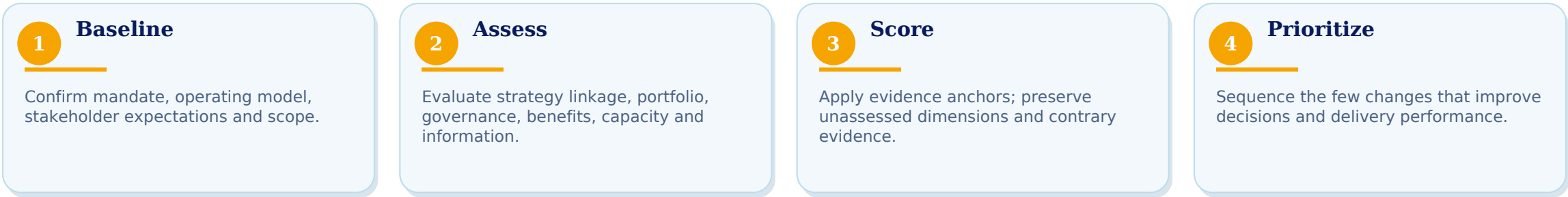
Senior-led. Bounded. Decision-ready.

From evidence to decision-ready action

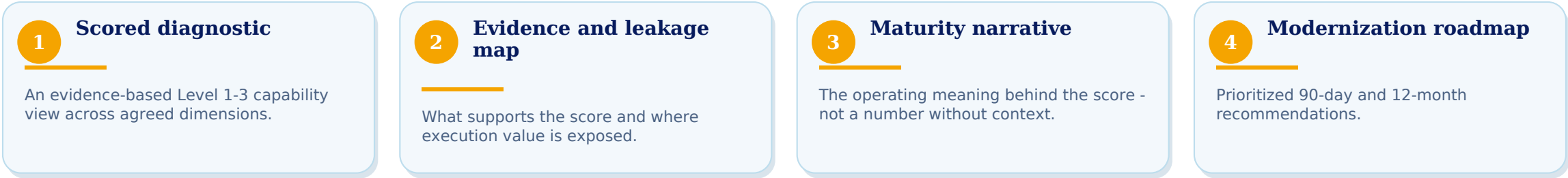


10 ESTIMATED TIME TO VALUE
Initial findings in 2 weeks; full assessment in 3-4 weeks

06 WHAT THE ENGAGEMENT DOES



07 WHAT THE CLIENT RECEIVES



08

DAY-0 READINESS

Executive sponsor; PMO charter and organization; portfolio inventory; governance, performance, benefits, capacity and risk artifacts; agreed scoring scope; targeted stakeholder access.

09 ENGAGEMENT SEQUENCE



Buyer fit and delivery confidence



Rapid PMO Assessment

11 BEST-FIT BUYER OR SPONSOR

SPONSOR

CIO, COO, EPMO/PMO leader or transformation sponsor

CONDITION

PMO value is questioned or modernization is being considered

DECISION

Clarify what to retain, repair, automate, build or stop

ENVIRONMENT

Reporting burden, portfolio friction or weak value traceability

12 RELEVANT EXPERIENCE AND CREDENTIALS

XEROX

100+ INITIATIVES

Portfolio governance across 35+ global business units.

APPLIED TO THIS ENGAGEMENT

Portfolio operating rhythm, capacity and executive visibility.

PFIZER

\$21M

Application rationalization across 40+ systems.

APPLIED TO THIS ENGAGEMENT

Architecture, portfolio choices and benefits discipline.

NYU

5 YEARS

Taught PMO Establishment and Operations plus Project Planning and Scheduling.

APPLIED TO THIS ENGAGEMENT

Practical PMO design, leadership development and knowledge transfer.

LEADER - ARCHITECT - SCHOLAR - PRACTITIONER

Kenrick Claude Fraser, DM, PfMP, PMP | 50+ projects | 20 programs | 7 portfolios | Five years teaching PMO and project planning at NYU