



INVESTOR PRESENTATION / AUGUST 2026

A Junior Miner Built Differently.

Eleven project interests across eight jurisdictions, assembled principally for shares rather than cash. Exploration is one tool inside this Company. It is not the whole business model.

American Lithium Minerals, Inc.

OTCID: AMLM / TRADE NAME: AMERICAN MINERAL RESOURCES
WWW.AMERICANMINERALRESOURCES.COM



Important Notices

Forward-looking statements

This presentation contains forward-looking statements, including statements about the Company's strategy, planned programs, proposed transactions, anticipated timelines, audit plans and any potential future offering structure. These statements involve known and unknown risks, including the Company's ability to finance and advance its projects, commodity price volatility, regulatory developments, and the risk that letters of intent and proposed transactions are not completed on the terms described or at all. Actual results may differ materially. Readers should not place undue reliance on forward-looking statements, which speak only as of the date of this presentation. The Company undertakes no obligation to update them except as required by law.

Financial information

The Company's financial statements are unaudited and are furnished under the OTC Markets alternative reporting standard. They are not filed with the Securities and Exchange Commission. The Company's most recent quarterly report discloses an accumulated deficit and states that this raises substantial doubt about the Company's ability to continue as a going concern. Asset carrying values reflect the value of securities issued as consideration rather than independent valuations, except where stated.

Exploration stage and technical information

American Lithium Minerals, Inc. is an exploration-stage company. No mineral resources and no mineral reserves have been established on any property in which the Company holds an interest. Grades, drill results and sample values referenced in this presentation are historical, are drawn from the Company's public announcements and from materials prepared for or by third parties, and in most cases predate the Company's interest. Historical results are not indicative of mineralization on the Company's ground and must not be relied upon as current. Except where a named professional is identified, no qualified person or competent person has reviewed or verified the technical information presented here.

Regulation A

The Company's Regulation A offering was qualified by the SEC on February 4, 2026 under Tier 1. Qualification is not approval, review or endorsement of the offering or of the Company by the SEC, and the staff advised in writing that it did not review the offering statement. Tier 1 offerings are not exempt from state securities qualification requirements. This presentation is not an offer to sell or a solicitation of an offer to buy any security. Any offering is made only by means of the offering circular forming part of the qualified offering statement, available at www.sec.gov.

Most Junior Miners Bet the Company on One Hole.

THE TYPICAL JUNIOR

- One flagship project, and only one.
- Years of drilling before anything can be defined.
- Value moves only when assay news lands.
- Each program funded by another round of cash dilution.
- No second act if the drill bit disappoints.

AMERICAN MINERAL RESOURCES

- Eleven project interests, eight jurisdictions, five commodity groups.
- Interests acquired principally for shares and staged payments, which preserves cash.
- Outside parties have agreed terms on the portfolio, most recently a letter of intent placing a deemed value of \$6,000,000 on one Quebec asset.
- Several separate paths forward rather than a single hole.

SOURCES: COMPANY PRESS RELEASES OF DECEMBER 2025 THROUGH AUGUST 14, 2026. PROPOSED TRANSACTIONS REMAIN SUBJECT TO DEFINITIVE AGREEMENTS AND APPROVALS.

What Eleven Project Interests Cost.

The Company's defining characteristic is not the size of its balance sheet. It is how little cash was spent assembling the portfolio behind it.

~\$105,000

TOTAL CASH CONSIDERATION PAID TO
DATE

~24,000,000

SHARES ISSUED AS CONSIDERATION

11 / 8

PROJECT INTERESTS / JURISDICTIONS

\$6,000,000

DEEMED VALUE PLACED ON ONE ASSET BY
AN OUTSIDE PARTY

On June 4, 2026 the Company announced a letter of intent under which a Canadian listed company would acquire the Piscau-North project, with the Company receiving 20,000,000 purchaser shares at a deemed price of \$0.30, and retaining a majority economic interest. That is a price agreed by a party at arm's length, not an internal estimate. The company is expected to be trading in the fourth quarter of 2026.

SOURCES: COMPANY PRESS RELEASES AND QUARTERLY REPORTS, DECEMBER 2025 THROUGH AUGUST 14, 2026. THE PISCAU-NORTH TRANSACTION REMAINS SUBJECT TO A DEFINITIVE AGREEMENT AND EXCHANGE APPROVAL.

Acquire. Validate. Crystallize. Repeat.

ACQUIRE



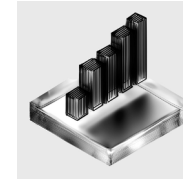
The Company targets overlooked assets and pays in shares and staged interests wherever possible, which preserves cash for the ground rather than the purchase.

VALIDATE



The Company commissions outside work where it is available. Stantec Consulting Services Inc. produced a market-based appraisal of the Sarcobatus property. Mercator Geological Services applied AI-driven targeting across more than 500 data layers at Piscau-North.

CRYSTALLIZE



Transactions establish value that exploration alone cannot. Listings, financings and staged structures are intended to convert ground into marked positions and funded programs.

REPEAT



Retained interests and value established through transactions are intended to support the next acquisition without a cash raise at the parent.

SOURCES: COMPANY PRESS RELEASES OF MARCH 2, MARCH 18 AND JUNE 4, 2026. THE STANTEC APPRAISAL IS SUBJECT TO THE ACREAGE NOTE ON THE SARCOBATUS SLIDE.

Piscau-North: The Model, Start to Finish.

One asset taken from letter of intent to an agreed outside valuation in under six months.

DEC 15, 2025

Letter of intent signed for the Piscau-North polymetallic project, Quebec.

MAR 2, 2026

Acquisition completed. 539 claims across approximately 17,000 hectares, with 18 AI-defined priority targets identified by Mercator Geological Services.

MAY 29, 2026

Letter of intent executed with 1539914 B.C. Ltd for a reverse takeover and Canadian listing, announced June 4, 2026. Listing targeted for fourth quarter 2026.

TERMS AS ANNOUNCED

The Company would receive 20,000,000 purchaser shares at a deemed price of \$0.30, a deemed value of \$6,000,000, and would retain a majority economic interest. Concurrent financing consists of 5,000,000 units at \$0.30 for gross proceeds of \$1,500,000 and 10,000,000 flow-through shares at \$0.40 for gross proceeds of \$4,000,000, connecting the project to Canada's 30 percent Critical Mineral Exploration Tax Credit. Cash consideration of \$1,050,000 remains payable across Piscau-North, Couture and the QC Rare Earth project.

SOURCES: COMPANY PRESS RELEASES OF DECEMBER 15, 2025, MARCH 2, 2026 AND JUNE 4, 2026; FISCAL Q3 2026 QUARTERLY REPORT. SUBJECT TO A DEFINITIVE AGREEMENT AND EXCHANGE APPROVAL.

Nine Months, On the Record.

DEC 15, 2025	Letters of intent signed for three Quebec projects: Piscau-North, the QC Rare Earth project, and Couture.
DEC 16, 2025	Letter of intent for 49 percent of 50 Mile Mining Corporation, holder of the Cheryl Creek placer project, Yukon.
DEC 17, 2025	Letter of intent for an 18 percent interest in the Sangambi gold project, Tanzania.
JAN 8, 2026	Secured convertible note executed over the Chilean silver and copper portfolio: La Grande Plata and Furano.
JAN 16, 2026	19 percent equity interest acquired in Cunningham Mining Ltd, holder of the Nugget Trap placer property, British Columbia.
FEB 4, 2026	Regulation A offering qualified by the SEC under Tier 1 for up to \$20 million, with a \$1,000 minimum investment.
MAR 2, 2026	Three Quebec acquisitions completed.
MAR 18, 2026	Stantec Consulting Services Inc. delivers a market-based appraisal of the Sarcobatus property.
MAR 31, 2026	Higginsville gold project acquisition completed in Western Australia.
JUN 30, 2026	100 percent interest acquired in the Mt Stoker and Lannigans gold and antimony projects, New Zealand, for 1,000,000 common shares.
AUG 14, 2026	Fiscal Q3 2026 results reported: total assets of \$18,675,687 and stockholders equity of \$17,735,478 at June 30, 2026.

SOURCES: COMPANY PRESS RELEASES AND SEC FILINGS AS DATED. LETTERS OF INTENT REMAIN SUBJECT TO DEFINITIVE AGREEMENTS.

American Lithium Minerals, Inc.

American Mineral Resources is the trade name of American Lithium Minerals, Inc., an exploration-stage critical minerals and precious metals company headquartered in Carson City, Nevada. Figures below are as at June 30, 2026 and are unaudited.

OTCID: AMLM TICKER SYMBOL	0001356371 SEC CIK NUMBER	107,387,592 COMMON SHARES OUTSTANDING
\$18,675,687 TOTAL ASSETS	\$17,735,478 STOCKHOLDERS EQUITY	\$940,209 TOTAL LIABILITIES
\$50,404 CASH	\$155,449 NET LOSS, QUARTER ENDED JUNE 30, 2026	11 / 8 / 5 PROJECTS, JURISDICTIONS, COMMODITY GROUPS

SOURCE: FISCAL Q3 2026 QUARTERLY REPORT FOR THE PERIOD ENDED JUNE 30, 2026, FURNISHED ON OTC MARKETS AND ANNOUNCED AUGUST 14, 2026. UNAUDITED.

Eleven Interests, Eight Jurisdictions

Each interest is labelled exactly as it stands. Nothing in this portfolio is described as more than it is.

 Sarcobatus Lithium brine OPTION / APPRAISED	 Higginsville Gold 4 PROSPECTING LICENCES	 Piscou-North Au-Cu-Ni-Li CLAIMS ACQUIRED	 QC Rare Earth Rare earths, Cu-Mo OPTION TO EARN UP TO 100%	 Couture Cu-Ag-Au CLAIMS ACQUIRED	 Stibnite Mountain Au-Sb 100% OF LICENCES
 La Grande Plata Ag-Cu-Au SECURED NOTE EXPOSURE	 Furano Cu-Au porphyry SECURED NOTE EXPOSURE	 Nugget Trap Placer gold 19% EQUITY INTEREST	 Cheryl Creek Placer gold LOI FOR 49%	 Sangambi Gold LOI FOR 18%	Birch Cove Resources has an interest in the company carried at \$266,500 at June 30, 2026. Birch Cove is an AI targeting business and does not hold a mineral property.

SOURCES: COMPANY PRESS RELEASES AND QUARTERLY REPORTS, DECEMBER 2025 THROUGH AUGUST 14, 2026. CHILE EXPOSURE IS HELD THROUGH A SECURED CONVERTIBLE NOTE; SEE THE CHILE SLIDE. LETTERS OF INTENT REMAIN SUBJECT TO DEFINITIVE AGREEMENTS.

Sarcobatus Lithium Project, Nevada

An early-stage lithium brine property at Sarcobatus Flat in Nye County, Nevada, within a closed basin geologically similar to Clayton Valley. The Company holds the property under an option, which was extended on August 1, 2026 to September 1, 2027.

- Surface sampling reported by the Company returned lithium values of 140 to 300 ppm across the property.
- 2023 infill sampling on the southern claims averaged 449 ppm lithium, with values up to 590 ppm.
- Adjacent to Nevada Lithium's Bonnie Claire project and Loyal Lithium's Scotty project.
- Adjoins paved Nevada State Highway 267 and is traversed by electric power lines.
- The property was independently appraised by Stantec Consulting, Inc on March 25, 2026 for USD \$2,719,743



SOURCES: COMPANY PRESS RELEASES OF MAY 14, 2024, JUNE 6, 2024 AND MARCH 18, 2026; FISCAL Q3 2026 QUARTERLY REPORT. APPRAISAL BY STANTEC CONSULTING SERVICES INC., MARKET-BASED COMPARISON METHOD; THE REPORT DISCLAIMS DUTY TO THIRD PARTIES.

Higginsville Gold Project

Acquisition completed March 2026 for stated consideration of \$70,000. Four granted prospecting licences, P15/6723 through P15/6726, on the western limb of the Greater Eundynie Anticline in the southern Norseman-Wiluna greenstone belt, near the Zuleika Shear Zone.

- Historical drilling on the licences includes one metre at 8.69 g/t gold, from 164 prior holes comprising 12 RAB and 152 aircore.
- Historical rock chip samples up to 8.26 g/t gold.
- The licences expire on December 18, 2026 and remain registered to the vendor pending transfer into the Company's name.
- The Company has stated its intention to define drill sites and commence drilling, subject to funding.



\$70,000

STATED ACQUISITION CONSIDERATION

SOURCE: COMPANY PRESS RELEASE OF MARCH 31, 2026; ASSET PURCHASE AGREEMENT; FISCAL Q3 2026 QUARTERLY REPORT.

Three Quebec Projects

Acquired by letters of intent in December 2025 and completed in March 2026, in one of the world's most supportive critical minerals jurisdictions.



Piscau-North

AU-CU-NI-LI / 539 CLAIMS, ~17,000 HA

CLAIMS ACQUIRED

Described by the Company as one of Quebec's largest polymetallic opportunities. AI-driven targeting by Mercator Geological Services across more than 500 data layers identified 18 priority targets.



QC Rare Earth

RARE EARTHS, CU-MO / GRENVILLE PROVINCE

OPTION TO EARN UP TO 100%

Historical samples reported total rare earth oxide values up to 59.23 percent, with cerium, lanthanum, neodymium and yttrium, plus copper and molybdenum. These are individual historical sample values and are not deposit grades.



Couture

CU-AG-AU / 12 KM SHEAR CORRIDOR

CLAIMS ACQUIRED

A massive sulphide target on a 12 kilometre magnetic shear corridor. Historical surface samples reported up to 65 percent copper with 420 g/t silver and 0.95 g/t gold. These are individual historical sample values and are not deposit grades.

SOURCES: COMPANY PRESS RELEASE OF MARCH 2, 2026; SEC FORM 1-A SUPPLEMENTAL FILINGS, DECEMBER 2025; FISCAL Q3 2026 QUARTERLY REPORT. CASH CONSIDERATION OF \$1,050,000 REMAINS PAYABLE ACROSS THE THREE PROJECTS.

Stibnite Mountain: Mt Stoker and Lannigans

On June 30, 2026 the Company completed the acquisition of a 100 percent interest in two Stibnite Mountain gold and antimony projects in New Zealand for 1,000,000 common shares as full consideration.

- The Mt Stoker area covers a structural corridor hosting eight historical gold mines and two historical antimony mines. Historical sampling reported grades up to 50 g/t gold.
- The Lannigans project comprises three antimony prospects along a 2.7 kilometre shear zone. Historical rock chip samples reported up to 40.2 percent antimony.
- Mt Stoker is described as granted. Skippers, Antimony Saddle and Longwoods East are applications and have not been granted.

Antimony is a designated critical mineral in the United States, and global supply is concentrated in a small number of producers.



1,000,000 shares

FULL CONSIDERATION FOR A 100 PERCENT INTEREST

SOURCE: COMPANY PRESS RELEASE OF JUNE 30, 2026; FISCAL Q3 2026 QUARTERLY REPORT.

Two District-Scale Systems in Chile

Exposure is held through non-refundable options and a secured convertible note in Aeramentum Resources Pty Ltd, secured against the tenements of Aeramentum Resources (Chile) SpA and convertible on a merger or acquisition involving the Chilean assets. Carried at \$91,990 at June 30, 2026.



La Grande Plata

AG-CU-AU / COQUIMBO REGION / 1,325 HA

- A high-sulphidation epithermal system with up to 10 kilometres of strike.
- Surface sampling averages approximately 400 g/t silver equivalent over 6 to 8 kilometres. Channel samples include 9 metres at 703 g/t silver equivalent.
- 39 permitted drill pads, in a district held by Codelco, Antofagasta, Barrick and Fortescue.



Furano

CU-AU PORPHYRY / TARAPACA REGION / 9,000 HA

- A porphyry copper and gold system 25 kilometres northwest of BHP's Cerro Colorado mine.
- Approximately 9,000 metres of historical drilling, including 50 metres at 1.2 percent copper and 10 metres at 2.4 g/t gold.
- 27 exploitation licences. The system is untested below 300 metres.

SOURCES: COMPANY PRESS RELEASES OF JANUARY 8, JANUARY 27 AND APRIL 13, 2026; FISCAL Q3 2026 QUARTERLY REPORT.

Three Placer Gold Interests

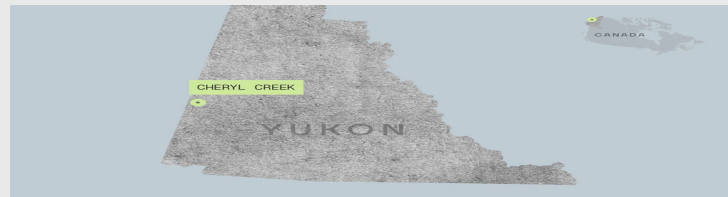
The Company has described a near-term placer gold production horizon. Each interest below is held through a staged structure and is stated exactly as it stands.



Nugget Trap

BRITISH COLUMBIA / 19% EQUITY INTEREST

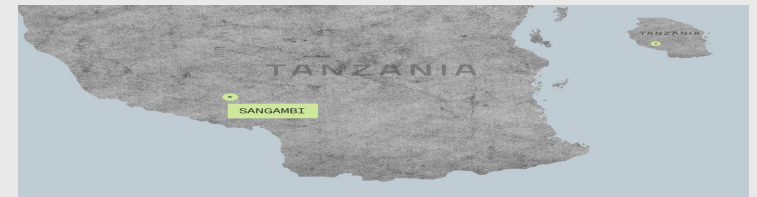
The Company holds a 19 percent equity interest in Cunningham Mining Ltd, holder of the 573.7 acre Nugget Trap placer property in the Skeena Mining Division. The property is permitted for 30,000 cubic yards per annum. A 25-pit test programme is described in a 2020 British Columbia assessment report prepared by James A. McCrea, P.Geo.



Cheryl Creek

YUKON / LOI FOR 49%

A letter of intent to acquire 49 percent of 50 Mile Mining Corporation, holder of an operating placer gold project near Dawson City with infrastructure in place. Consideration is payable in Company preferred shares. No definitive agreement has been announced.



Sangambi

TANZANIA / LOI FOR 18%

A letter of intent for an 18 percent interest via Aurum Excalibur Ventures Limited in the Sangambi gold project, Mbeya region. No definitive agreement has been announced, and the interest is not carried on the Company's balance sheet.

SOURCES: COMPANY PRESS RELEASES OF DECEMBER 16, 2025, DECEMBER 23, 2025 AND JANUARY 16, 2026; FISCAL Q3 2026 QUARTERLY REPORT. LETTERS OF INTENT REMAIN SUBJECT TO DEFINITIVE AGREEMENTS.

How the Company Intends to Fund the Ground

Regulation A, qualified February 4, 2026

Tier 1, File No. 024-12707. Up to 80,000,000 units at \$0.10, each unit comprising one common share and a warrant for 1.5 shares exercisable at \$0.10 to December 31, 2028. Minimum investment \$1,000. As at June 30, 2026 the offering had raised \$155,000. There is no escrow and no minimum, financial statements are unaudited, and the offering terminates no later than February 4, 2027. Tier 1 offerings require qualification in each state where they are offered.

Completing an audit

The Company has stated its intention to complete an audit. Audited financial statements would allow the Company to consider a Tier 2 offering, which carries federal preemption of state qualification requirements and a higher ceiling than Tier 1. Audited statements are also a common precondition for institutional participation and for an uplisting onto a major exchange.

Asset-level financing

The Piscau-North letter of intent illustrates the structure the Company intends to repeat: contribute an asset into a listed vehicle, retain a majority economic interest, and let that vehicle raise flow-through capital that must be spent on exploration. Canada's 30 percent Critical Mineral Exploration Tax Credit supports this structure.

Financing Summary

The Company intends to finance its growth and acquisitions through a diversified capital strategy centered on equity issuance, strategic mineral-property transactions, and select short-term debt instruments. This approach provides scalable access to capital while preserving cash for exploration and development activities across the company's multi-jurisdictional critical-minerals portfolio.

Outside Work on the Portfolio

The Company distinguishes between work performed by named outside professionals and material prepared internally or by counterparties.

Stantec Consulting Services Inc.

Produced a market-based comparison appraisal of the Sarcobatus property, dated March 25, 2026. The appraisal is calculated on a per-acre basis, declares no valuation standard, and disclaims any duty to third parties.

James A. McCrea, P.Geo.

Prepared and signed the 2020 British Columbia assessment report on the Nugget Trap property, under APEGBC licence number 21450.

Mercator Geological Services

Applied AI-driven targeting across more than 500 data layers at Piscau-North, identifying 18 priority targets. No individual qualified person is named.

Douglas L. Beahm, P.E., P.G., BRS Inc.

Prepared a signed 2016 technical report on the Sarcobatus Flat property for a previous option holder. The report declares no mineral resource.

Leadership, Advisors and Related Parties

Frank Kristan

PRESIDENT AND CHIEF EXECUTIVE OFFICER, AND SOLE DIRECTOR

Ryan E.M. Cunningham

CHIEF EXECUTIVE OFFICER, AMERICAN MINERAL RESOURCES

Advisory Board

H. STEVEN RHODES / MORGAN FAHIMI
JAMES A. MCCREA / SEAN POWNALL

Related party relationships

- Cunningham Mining Ltd, in which the Company holds a 19 percent interest was founded by the chief executive officer of the Company's American Mineral Resources subsidiary. Ryan Cunningham holds all of the Company's Series M preferred stock.
- Ludvik Holdings, Inc., of which the President and Chief Executive Officer is a control person, holds all of the Company's Series L preferred stock, which carries 1,000,000 votes per share, and related parties hold convertible notes of \$850,793.
- Each vendor of the three Quebec projects and of the Higginsville licences is a greater than 5 percent shareholder of the Company. These acquisitions were settled in Company stock, and the resulting carrying values reflect the value of that stock.

SOURCES: SEC FORM 1-A, FILE NO. 024-12707; COMPANY PRESS RELEASE OF AUGUST 14, 2026; COMPANY WEBSITE; FISCAL Q3 2026 QUARTERLY REPORT.

Follow the Story as It Builds.

The Company publishes its progress through press releases and OTC Markets disclosures. Any offering of securities is made only by means of the offering circular, available at www.sec.gov.

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