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Tips & Templates

B2B Marketing Blueprint

Let's Go!

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How to establish a B2B Marketing Roadmap

Business Model Canvas

Define business structure, goals and target audience

B2B Marketing Blueprint

Develop lead generation tactics and build up marketing stacks

B2B Customer Journey Mapping

Aligned sales and marketing plans for seamless communication

Measure Success

Establish key performance indicators (KPIs) to measure the success of your marketing efforts.



Business Model Canvas

			1	<u> </u>
Key Partners	Key Activities	Value Propositions	Customer Relationships	Customer Segments
	Key Resources		Channels	

Cost Structure

Revenue Streams

Define the ideal customer personas your value proposition is intended to benefit, then describe the key differences between these segments and potential steps in the customer journey. If you can, create one or more persona for each segment you serve.

Firmographic

Customer persona

Highlight your customers' motivations, their problems, and a few descriptors that capture the essence of who they are.

LOCATION DECISION MAKING

COMPANY SIZE STATUS

INDUSTRY DEPARTMENT



Name:

Harlow Stockert

Age:

33 years old

Occupation:

Director

Location:

Shirley Lane

User Description:

Harlow is a busy director who has a fast-paced lifestyle. She believes skill acquisition, collaboration and hard work are the key to success.

"Lernerra helps me keep up to date and knowledgeable with the latest online business apps and platforms."

Personal Characteristics:	Problems		
Willing to learnSolution-oriented	 Looking for an affordable, perfect and complete editing and designing software 		
Goals:	Challenges:		
 To find an easy-to-use learning app or platform To expand her digital skills 	 Increase in complex emerging online applications Lack of available, up-to-date learnings apps 		
Needs:	Sources of Info:		
Comprehensive course offerings for the latest digital advancements	NewsOnline media		

Why do customers buy from you?

Summarize the different value propositions that set your business apart from your competition.

01

What is the gain you provide or the need you satisfy?

02

What are the core benefits you provide for your customers?

03

What are the unique differentiators and reasons for them to buy from you and not the competition?

Channels refer to how your products or services are sold to customers. They are the ways in which you reach your customers, and can include either channels you own (like your website or newsletter), or channels you achieve via partnerships or paid distribution (like advertisements.)

To identify your core channels, ask yourself:

- How do your customers want to be reached?
- How are you reaching them now?
- How do our channels work together?
- Which channels perform best?
- Which ones are most cost efficient?
- How are we integrating them with customer routines?

Define and describe the primary relationships you have with your customers, including how you interact with them and how these interactions differ among different segments. The easiest way to define this is by walking through the customer journey, showing how your customers typically find out about you, decide whether or not to buy your product, and eventually purchase it and remain loyal after purchase.

Acquire

How do customers find out about you? For example, this could be through advertising on Google.

Keep

How do you keep customers? For example, excellent customer service might help keep customers.

Grow

How do you get our customers to spend more? For example, you could send out a newsletter to keep them informed about your latest products. What strategic activities does your business perform?

Summarize the key activities that allow your business to provide services and deliver on your value proposition.

Production

This is all about how you deliver your product. Typically, this is either focused on achieving high quality or high quantity. Problem solving

Describe the ways your company is coming up with new and innovative solutions to existing customer problems.

Platform/Network

This can apply to either networks or software platforms that are essential to overall success.

What are your company's key sales message?

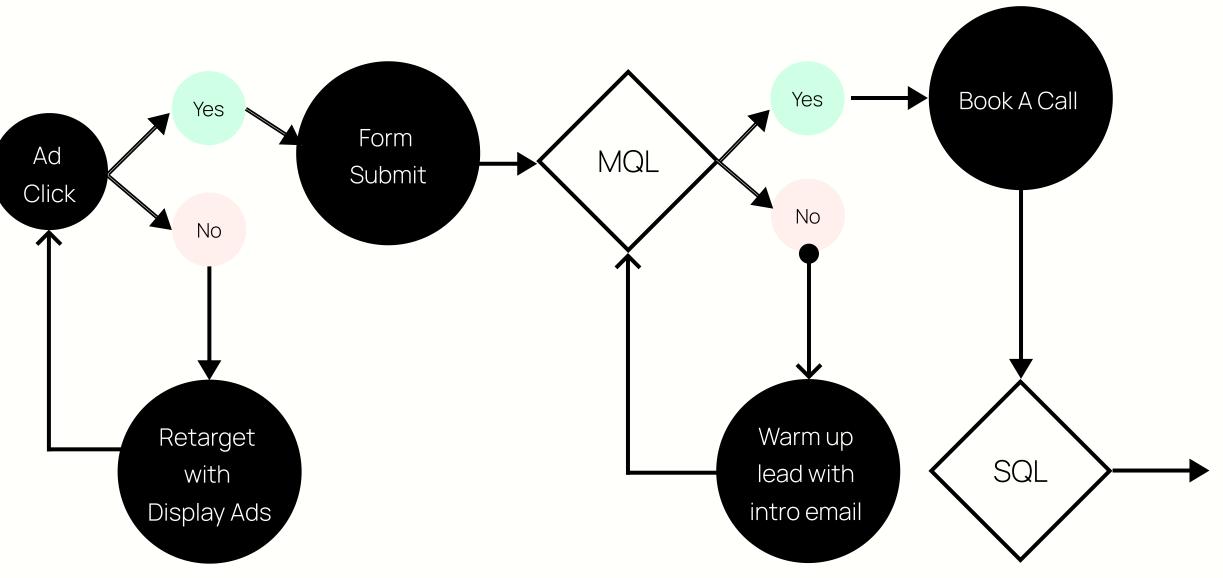
A clear, concise statement that communicates the unique value of your product or service to potential business clients.

It highlights how your offering solves their specific problems or meets their needs better than competitors. This message should be consistently used across all marketing and sales channels to ensure a unified brand voice.

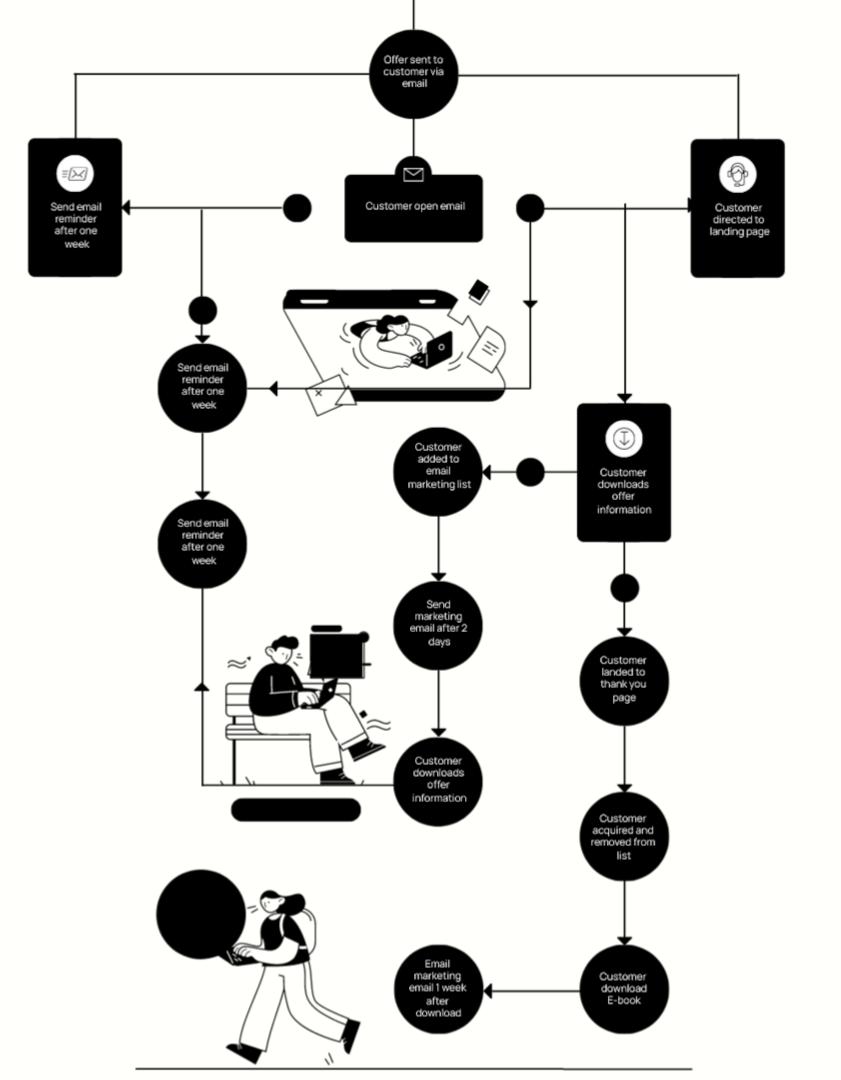
Stage	Awareness	Consideration	Decision	Loyalty	+ Growth			
Audience	Prospect	Early Adopter	Early Majority	Late Majority (EC & NC)	Prospect			
Strategy	This is where you define strategy that target each stage of the customer journey.							
Campaign			SEO					
Stack		PPC	Social Media	DISPLAY				
Channel		Google Display Netwo	rk A O P S	earch Ads				
	Choose and utilize appropriate marketing channels at each stage of your strategy. Identify the channels that resonate most with your audience and align with your marketing goals.							
Tactics	Writing tactics that related to your business will help generate awareness such as 'promote new feature on webinar '	Display testimonials Demo download e.g	30 days Free trials e.g	A lot of freemium and educational content e.g	Adding new features to enhance product offering			
(KPIs	Define performance indicator that matter to your business such as CAC, MQL, Conversion rate and more.							

Customer Journey Mapping

An example scenario flowchart that outlines a structured approach to guide leads through the customer journey, facilitating a smooth transition from prospecting to Marketing Qualified Lead (MQL) to being sales-ready through well-defined actions.



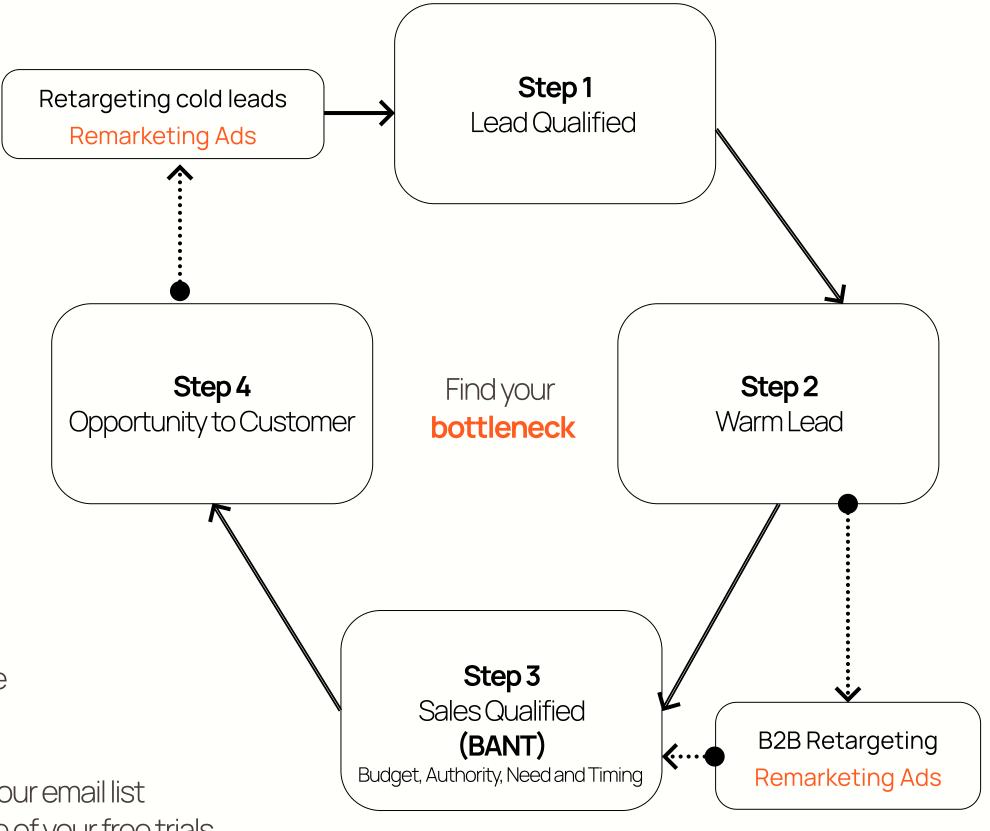
You're looking at an email flow chart that will helps you streamline you communication with your prospects.



Employ the BANT framework to qualify leads and leverage Remarketing Campaigns to nurture leads until they are sales-ready

Running ad campaigns that specifically target B2B buyers who have already engaged with your company in some way.

- Interacted with your social media posts
- Visited your website
- Purchased a product from you in the past
- Signed up for your email list
- Completed one of your free trials



Measure Success

When it comes to understanding the performance of a business, there are several key metrics that can provide valuable insights. Here's a brief explanation of each one:

01	ROI (Return on Investment)	04	Customer Acquisition Cost (CAC)	07	LTV or CAC Ratio (Lifetime Value to Customer Acquisition Cost Ratio):
02	Lead to MQL Conversion Rate	05	Visitor to Lead Conversion Rate	08	Monthly Unique Visitors
03	ROAS (Return on Ad Spend)	06	Ad/Link Clicks	09	AdCTR

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