SOLUTIONS · TANDEM

Optimus Tandem

The Collaborative Decision Workspace

Human Judgment. Intelligent Recommendations. Confident Decisions.

Optimus Tandem is where people and intelligent agents decide together. Planners, finance partners and business leaders review recommendations in context, compare scenarios side by side, collaborate and approve the best option.

Approved decisions move directly into controlled execution, with a complete record of who decided what, and why.



WHERE IT FITS

One Platform, Three Responsibilities

Tandem is the point where analysis and agent recommendations meet human judgment.

Optimus AI Insights

Ask · Analyze · Explain · Visualize

Conversational analytics that finds the right data and explains what is happening and why.

Optimus Agent Studio

Design · Schedule · Orchestrate · Execute

Builds, schedules and runs agents that evaluate options and carry out approved work.

Optimus Tandem

Collaborate · Review · Approve · Act

The decision workspace where planners review recommendations and approve the best option.

THE TANDEM PRINCIPLE

Three Things Every Decision Needs

Context

Recommendations arrive with the evidence, assumptions and business impact behind them.

Collaboration

The right people review, discuss and align in one shared workspace.

Control

Approvals, accountability and a full audit trail for every decision.

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KEY CAPABILITIES

From Recommendation to Decision, Together

Six capabilities that turn intelligent recommendations into accountable business decisions.

01

Recommendation Review

Recommendations from agents and analysts arrive in one queue, each with its evidence, assumptions and expected impact.

- Prioritized review queue
- Findings carried over from AI Insights

02

Scenario Comparison

Compare alternatives side by side across cost, service level, inventory and margin before choosing a path.

- Multi-variable what-if analysis
- Trade-offs shown in business terms

03

Collaborative Consensus

Bring planning, finance, operations and sales into one real-time workspace to reach a single agreed plan.

- Shared comments and discussion
- Aligned view across functions

04

Approval Workflows

Route decisions to the right approvers by role, with clear accountability and defined decision rights.

- Role-based approvals
- Request changes or reject with reasons

05

Decision Record & Traceability

Every assumption, change and approval is captured with a complete audit trail and version history.

- Who decided, when and why
- Compare versions over time

06

Controlled Handoff to Execution

Approved decisions flow to Agent Studio for execution, with outcomes tracked against expectations.

- No unrestricted transactions
- Outcomes feed future decisions

DESIGN PRINCIPLE

Intelligence proposes. People decide. Tandem keeps human judgment at the center of consequential decisions while giving teams the speed and evidence of AI-driven analysis.

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IN THE PRODUCT

A Single Workspace for Every Decision

See the recommendation, the options and the people involved in one place.

Optimus Tandem · Decision Review

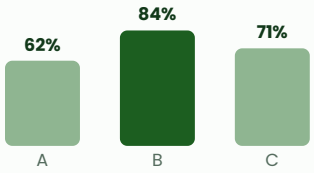
Needs my review | In discussion | Decided

RECOMMENDATION

Rebalance inventory toward DC-03 ahead of projected shortage

Prepared by Inventory Agent · Source: AI Insights finding · Review by Friday

Projected service level, option B



Option	Service level	Added cost	Excess inventory	Risk
A · Hold current plan	94%	$0	Low	High
B · Rebalance from DC-02 RECOMMENDED	**98%**	**$42K**	**Low**	**Low**
C · Expedite supplier order	99%	$118K	Medium	Low

PL **Planner** · Option B meets our target without a large cost increase. Supplier capacity confirmed.

FN **Finance** · $42K fits within the expedite budget. Approving subject to ops sign-off.

OP **Operations** · Transfer capacity available from DC-02 this week.

Approve option B | **Request changes** | **Reject** | **Compare scenarios**

Example view. Illustrative data only; not connected to a live data source.

Evidence attached
Every recommendation links back to its source analysis.

Options compared
Trade-offs side by side, with a clear recommended path.

Everyone in the loop
Comments and approvals from each function in one thread.

One-click handoff
Approval sends the decision on for controlled execution.

THE DECISION LIFECYCLE

From Signal to Controlled Action

Tandem sits at the center of an end-to-end flow that keeps context intact from the first insight to the final outcome.

1. **Insight** — AI Insights finds and explains what is happening
2. **Recommend** — Agent Studio agents evaluate options and scenarios
3. **Review** — Tandem brings the right people together
4. **Approve** — Decision rights and approvals are applied
5. **Execute** — Agent Studio acts and tracks outcomes

WHO USES TANDEM

The Right People, Each with a Clear Role

Planners
Review agent recommendations, validate assumptions and propose the preferred option.

Finance partners
Assess cost, margin and budget impact and confirm financial approval.

Operations & supply
Confirm feasibility against capacity, lead times and supplier commitments.

Executive sponsors
Resolve trade-offs, approve higher-impact decisions and see outcomes at a glance.

GOVERNED BY DESIGN

Trust Built into Every Decision

Role-based access
People see and decide only what their role allows.

Approval workflows
Defined approvers and decision rights for every type of decision.

Complete audit trail
Every assumption, change and approval is recorded with full traceability.

Version history
Compare plans and decisions over time to see what changed.

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WHAT SETS IT APART

Decisions That Are Faster, Aligned and Accountable

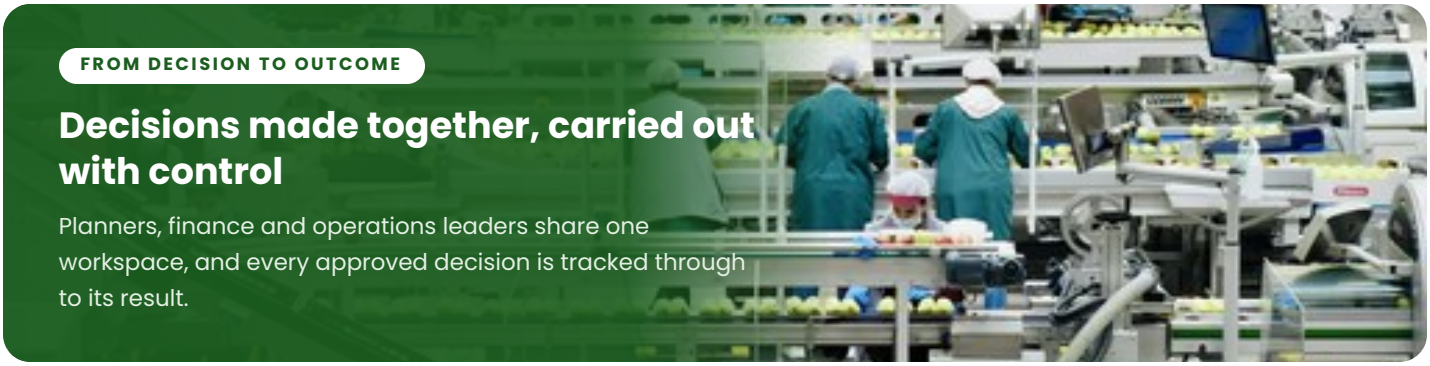
Faster decision cycles
Clear visibility into trade-offs and risks shortens the path from recommendation to approval.

Functions aligned
Sales, operations and finance work from the same options and the same facts.

Evidence-backed
Every recommendation carries its source analysis, assumptions and expected impact.

Human in control
Consequential actions are never taken without the right approvals.

Straight to action
Approved decisions flow into controlled execution without losing business context.



FROM DECISION TO OUTCOME

Decisions made together, carried out with control

Planners, finance and operations leaders share one workspace, and every approved decision is tracked through to its result.

ONE PLATFORM

How Tandem Works with AI Insights and Agent Studio

AI Insights
Analyzes data and identifies contributing factors

→

Agent Studio
Evaluates corrective actions and generates scenarios

→

Tandem
Planners review, collaborate and approve the best option

→

Controlled Execution
Approved actions are executed and outcomes tracked

See Tandem in Action

Talk to our team about bringing human judgment and intelligent recommendations together in one decision workspace.

Request a demo | **contact@planoptimus.com**

Plan Optimus delivers industry-focused business planning solutions for Consumer Packaged Goods, Food & Beverage, Quick Service Restaurants, and Industrial Equipment & Aftermarket businesses.