

≡ Data Manager

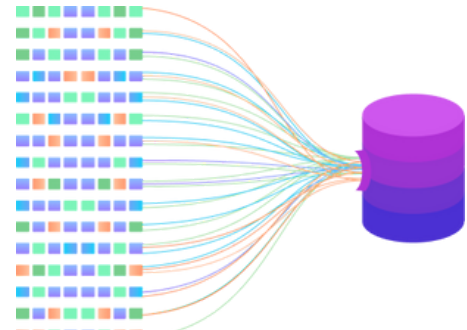
AI-Powered Data Integration for Financial Institutions

The simplest way for banks and credit unions to unify, govern, and analyze data in real time.

What It Is

Data Manager is the **data lakehouse and operational data store (ODS)** purpose-built for financial institutions. It consolidates data from cores, fintechs, and external sources into a **single trusted source of truth**, eliminating fragile pipelines, duplicate reporting, and siloed tools.

With built-in visualization, real-time synchronization, and **PiXi AI natural language capabilities**, Data Manager makes accurate data and insights available to everyone in the organization, without requiring technical expertise.



Why it Matters for Financial Institutions



Trusted Single Source of Truth.

Eliminate silos, duplicate reports, and inconsistent committee-driven processes. Everyone works from the same data.



Real-Time Analytics.

Turn on instant insights without building or maintaining complex pipelines.



Cost Efficiency.

Cache data and transactions to reduce API calls and lower integration costs.



Governance & Control

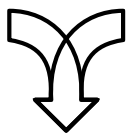
Simple compliance and decision-making with standardized, accurate, and reliable data.



Future-Ready.

Built on open standards, with AI-powered insights and extensibility for new data products.

What it Does



Unifies Data.

Consolidates core, fintech, and external sources into one governed platform.



Operational Data Store (ODS).

Stores and synchronizes real-time transactional data for day-to-day decisions.



Lakehouse Architecture.

Combines the flexibility of a data lake with the performance of a warehouse, all within your tenant.



Automates Reconciliation.

Ensures consistency and eliminates manual errors across multiple systems.



Advanced Visualization.

Build interactive dashboards and reports directly in the platform.



Natural Language Queries.

Ask questions in plain English with PiXi AI and get instant insights.

Key Features

No ETL Pipelines Needed.

Real-time data access with a click.

Pre-Built Connectors.

Integrations with Salesforce, CRMs, LOS, payment systems, and more.

Embedded Dashboards.

Out-of-the-box visualizations tailored for financial services.

Compliance-First.

Support for open banking standards and FI-grade governance.

Flexible Access Modes.

Query via SQL, APIs, Jupyter notebooks, or conversational AI.