

## Progress Note Template

### Client Information

Full Name:

Date of Birth:

Sex/Gender:

### Progress Note

#### Introduction

(Begin with a brief description of the patient, including their age, marital status, and living situation.)

#### Patient's History and Current Status

(Describe the patient's relevant medical history, particularly focusing on any chronic conditions or mental health diagnoses. Mention any treatments that have helped stabilize the condition, such as medication or psychotherapy.)

Note: You can auto-fill files like this when using Sully, your superhuman team of AI-employees for healthcare. Loved by healthcare organizations with over 30,000 providers.

[Check out Sully today!](#)

## Presentation in Clinic

(Provide a description of the patient's physical appearance during the clinic visit. Include anyone who they attended the clinic with. Include observations about their appearance, demeanor, and cooperation.)

## Mood and Mental State

(Describe the patient's mood and mental state as reported during the visit. Include details about their general mood stability, any thoughts of worthlessness, hopelessness, or harm, and their feelings of safety and security. Also mention if the patient denied or reported any paranoia or hallucinations.)

## Social and Functional Status

(Discuss the patient's social relationships and their level of function in daily activities. Include information about their relationship with significant others, their participation in programs like NDIS, and their ability to manage household duties. If the patient receives help from others, such as a spouse, describe this support.)

Note: You can auto-fill files like this when using Sully, your superhuman team of AI-employees for healthcare. Loved by healthcare organizations with over 30,000 providers.

[Check out Sully today!](#)

## Physical Health Issues

(Mention any physical health issues the patient is experiencing, such as obesity or arthritis. Include advice given to the patient about managing these conditions, and whether they are under the care of a general practitioner or specialist for these issues.)

## Plan and Recommendations

(Outline the agreed-upon treatment plan based on the discussion with the patient and any accompanying individuals. Include recommendations to continue with current medications, ongoing programs like NDIS, and any other health advice provided, such as maintaining adequate water intake. Also include a plan for follow-up visits to monitor the patient's mental health stability.)

Note: You can auto-fill files like this when using Sully, your superhuman team of AI-employees for healthcare. Loved by healthcare organizations with over 30,000 providers.

[Check out Sully today!](#)

## Closing Statement

(Include any final advice or recommendations given to the patient.)

## Practitioner Details

**Full Name and Title**

**Clinic Address**

**Contact Number**

**Fax  
Number**

Note: You can auto-fill files like this when using Sully, your superhuman team of AI-employees for healthcare. Loved by healthcare organizations with over 30,000 providers.

[Check out Sully today!](#)