

# The Protocol — treat the whole portfolio

*Diagnose the friction. Treat it. Prove the lift. Scale it across every brand.*

AstraZeneca has bet the decade on growth it must earn through launches and US execution — exactly as the IRA strips price away as a lever (Farxiga -68%) and competitors press every franchise. In that world, the digital properties AZ already owns have to stop measuring friction and start resolving it.

## THE SHIFT

**The survey was the diagnostic. The agent is the treatment — on the same tag.**

Nothing about the integration changes. The same Pulse tag that delivered a survey now delivers a contextual, MLR-safe intervention at the moment of friction. Most of the original 18 brand programs churned because measurement could diagnose a problem it had no mechanism to fix. That gap is the whole opportunity — and the reason this is a win-back, not a cold pitch.

## THE PROGRAM

**Four layers, on the infrastructure you already run.**

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## 1 Standardized measurement

One question + measurement framework across every HCP and DTC surface — comparable at the portfolio level, customizable per brand. The first unified view of how AZ digital actually performs.

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## 2 Intervention agents

Resolve the friction in-session. The intelligence is in the trigger logic; the content is pre-approved, MLR-cleared, brand-controlled. AI without the AI — the benefits, none of the generative-content risk.

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## 3 Proof of impact

Link agent activity to downstream script lift. Cohort-lift works today; NPI-level matching is the build-toward — and AZ's Tempus / IQVIA data depth makes you the ideal partner to establish it.

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## 4 Enterprise intelligence

Cross-brand benchmarks, shared prescriber patterns, and learning transfer — each brand makes every other brand smarter, and each new brand onboards in weeks, not months.

### WHERE THE AGENTS GO

## Top opportunities, mapped to your growth engines.

| HCP                      | WHAT THE AGENT DOES                                                                                |
|--------------------------|----------------------------------------------------------------------------------------------------|
| Imfinzi (oncology, +29%) | The "digital rep": routes 8 indications to the right trial, dosing, and rep at the decision moment |
| Farxiga (CVRM, post-IRA) | Specialty-aware routing (cardio / neph / endo / PCP) to defend volume                              |

Lokelma (the beachhead)

RAASi-continuation support at the titration moment

DTC

WHAT THE AGENT DOES

Farxiga savings

Catches the Medicare-exclusion dead-end; honest off-ramp to AZ&Me

Alexion rare disease

Switch-friction + adherence support (highest value per intervention)

R&I biologics

Adherence intercept at months 4–9, before Dupixent re-converts

Imfinzi agent ↗

Farxiga agent ↗

Lokelma agent ↗

#### WHY ENTERPRISE, NOT BRAND-BY-BRAND

## The value compounds — that's the network effect.

A single-brand pilot becomes a portfolio play because benchmarks, cross-brand prescriber patterns, and transferable wins only exist at scale. Brand #8 costs a fraction of brand #1 — the framework and governance are already in place. That's what turns a ~\$50K brand pilot into a ~\$500K+ enterprise program.

#### THE PROOF THAT LANDS HARDEST

It isn't NJ Transit (73% unaware → 40% CTR, 8% sign-up — the public benchmark for the mechanism). It's your own history: Tagrisso's "Pulse Implementation" waited 1,337 days for a guided experience; Precision Med's "Guided Experience" waited 384 days, then churned. You wrote the brief. The same tag can finally build it.

#### THE PATH

## Start small, prove it, scale to the portfolio.

- **Pilot on Lokelma** — where the tag and the relationship already live; live in weeks.
- **Add a second brand** — oncology or savings-card — the moment the first shows signal.
- **Stand up the enterprise layer** — two brands live unlocks portfolio benchmarks and learning transfer.
- **Name an executive sponsor** — so brand-by-brand approval stops being the bottleneck.

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Draft working asset · illustrative, not for external distribution · external figures public (IRA, NJT, AZ financials); our-work findings genericized · MLR review pending before any external or live use. Pulse Insights, 2026.