



A\$1.5m Equity Capital Raise

Built for What's Coming...



OKA is Australia's only all-terrain vehicle platform, proven over 40 years and A\$35M+ in R&D. The Gen-5 OKA is a mission-ready, modular platform for mining, defence, and emergency response operating in extreme environments. Using a capital-efficient approach, OKA is raising capital to commence production to fulfil domestic and international demand.



US\$167Bn+ Market Opportunity

Specialist all-terrain vehicle market across defence, mining, emergency response, and expedition sectors



Proven IP, Certified & Mature Design

RVSA-certified and backed by a FY27 sales pipeline across commercial and expedition applications



Capital-Efficient IP Income

Hub-and-spoke model with licensed assembly partners, enabling scalable international growth



Iconic Brand with Global Relevance

Legacy spans the ADF, UN, and SES, and recently featured with Nike, Discovery Channel, and Logan Paul



36 Month 20X Growth Trajectory

Targeting A\$20M revenue via fleet and licensing global business model to meet growing demand



Experienced, Aligned Leadership

Seasoned leadership in scale-up growth, capital markets, and ASX-listed companies



Defence Approved Manufacturer

Defence approved engineering & assembly partners ready to commence production onshore with capability to rapidly scale

Key Terms

TARGET RAISE

A\$1.5M

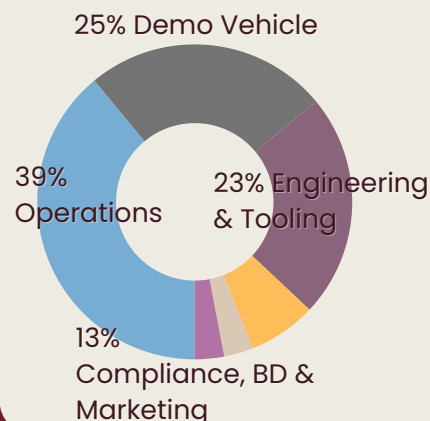
PRE-MONEY
VALUATION

A\$7M

SHARE PRICE

A\$0.52

USE OF FUNDS



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Forged in Australia's Toughest Terrains.