

Company Fact Sheet:

Portfolio Manager: Kent Whitaker
Date of Inception: July 2021
Investment Object: Long-Term Capital Appreciation

Investing in undervalued equities with strong free cash flow characteristics

KP7 Investors is a research-driven investment firm focused on identifying high-quality businesses trading below their intrinsic value. Through our proprietary Seven Principles framework, we evaluate leadership, brand strength, and business fundamentals to uncover long-term investment opportunities.

4-YEAR PERFORMANCE



PERFORMANCE (CAGR)	1 Year	3 Year	4 Year	Inception
KP7 (Gross)	16.5%	22.5%	27.5%	13.6%
KP7 (Net)	13.8%	18.9%	24.1%	11.0%
S&P 500	15.7%	22.9%	22.5%	13.2%

TOP 3 PERFORMING STOCKS

Impinj Inc. (PI)

Average Cost: \$88/share
 Average Sales Price: \$188/share
 KP7 Gain: +113%
 Duration: 9 months

Nu Holdings Ltd. (NU)

Average Cost: \$3.97/share
 Average Sales Price: \$8.83/share
 KP7 Gain: +122%
 Duration: 23 months

Spartan Delta Corp. (SDE)

Average Cost: \$5.32/share
 Average Sales Price: \$9.50/share
 KP7 Gain: +78%
 Duration: 5 months

BOTTOM 3 PERFORMING STOCKS

Coelacanth Energy Inc. (CEI)

Average Cost: \$0.60/share
 Current share price*: \$0.49/share
 KP7 Loss: -18%
 Duration: 24 months

Amaero Ltd. (3DA)

Average Cost: \$0.18/share
 Current share price*: \$0.12/share
 KP7 Loss: -33%
 Duration: 23 months

Victoria Gold Corp. (VGCX)

Average Cost: \$4.69/share
 Average Sales Price: \$3.98/share
 KP7 Loss: -15%
 Duration: 6 months

PERFORMANCE STATISTICS*

Annualized Returns	1 Yr.	Incep.
KP7	13.8%	11.0%
S&P 500	15.7%	13.2%
Standard Deviation		
KP7	26.1%	25.0%
S&P 500	12.6%	15.4%
Sharpe Ratio		
KP7	0.58	0.50
S&P 500	0.94	0.66
Up Capture	170%	118%
Down Capture	292%	129%
Capture Ratio	58%	92%

PORTFOLIO STATISTICS*

Positions	12
Active Shares	100%
Avg. Market Cap (\$B USD)	6.4
% Domiciled in:	
United States	50%
Canada	38%
Israel	13%
Total	100%

Portfolio Sector Breakdown:

Information Technology	29%
Materials	16%
Industrials	15%
Communication Services	13%
Energy	12%
Consumer Discretionary	8%
Health Care	5%
Cash	2%
Total	100%

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