

2024 FORTIS CAPITAL ADVISORS, LLC - PRIVACY NOTICE

FACTS	It is important to understand how Fortis Capital Advisors, LLC (“Fortis”) handles the sharing and privacy of your Nonpublic Personal Information (“Personal Information”).
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of nonpublic personal information we collect and share may include:</p> <ul style="list-style-type: none"> • Name, mailing address and email address; • Social security number; • Investments and account balances; and • Information about your financial situation, including your employment or occupation, banking information, and other financial and tax information. <p>When you are no longer our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers’ Personal Information to transact everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information, we identify the ways Fortis shares your information, and whether you can limit our sharing of your Personal Information.

Reasons we can share your personal information	Does Fortis share?	Can you limit this sharing?
For our everyday business purposes - <i>such as to manage your account(s), provide advice, respond to court orders and legal investigations</i>	Yes	No
For our own marketing purposes - <i>to offer our products and services to you</i>	Yes	No
For joint marketing with other financial companies	No	We don’t share
For our affiliates’ everyday business purposes	Yes	No
For our affiliates to market to you	No	We don’t share
For non-affiliates to market to you	No	We don’t share

Who we are

Who is providing this notice?	Fortis Capital Advisors, LLC
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What we do	
How does Fortis protect your personal information?	To protect your personal information from unauthorized access and use, we have adopted security measures and procedures designed to comply with federal law to prevent unauthorized use or access to your Personal Information. These measures include computer safeguards and secured files and buildings. We limit access to your personal information to appropriate personnel with a business need for it. We educate our personnel on how to protect your information.
How does Fortis collect your personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> • Open an investment account • Give us your contact information
Why can't we limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> • affiliates from using your information to market to you • sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law

Definitions	
Affiliates	Any Company related to Fortis by common ownership or control.
Non-affiliates	Any Company not related to Fortis by common ownership or control.

Questions or want to opt out?	<p>Questions or want to opt out? Contact your Investment Advisor Representative or Fortis at:</p> <ul style="list-style-type: none"> • Call: (877) 363-1555 • Email: compliance@fortiscapitaladvisors.com • Mail: Fortis Capital Advisors, LLC, 7301 Mission Road, Suite 326, Prairie Village, KS 66208
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Important information related to the sharing of your Personal Information with your Investment Advisor Representative
We understand that your relationship with your Investment Advisor Representative is important to you and we respect that.
If you would like to limit the Personal Information that your Investment Advisor Representative could disclose or take if he or she moves to another investment advisory or brokerage firm, please complete and email the form below to compliance@fortiscapitaladvisors.com or return

via regular mail to: Fortis Capital Advisors, LLC, 7301 Mission Road, Suite 326, Prairie Village, KS 66208.

You can withdraw your opt-out choice at any time by contacting us in writing at the address provided above.

If your primary address is in a state that requires your affirmative consent to share your personal information with the New Firm, then you must give your written consent before we will allow your financial advisor to take any of your personal information to that New Firm.

If you would like to limit the Personal Information that your Investment Advisor Representative could disclose or take if he or she moves to another investment advisory or brokerage firm, please email us at compliance@fortiscapitaladvisors.com, call us at (877) 363-1555 or complete and mail the form below to:

Fortis Capital Advisors
Attn: Compliance Department
7301 Mission Road, Suite 326
Prairie Village, KS 66208

You can withdraw your opt-out choice at any time by contacting us in writing at the address provided above.

If your primary address is in a state that requires your affirmative consent to share your personal information with the New Firm, then you must give your written consent before we will allow your financial advisor to take any of your personal information to that New Firm.

Please be aware that Fortis entered into the Protocol for Broker Recruiting (Protocol) with certain other brokerage firms, and if Fortis remains a signatory to the Protocol as of the effective date of your investment advisor representative's termination from Fortis, then Fortis will permit your financial advisor to take your name, address, phone number, email address and the account title of the accounts serviced (or additional information as permitted if the Protocol is amended) while your financial advisor was associated with Fortis if your advisor joins one of these Protocol firms. The retention of this limited information by your advisor under the Protocol may occur even if you have exercised your rights to limit information sharing as described above.

Regarding CA and VT

Vermont: Except as permitted by law, we will not share personal information we collect about Vermont residents with Non-affiliates unless you provide us with your written consent to share such information.

California: Except as permitted by law, we will not share personal information we collect about California residents with Non-affiliates and we will limit sharing such personal information with our Affiliates to comply with California privacy laws that apply to us.

Opt-Out Election

By completing and returning this form below, as described, I am instructing Fortis to limit the personal information about me that my Investment Advisor Representative could disclose or take if he or she moves to another brokerage or investment advisory firm and terminates the relationship with Fortis. However, I understand that Fortis may disclose my name, address, telephone number, email and the account title of the accounts serviced by my advisor to the new brokerage or investment advisory firm as allowed under federal and certain state laws and the Protocol.

Please note that for accounts held jointly by two or more persons, the privacy choices made by any account holder apply to all joint holders with respect to the account. In order for your opt-out election to be effective, you must complete ALL of the following information:

In order for your opt-out election to be effective, you must complete ALL of the following information and return it to Fortis Capital Advisors, 7301 Mission Road, Suite 326, Prairie Village, KS 66208 Attn: Compliance Department:

Name (please print clearly) _____

Address _____

City State/Zip _____

Phone Number _____

Investment Advisor Representative Name _____

Client Signature

Date