

Stellr Power Corporation

dba QuickTime Convenience Stores

Stellr Power Corporation (“Stellr”) is building a platform designed to acquire established, cash flowing convenience stores at private market valuations and transform them into modern, EV ready, solar powered, energy efficient neighborhood hubs. Through disciplined operational upgrades and deliberate scale, the strategy seeks to convert everyday retail infrastructure into a high growth enterprise, combining tangible assets, organic margin expansion, and potential valuation uplift within a unified model.



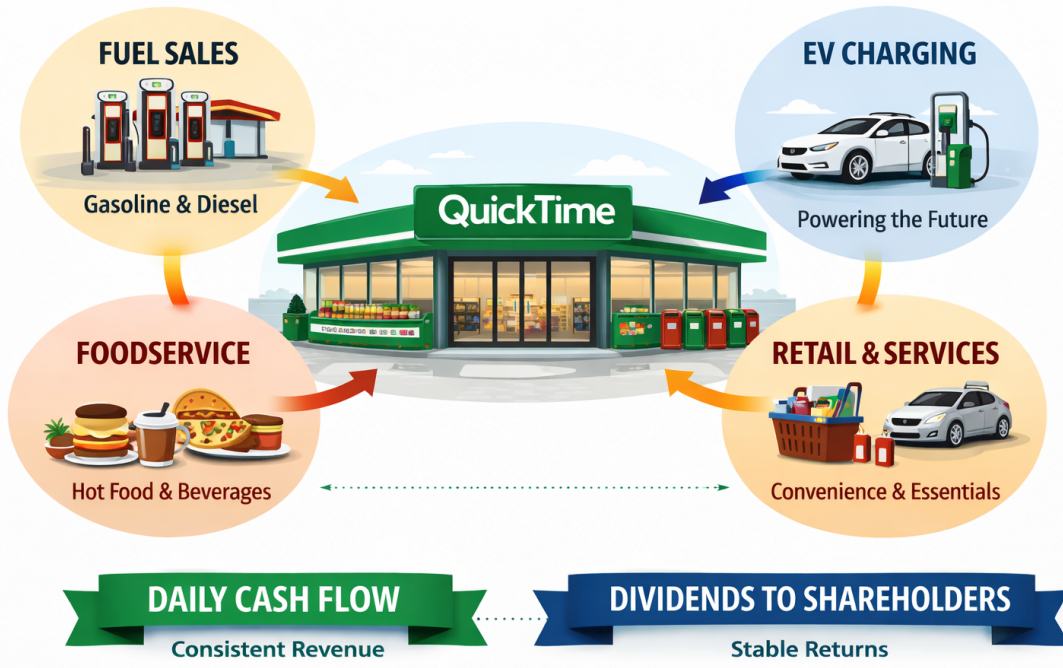
For information only! This is not an offer to sell or buy securities or a solicitation to make an investment which can only be made to accredited investors through a Private Placement Memorandum

Reliable Recession Proof Revenue

Convenience stores act as a recession hedge. Customers make more frequent trips to convenience stores during downturns, driving steady daily cash flow from fuel, EV charging, foodservice and retail.

Convenience stores are also a reliable investment during the collapse of a frothy stock market. Capital moves to businesses that are growing and producing income. With the income produced we can safely and reliably declare dividends to benefit our shareholders.

This stability allows QuickTime to generate reliable cash in tough public markets. This combination of defensive performance and cash-yielding strength makes convenience stores a compelling anchor in any investment portfolio.



Experienced Management Team

Jeffrey J. Goeson, Chief Operating Officer - Mr. Goeson brings more than 30 years of operational leadership experience across technology, telecommunications, healthcare, finance, and consumer services. His background includes regulatory compliance, due diligence, enterprise systems, financial controls, policy development, and cross-functional process management. He has led multi-million-dollar operational initiatives and coordinated large interdisciplinary teams in regulated environments. His leadership emphasizes accountability, procedural discipline, accurate reporting, and repeatable performance standards.

LinkedIn: <https://www.linkedin.com/in/jeffgoeson/>



Kenneth G. Metcalf, Chief Technology Officer - Mr. Metcalf brings more than 30 years of technology leadership across banking, payments, mobile commerce, and secure transaction systems. He has led engineering teams and designed high-volume payment platforms, smart card infrastructure, and mobile commerce environments. His background combines engineering, commerce, and information systems. He will lead development of the integrated customer app supporting vehicle charging, simplified payments, and rewards, while overseeing secure architecture, systems integration, and scalable digital infrastructure.

LinkedIn: <https://www.linkedin.com/in/ken-metcalf-28647/>

Heather Hartel, Controller - Ms. Hartel brings more than 10 years of experience in financial administration, multi-entity accounting, and operational compliance. Her background includes general ledger management, intercompany accounting, audit coordination, financial reporting, and internal controls. She has developed real-time reporting frameworks and strengthened accounting procedures to improve accuracy, transparency, and fiscal discipline. Her responsibilities include financial controls, audit readiness, compliance administration, management reporting, and structured shareholder communication.

LinkedIn: <https://www.linkedin.com/in/heather-hartel-3750a223/>



Angelo Tullo, Corporate General Manager - Mr. Tullo brings more than 45 years of executive and operational experience across fuel distribution, restaurant and retail operations, financial services, technology, and capital markets. He has founded, acquired, or managed more than 140 businesses and has led multi-unit operations, acquisitions, integrations, restructurings, and performance improvement initiatives. His background includes site development, logistics, vendor management, cost controls, receivables, workforce buildout, and revenue optimization. His leadership combines store-level operating experience with executive oversight, acquisition discipline, and accountability across complex business environments. LinkedIn: <https://www.linkedin.com/in/angelo-tullo-bb9a79417/>



Experienced Management Team

Rekha Devarapalli, Strategic Advisor - M&A Execution and Integration - Ms. Devarapalli provides independent, project-based advisory support focused on acquisition execution and post-close integration planning. She is not an officer, director, or employee of the Company. She brings more than 10 years of experience in corporate M&A, strategy, and consulting, including prior experience with Deloitte. She currently holds a senior leadership role with a national multi-site retailer and has led due diligence and integration initiatives for more than 30 acquisitions. Her expertise includes Day 1 readiness, cross-functional integration planning, governance frameworks, scalable integration playbooks, and executive reporting. LinkedIn: <https://www.linkedin.com/in/rekhadevarapalli/>



Brady Hall, Director of Construction – Mr. Hall brings more than 25 years of construction management experience across commercial and residential projects throughout Texas and Arizona. His background includes ground-up construction, renovations, site development, utility coordination, permitting, inspections, budgeting, scheduling, and quality control. He has managed complete project lifecycles and coordinated architects, engineers, subcontractors, clients, and municipal authorities. His experience in contractor oversight, cost management, regulatory compliance, and execution discipline supports consistent project delivery across multiple sites. LinkedIn: <https://www.linkedin.com/in/brady-hall-52348551/>

Gregory B. Crane, Chief Negotiations Officer - Mr. Crane brings more than 40 years of transaction leadership and entrepreneurial experience across real estate development, hospitality, entertainment, and multi-entity businesses. He has structured land acquisitions, development partnerships, joint ventures, and complex capital arrangements. In 1998, he founded YP.com and later served in an executive role as its customer base expanded to more than 350,000 paying clients. His experience across private and public companies supports disciplined negotiation, capital alignment, acquisition structuring, and strategic transaction execution. LinkedIn: <https://www.linkedin.com/in/gregcranedotcom/>



QuickTime Convenience Stores: Shockingly Better



Monetizing the Wait

- The EV charging market isn't broken — it's incomplete.
- Drivers can find chargers. But not comfort, food, or convenience while they wait.
- Current charging networks focus on infrastructure, not experience.
- There's no "Starbucks for EV drivers" — no destination that turns charging time into dwell time, and dwell time into revenue.



The Gap in the Market

- EV adoption is accelerating, yet the retail environment hasn't evolved.
- Most chargers are isolated in parking lots or behind warehouses — not where people want to spend 20–40 minutes.
- The opportunity isn't just faster charging — it's better charging.
- The next wave of growth will come from EV-integrated convenience stores that monetize time, not just electricity.
- For investors, added benefit of daily cash flow even during uncertain economic times.

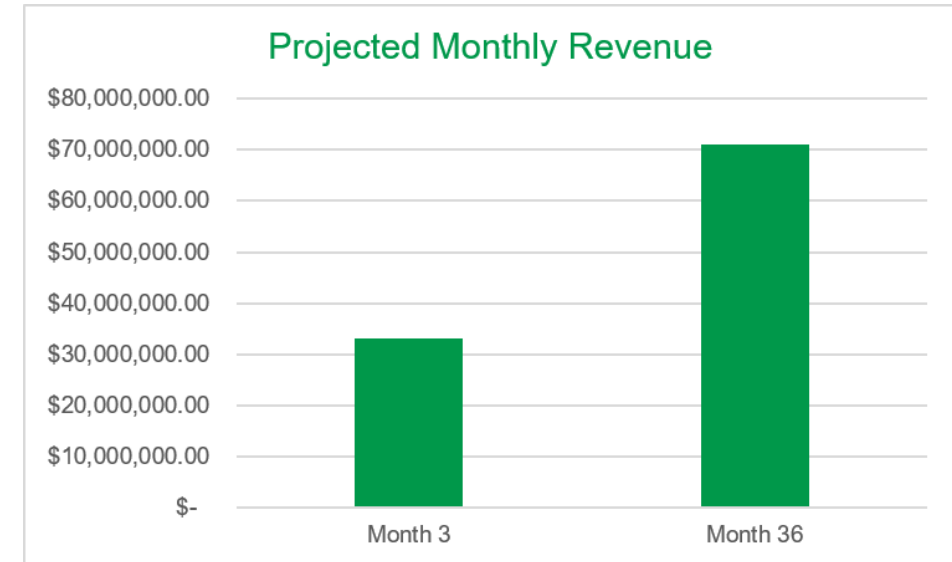
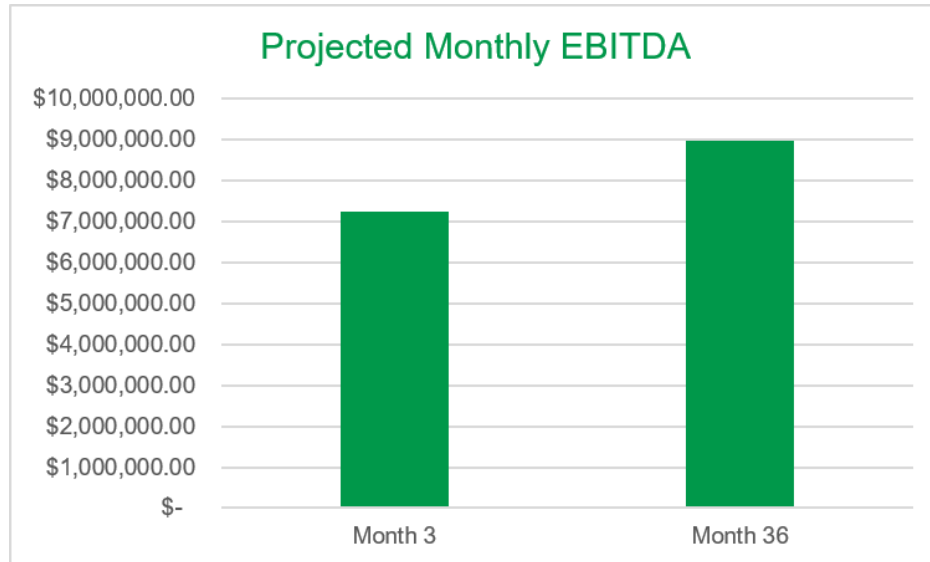


QuickTime's Solutions

- **Fragmented Market, Scalable Platform of existing profitable convenience stores with gas and diesel fuel**
- **Solar Energy Transition, EV Charging, and Dwell-Time Monetization with a Contemporary Cafe**
- **Real Assets with Margin Expansion Potential**
- **Private-to-Public Value Gap Opportunity, Buy At 3-5 Multiple; After IPO, Value 10-30x**
- **Operator-Led Discipline - Founded by experienced owner operators and investors.**
- **Modernization And QuickTime Service From Our Employee Owners Ensures Organic Growth**



Projected Monthly EBITDA and Revenue



Projections based on operating 100 stores with 38 renovated stores

**36 months of steady revenue growth,
accelerating EBITDA, and disciplined cash use.**



Key Investment Highlights

\$100 Million Being Raised Now - Up to 8,000,000 common shares at \$12.50 per share, offered to accredited investors only.

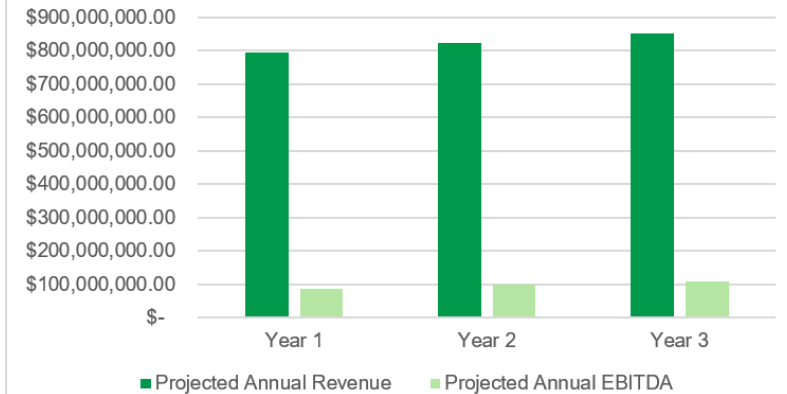
From A Select Group of Investors - Only approximately 20 investors with a minimum of \$100,000 investment.

Targeted 10x or more multiplier Return on Investment in Approximately 36 Months - Management projects P/E = 10 of \$236.12 share price, P/E = 15 of \$354.18 share price, P/E = 30 of \$708.36 share price prepared as of June 1, 2026.

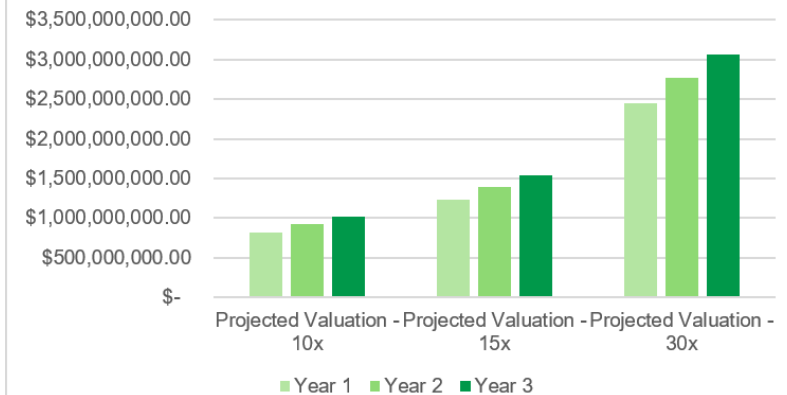
Planned Liquidity Event After Approximately 18 Months – Management plans an IPO on or before 18 months.

Profitable-at-Acquisition Strategy - Focused on acquiring operating locations that are profitable at purchase and believed to be under-optimized.

Projected Annual Revenue and EBITDA

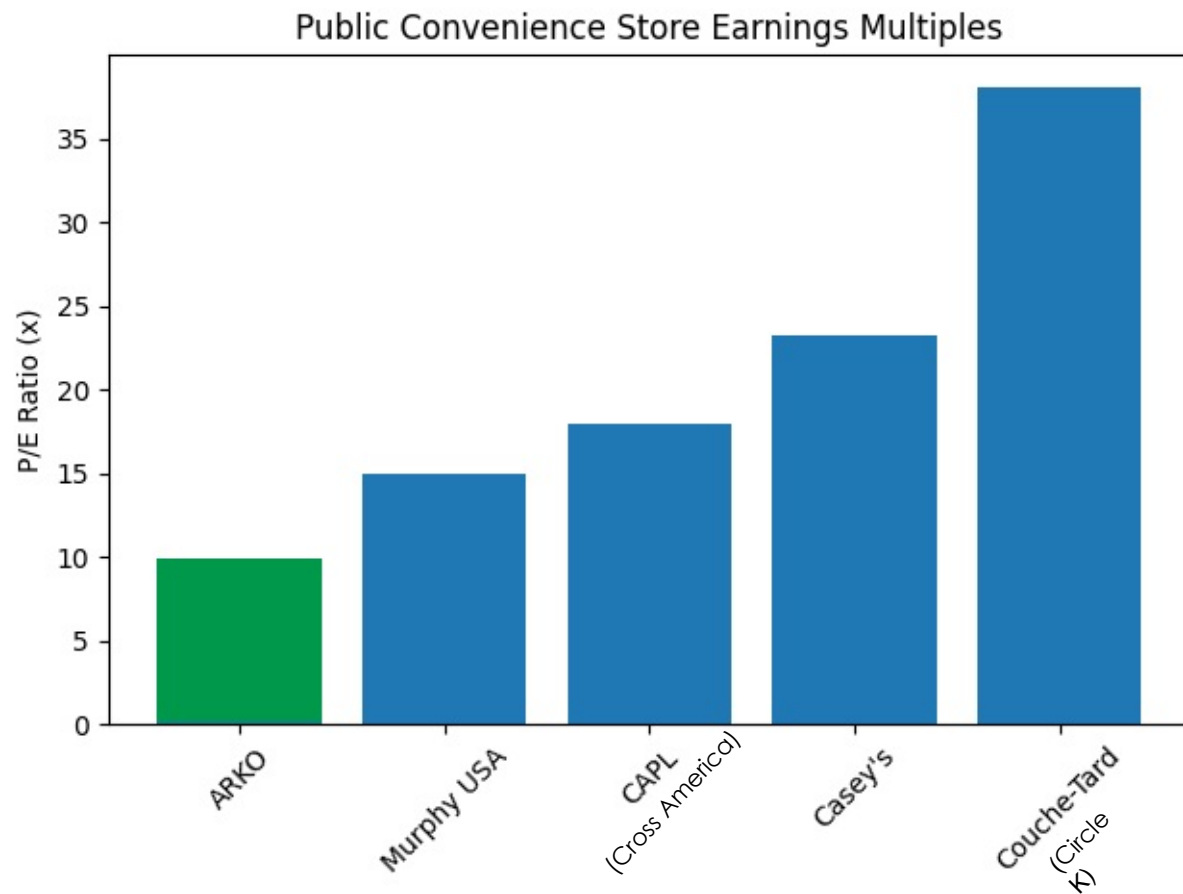


Public Company Valuation



See Forward Looking Statements Disclaimer on slide 15

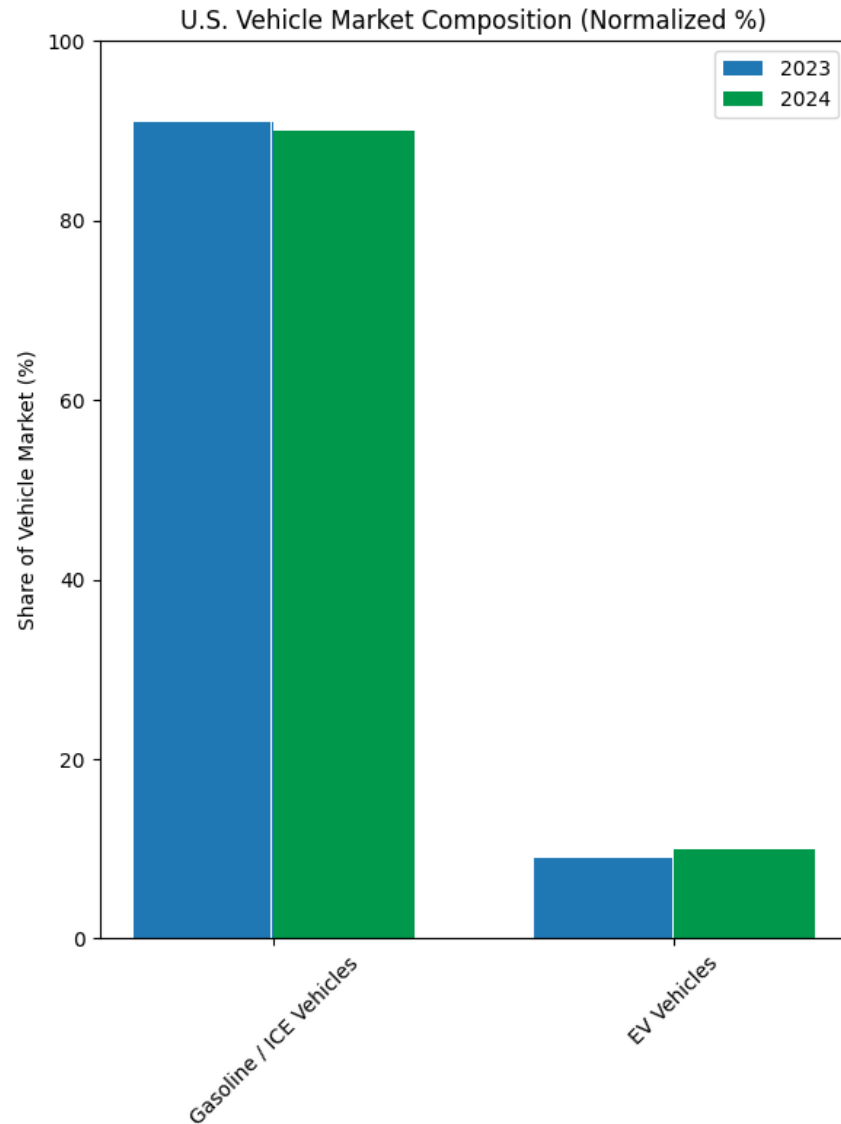
Traditional Convenience Stores



Publicly traded convenience store operators range from about \$466 million to over \$66 billion in market cap, with earnings multiples ranging from roughly 9.9x to 38.1x. These differences reflect varying views on growth durability, execution, capital discipline, scalability.



Transitioning Fuel / EV Markets



- **Fuel and convenience retail are essential daily services embedded in transportation routines.**
- **While gasoline and diesel demand continues unabated, EV adoption is rising, creating a dual-fuel opportunity.**
- **Locations that integrate fueling, charging, and in-store amenities are positioned to serve both existing and emerging demand while monetizing customer dwell time more effectively**



About The Investment



Anticipated Investor ROI		
	12 months - Private	36 months - Public
Revenue	\$ 794,223,600.00	\$ 2,472,177,600.00
EBITDA/cashflow	\$ 87,154,260.00	\$ 292,790,160.00
EPS	\$ 12.37	\$ 23.61
PPS	\$ 12.50	P/E = 10 \$ 236.12
		P/E = 15 \$354.18
		P/E = 30 \$708.36
Shares Outstanding	11,000,000	12,400,000
Cash On Hand	\$ 4,095,321.54	\$ 22,583,407.02

As a Public Company the potential share price is
P/E = 10 \$236.12 with Market Cap = \$2.93 Billion, P/
E = 15 \$354.18 with Market Cap = \$4.39 Billion, P/E =
30 \$708.30 with Market Cap = \$8.78 Billion,
prepared as of June 1, 2026.



Investor Safeguards and Oversight

Escrow and Refund Protection - The first \$5 million invested in common shares will be held in third-party escrow and released only upon execution of a binding agreement for the first location and meeting minimum capital requirements. If those conditions are not met within 120 days or by September 30, 2026, all funds are returned to investors.

Scalable Capital Model - Systems developed for our first build or remodel are designed for replication, which will lower capital costs and enable disciplined, efficient expansion.

Milestone-Driven Capital Deployment - Funds are released only after specific milestones are met, ensuring capital is tied directly to acquiring revenue-generating assets.

Alignment Through Equity Participation - Management plans to offer equity participation for all employees and key vendors through our restricted stock plan after the first store opens, aligning their incentives with long-term shareholder value.

Board Oversight - Board oversight shall include a structured and systematic review process designed to promote accountability, transparency, and sound financial governance. Including a different board member will review the bank statements monthly to ensure compliance with company's strict internal financial controls.



How To Subscribe

Each prospective investor desiring to purchase Shares must complete, execute, and deliver to the Company a Subscription Agreement in Appendix B to the PPM, together with all required exhibits, certifications, and acknowledgments. The Subscription Agreement constitutes a binding offer by the investor to purchase the number of Shares set forth therein and will be subject to acceptance by the Company in its sole discretion. As part of the Subscription Agreement, each investor must complete an Investor Questionnaire certifying that they are an “Accredited Investor” as defined under Rule 501 of Regulation D. The Company reserves the right to request additional information or documentation necessary to verify accredited status. The minimum initial investment is \$100,000 USD (8,000 Shares). The Company reserves the right, in its sole discretion, to accept subscriptions in lesser amounts or to reject subscriptions, in whole or in part, for any reason or no reason.



Shares Offered	Share Price	Maximum Raise
8,000,000	\$12.50	\$100,000,000



Legal Disclaimers

No investment will be accepted anyone who is not an accredited investor, has received and acknowledged they have read and understood the PPM and have had appropriate opportunity to ask questions of management and consulted with their own financial advisors and attorneys. There are no guarantees of performance.

FORWARD-LOOKING STATEMENTS

This Memorandum contains forward-looking statements, including financial projections, internal modeling assumptions, estimated valuation scenarios, anticipated acquisition pace, renovation timelines, potential liquidity strategies, and other statements regarding the Company's anticipated performance, strategies, objectives, and possible future outcomes. These statements reflect management's current expectations and assumptions as of the date of this Memorandum.

Any references to potential share value, percentage returns, valuation multiples, enterprise value, timing of a potential initial public offering, or other liquidity events are illustrative in nature and are based on internal financial modeling that relies on numerous assumptions. These assumptions may prove to be inaccurate, incomplete, or affected by factors beyond the Company's control. Such statements are not guarantees, promises, or representations of future performance or value.

Forward-looking statements are inherently subject to significant risks and uncertainties, many of which are outside the Company's control, including those described in the Risk Factors section of this Memorandum. Actual results, performance, valuation, or liquidity outcomes may differ materially from those expressed or implied. Prospective investors are cautioned not to place undue reliance on forward-looking statements.

The Company undertakes no obligation to update or revise any forward-looking statements to reflect subsequent events, new information, or changes in circumstances, except as may be required by applicable law.

THANK YOU!

For more information, **PLEASE REQUEST OUR PPM via email at info@qtconvenience.com**

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QuickTime
Convenience Stores
A Stellr Power Corporation Company