Sumit Champalal Agarwal
699 FP 101 Saraswati Darshan Society,
Behind Hira Rupa Hall, Ambali Bopal Road, Bopal,
Ahmedabad, Gujarat- 380058,

CONSENT LETTER FROM THE NON-EXECUTIVE NON-INDEPENDENT DIRECTOR

Date: 26/09/2025

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir / Madam,

I, Sumit Champalal Agarwal, the undersigned, do hereby confirm that I am the Non-Executive Non-Independent Director, of the Company. I also consent to my name and any other details, as required, being inserted as the Non-Executive Non-Independent Director, of the Company in the draft red herring prospectus ("**DRHP**") "), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Sumit Champalal Agarwal
699 FP 101 Saraswati Darshan Society,
Behind Hira Rupa Hall, Ambali Bopal Road, Bopal,
Ahmedabad, Gujarat- 380058,

Your faithfully,

Name: Sumit Champalal Agarwal
Designation: Non-Executive Non-Independent Director
DIN: 00356863

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Sandeep Santkumar Agrawal
34, Basant Bahar bunglows-3,
Nr Homeopathy College Opp Basant Bahar Bunglows-2,
Bopal Ghuma Road, Daskroi, Ahmedabad, Gujarat, 380058

CONSENT LETTER FROM THE CHAIRMAN AND MANAGING DIRECTOR

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Sandeep Santkumar Agrawal, the undersigned, do hereby confirm that I am the Chairman and Managing Director of the Company. I also consent to my name and any other details, as required, being inserted as the Managing Director and Chairman, of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

Sandeep Santkumar Agrawal
34, Basant Bahar bunglows-3,
Nr Homeopathy College Opp Basant Bahar Bunglows-2,
Bopal Ghuma Road, Daskroi, Ahmedabad, Gujarat, 380058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Your faithfully,

Name: Sandeep Santkumar Agrawal
Designation: Chairman and Managing Director
DIN: 01078044

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Sandeep Santkumar Agrawal
34, Basant Bahar bunglows-3,
Nr Homeopathy College Opp Basant Bahar Bunglows-2,
Bopal Ghuma Road, Daskroi, Ahmedabad, Gujarat, 380058

CONSENT LETTER FROM THE KEY MANAGERIAL PERSONNEL

Date: 26/09/2025

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Sandeep Santkumar Agrawal, the undersigned, do hereby confirm that I am Managing Director of the Company. I consent to my name and any other details, as required, being inserted as Managing Director and/or Key managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the draft red herring prospectus ("**DRHP**") the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchange, the RoC and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Sandeep Santkumar Agrawal
Designation	: Managing Director
Address	: 34, Basant Bahar Bbunglows – 3, Nr. Homeopathy College, Opp Basant Bahar Bunglws Bunglows– 2, Bopal Ghuma Road, Daskroi, Ahmedabad, Gujarat, 380058
Contact Number	: +91 9925007873
Email	: md@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the legal counsel, can assume that there is no change to the above information.

I hereby consent to this Consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name : Sandeep Santkumar Agrawal
Designation : Managing Director (Key Managerial Personnel)

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Book Running Lead Manager to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Ratansingh Jethusingh Rajpurohit
A-106, Shyam Villa, Nr Jogni Mata Mandir,
Shahwadi Gam, Narol, Ahmedabad, Gujarat- 382405

CONSENT LETTER FROM THE WHOLE TIME DIRECTOR

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Ratansingh Jethusingh Rajpurohit, the undersigned, do hereby confirm that I am the Whole-time Director of the Company. I also consent to my name and any other details, as required, being inserted as the Whole-time Director, of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

Ratansingh Jethusingh Rajpurohit
A-106, Shyam Villa, Nr Jogni Mata Mandir,
Shahwadi Gam, Narol, Ahmedabad, Gujarat- 382405

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Your faithfully,

Name: Ratansingh Jethusingh Rajpurohit
Designation: Whole-time Director
DIN: 10920138

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Ratansingh Jethusingh Rajpurohit
A-106, Shyam Villa, Nr Jogni Mata Mandir,
Shahwadi Gam, Narol, Ahmedabad, Gujarat- 382405

CONSENT LETTER FROM THE KEY MANAGERIAL PERSONNEL

Date: 26/09/2025

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Ratansingh Jethusingh Rajpurohit, the undersigned, do hereby confirm that I am Whole-time Director of the Company. I consent to my name and any other details, as required, being inserted as Whole-time Director and/or Key managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the draft red herring prospectus ("**DRHP**") the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchange, the RoC and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Ratansingh Jethusingh Rajpurohit
Designation	: Whole-time Director
Address	: A–106, Shyam Villa, Near Nr Jogni Mata mandirMandir, Shahwadi Ggam, Narol, Daskroi, Ahmedabad, Gujarat, India – ,382405
Contact Number	: +91 8238873993
Email	: wtd@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the legal counsel, can assume that there is no change to the above information.

I hereby consent to this Consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Ratansingh Jethusingh Rajpurohit
A-106, Shyam Villa, Nr Jogni Mata Mandir,
Shahwadi Gam, Narol, Ahmedabad, Gujarat- 382405

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name : Ratansingh Jethusingh Rajpurohit,
Designation : Whole-time Director (Key Managerial Personnel)

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Book Running Lead Manager to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Pooja Jogani
Ward No.17, Bandia Bas Bihari Marg,
Sikar, Rajasthan, 332001

CONSENT LETTER FROM THE KEY MANAGERIAL PERSONNEL

Date: 26/09/2025

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Pooja Jogani, the undersigned, do hereby confirm that I am **Company Secretary and Compliance Officer** of the Company. I consent to my name and any other details, as required, being inserted as Company Secretary and Compliance Officer and/or Key managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the draft red herring prospectus ("**DRHP**") the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchange, the RoC and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Pooja Jogani
Designation	: Company Secretary and Compliance Officer
Address	: Block No. 614-1105, Village-Paldi,Pirana Miroli Road, Paldi Kankaj, Ahmedabad, Dascroi, Gujarat, India, 382425
Contact Number	: +91 9725309926
Email	: info@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the legal counsel, can assume that there is no change to the above information.

I hereby consent to this Consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii)

Pooja Jogani
Ward No.17, Bandia Bas Bihari Marg,
Sikar, Rajasthan, 332001

in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Pooja Jogani

Name : Pooja Jogani
Designation : Company Secretary and Compliance Officer (Key Managerial Personnel)

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Book Running Lead Manager to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Hardik Chandrakantbhai Soni
C-12, The Nandkumarnagar Co Op Housing Society Limited
Sector-6, Opp. MadhavBag Nirnaynagar, Daskroi,
Chandlodia Ahmedabad, Gujarat -382481

CONSENT LETTER FROM THE KEY MANAGERIAL PERSONNEL

Date: 26/09/2025

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Hardik Chandrakantbhai Soni, the undersigned, do hereby confirm that I am **Chief Financial Officer** of the Company. I consent to my name and any other details, as required, being inserted as Chief Financial Officer and/or Key managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the draft red herring prospectus ("**DRHP**") the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchanges, the RoC and any other regulatory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Hardik Chandrakantbhai Soni
Designation	: Chief Financial Officer
Address	: Block No. 614-1105, Village-Paldi, Pirana Miroli Road, Paldi Kankaj, Ahmedabad, Dascroi, Gujarat, India, 382425
Contact Number	: +91 95863 99002
Email	: cfo@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the legal counsel, can assume that there is no change to the above information.

I hereby consent to this Consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Hardik Chandrakantbhai Soni
C-12, The Nandkumarnagar Co Op Housing Society Limited
Sector-6, Opp. MadhavBag Nirnaynagar, Daskroi,
Chandlodia Ahmedabad, Gujarat -382481

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Hardik Soni

Name : Hardik Chandrakantbhai Soni
Designation : Chief Financial Officer (Key Managerial Personnel)

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Book Running Lead Manager to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Deepak Kumar Kewliya
Asni Road, Bissa Para, Jaisalmer,
Rajasthan-345001

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 26- sep-2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Deepak Kumar Kewliya, the undersigned, do hereby confirm that I am the Independent Director of the Company. I also consent to my name and any other details, as required, being inserted as the Independent Director of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

Deepak Kumar Kewliya
Asni Road, Bissa Para, Jaisalmer,
Rajasthan-345001

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Deepak Kumar Kewliya
Designation: Independent Director
DIN: 10411621

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

Piyush Ravishanker Bhatt
B. No. 30, Madhur Co Op HSL, Nirman Twins Bunglows, Ghatlodiya,
Chandlodiya, Ahmedabad City, Ahmedabad, - 380061

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Piyush Ravishanker Bhatt, the undersigned, do hereby confirm that I am the Independent Director of the Company. I also consent to my name and any other details, as required, being inserted as the Independent Director of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

Piyush Ravishanker Bhatt
B. No. 30, Madhur Co Op HSL, Nirman Twins Bunglows, Ghatlodiya,
Chandlodiya, Ahmedabad City, Ahmedabad, - 380061

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Piyush Ravishanker Bhatt
Designation: Independent Director
DIN: 10143807

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

Jayshree Vikram Patel
Flat No. E-401, Sahaj Prime, Opp. Gokul Hotel,
Sola Bhagwat Temple 100 Feet Road, Off S.G Highway,
Sola, Ahmedabad, Gujarat

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Jayshree Vikram Patel, the undersigned, do hereby confirm that I am the Independent Director of the Company. I also consent to my name and any other details, as required, being inserted as the Independent Director of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or in full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

Jayshree Vikram Patel
Flat No. E-401, Sahaj Prime, Opp. Gokul Hotel,
Sola Bhagwat Temple 100 Feet Road, Off S.G Highway,
Sola, Ahmedabad, Gujarat

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Jayshree Vikram Patel
Designation: Independent Director
DIN: 10940066

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

Sachinkumar Santkumar Agrawal
43, Basant Bahar Bunglows Part-I,
Near Basant Bahar Gymkhana Club, Bopal,
Daskroi, Ahmedabad-380058, Gujarat, India

CONSENT LETTER FROM THE PROMOTER

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Sachinkumar Santkumar Agrawal, the undersigned, do hereby confirm that I am the Promoter of the Company. I also consent to my name and any other details, as required, being inserted as the Promoter of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

I agree to keep the information regarding the Issue strictly confidential.

Sachinkumar Santkumar Agrawal
43, Basant Bahar Bunglows Part-I,
Near Basant Bahar Gymkhana Club, Bopal,
Daskroi, Ahmedabad-380058, Gujarat, India

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Sachinkumar Santkumar Agrawal
Promoter

CC:
Book Running Lead Manager to the Issue

D and A Financial Services Private Limited,
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Sandeep Santkumar Agrawal
34, Basant Bahar bunglows-3,
Nr Homeopathy College Opp Basant Bahar Bunglows-2,
Bopal Ghuma Road, Ahmedabad-380058, Gujarat, India

CONSENT LETTER FROM THE PROMOTER

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Sandeep Santkumar Agrawal, the undersigned, do hereby confirm that I am the Promoter of the Company. I also consent to my name and any other details, as required, being inserted as the Promoter of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

I agree to keep the information regarding the Issue strictly confidential.

Sandeep Santkumar Agrawal
34, Basant Bahar bunglows-3,
Nr Homeopathy College Opp Basant Bahar Bunglows-2,
Bopal Ghuma Road, Ahmedabad-380058, Gujarat, India

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Sandeep Santkumar Agrawal
Promoter

CC:
Book Running Lead Manager to the Issue

D and A Financial Services Private Limited,
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Sumit Champalal Agarwal
699 FP 101 Saraswati Darshan Society,
Behind Hira Rupa Hall, Ambali Bopal Road, Bopal,
Ahmedabad, Gujarat- 380058

CONSENT LETTER FROM THE PROMOTER

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Sumit Champalal Agarwal, the undersigned, do hereby confirm that I am the Promoter of the Company. I also consent to my name and any other details, as required, being inserted as the Promoter of the Company in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

I agree to keep the information regarding the Issue strictly confidential.

Sumit Champalal Agarwal
699 FP 101 Saraswati Darshan Society,
Behind Hira Rupa Hall, Ambali Bopal Road, Bopal,
Ahmedabad, Gujarat- 380058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Sumit Champalal Agarwal
Promoter

CC:
Book Running Lead Manager to the Issue

D and A Financial Services Private Limited,
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Pooja Jogani

Block No. 614-1105, Village-Paldi, Pirana Miroli Road, Paldi Kankaj, Ahmedabad, Dascroi, Gujarat, India, 382425

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 26/09/2025

To,

The Board of Directors
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Ahmedabad, Dascroi, Gujarat, India, 382425

Re: Proposed initial public issue of equity shares of face value of ₹ [10] each ("Equity Shares") of Alpine Texworld Limited ("Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Pooja Jogani, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. A72139, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, "**Issue Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") and BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager in connection with the Issue.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchange(s). The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Pooja Jogani
Designation: Company Secretary and Compliance Officer
Address: Block No. 614-1105, Village-Paldi,Pirana Miroli Road, Paldi Kankaj, Ahmedabad, Dascroi, Gujarat, India, 382425
Telephone Number: +91-9725309926
Email: info@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Pooja Jogani

Block No. 614-1105, Village-Paldi, Pirana Miroli Road, Paldi Kankaj, Ahmedabad, Dascroi, Gujarat, India, 382425

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name: Pooja Jogani
Designation: Company Secretary and Compliance Officer

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Centre, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates, Solicitors and Advocates
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Hardik Chandrakantbhai Soni
C-12, The Nandkumarnagar Co Op Housing Society Limited
Sector-6, Opp. MadhavBag Nirnaynagar, Daskroi,
Chandlodia Ahmedabad, Gujarat -382481

CONSENT LETTER FROM THE CHIEF FINANCIAL OFFICER OF THE COMPANY

Date: September 26, 2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").

Dear Sir/Madam,

I, Hardik Chandrakantbhai Soni, do hereby give my consent to my name being included as the Chief Financial Officer to the Issue and to our name and the details mentioned herein, being inserted as a Chief Financial Officer to the Issue in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, at Ahmedabad("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, at Ahmedabad and any other regulatory authorities as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Issue Closing Date.

Hardik Chandrakantbhai Soni
C-12, The Nandkumarnagar Co Op Housing Society Limited
Sector-6, Opp. MadhavBag Nirnaynagar, Daskroi,
Chandlodia Ahmedabad, Gujarat -382481

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

Yours faithfully,

Hardik C C Soni

Hardik Chandrakantbhai Soni
Chief Financial Officer

Place: Ahmedabad

CC:

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

Nikhil Tikadia
6, Ashirvad Society, Opp. Lake View Society,
Isanpur, Ahmedabad City, Ahmedabad, Gujarat - 382443

CONSENT LETTER FROM THE SENIOR MANAGEMENT PERSONNEL

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Nikhil Rasiklal Tikadia, the undersigned, do hereby confirm that I am Accounts Head of the Company. I consent to my name and any other details, as required, being inserted as Accounts Head and/or senior managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Nikhil Rasiklal Tikadia
Designation	: Accounts Head
Address	: 6, Ashrivad Society, Opp Lake View Society, Isanpur, Ahmedabad, Gujarat-382443
Contact Number	: +91 70691 93375
Email	: accounts@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book

Running Lead Manager and the Legal Counsel appointed in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name : Nikhil Rasiklal Tikadia
Designation : Accounts Head (Senior Managerial Personnel)

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Hardikkumar Maheshbhai Chauhan
D-401, Swatik City, Lambha Tarning Narol,
Opp. Ashirvad Hotel, Lambha,
Ahmedabad, Gujarat - 382405

CONSENT LETTER FROM THE SENIOR MANAGEMENT PERSONNEL

Date: 26/09/2025

To,
The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

I, Hardikkumar Maheshbhai Chauhan, the undersigned, do hereby confirm that I am Production Head of the Company. I consent to my name and any other details, as required, being inserted as Production Head and/or senior managerial personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**"), which the Company intends to file with the Securities and Exchange Board of India as may be decided by the Board ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

I hereby authorize you to deliver this consent to SEBI, Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	: Hardikkumar Maheshbhai Chauhan
Designation	: Production Head
Address	: D-401, Swatik City, Lambha Tarning Point Narol, Opp Ashirvad Hotel, Lambha, Ahmedabad, Gujarat-382405
Contact Number	: +91 82386 66093
Email	: purchase@alpinetexworld.com

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state any material fact necessary, in order to make the statements herein, in light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Hardikkumar Maheshbhai Chauhan
D-401, Swatik City, Lambha Tarning Narol,
Opp. Ashirvad Hotel, Lambha,
Ahmedabad, Gujarat - 382405

This consent letter is for information and for inclusion (in part or full) in the DRHP, RHP and the Prospectus and other issuing materials, or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed in relation to the Issue. I also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Name : Hardikkumar Maheshbhai Chauhan
Designation : Production Head (Senior Management Personnel)

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Isanm

Saraswat Bank

Ref. No.: SCB/109/AHMZO/26-27/CPM/1

May 07th, 2026

The Board of Directors
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana-Miroli Road, Paldi Kankaj, Dascroi
Ahmadabad – 382445,
Gujarat.

Dear Sir/Madam,

Subject: Proposed Initial Public Offering by Alpine Texworld Limited (the "Company" or "Issuer") of equity shares of face value of ₹ 10 each (the "Issue")

We refer to your letter dated 10.05.2025 seeking our consent and waiver to certain covenants in the loan documents executed between you and our bank in relation to your initial public offering of equity shares.

This is with reference to the proposed plan for the Initial Public Offering ("**IPO**") of equity shares of Alpine Texworld Limited (the "**Company**").

In view of the above, we give our no objection with regard to the IPO and any steps that the Company may take in respect thereof, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

We further confirm that, (i) the accounts held by the Company with us are regular and there have been no current or past defaults on account of repayment of interest or principal or of any other provision or condition of the loan documentation, (ii) there has been no rescheduling of any loans or credit facilities or any event of default or acceleration with respect to any of the loans availed by the Company, (iii) there is no pending litigation, dispute, show-cause or other notices initiated or issued by us or commenced, or are likely to commence against the Company or against any of the directors or promoters of the Company in relation to any of the Company's borrowings as on the date of this letter, including declaring either of them as wilful defaulter, (iv) we have not issued any notices of default or sought any prepayments, accelerations in repayment, lump sum payments, amounts towards penalty or fines or sought for conversion of the loan amount(s) into equity shares or sought termination, suspension or cancellation of any loan or credit facilities availed by the Company; and (v) the Company has complied with and is not, nor has in the past been, in breach of any of the terms, conditions, representations, warranties and covenants in relation to the loan(s).

We consent to our name being inserted as the Bankers to the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with the Securities Exchange Board of India **("SEBI")**, National Stock Exchange Limited **("NSE")** & BSE Limited **("BSE")** (referred as stock exchanges) and ROC pursuant to the provisions of the Companies Act, 2013 and applicable rules.

SARASWAT CO-OP. BANK LTD. ZONE X AHMEDABAD

Saraswat Co-operative Bank Ltd. (Scheduled Bank)
ZONAL OFFICE - AHMEDABAD
Shop No. 10-11, Ground Floor, Shivalik Yash, 132 Ft. Ring Road, Naranpura-Wadaj, Ahmedabad-380013.
T: +91 79 2746 7958/59, +91 2749 2958,F:+91 79 2749 3026
E-mail : incharge_zonex@saraswatbank.com

100+ A century & beyond...

We also agree to keep the contents of the Letter and this consent granted by us regarding the proposed Issue strictly confidential.

We hereby authorise you to deliver this letter of consent to the Stock Exchange(s) and such other authority or person, as may be required. The following details along with such other details as may be required to be disclosed with respect to us may be disclosed:

Name: Saraswat Co-operative Bank Ltd (Scheduled Bank)
Address: Isanpur Branch, Shop No. 1 & 2, Ground Floor, Dev Castle, Near Jaymala Cross Road, Govindwadi, Isanpur, Ahmedabad 382423.
Telephone: +91 79-25810004.
Fax: +91 79-25810005.
Website: www.saraswatbank.com
E-mail: rajnikant.makwana@saraswatbank.com
Contact Person: Mr. Rajnikant Makwana

For and on behalf of Saraswat Co-operative Bank Limited

SARASWAT CO-OP. BANK LTD. ZONE X AHMEDABAD

Authorised Signatory
Name: Chitra Modi
Designation: Sr. Manager, WB Incharge, Ahmedabad

CC:
Book Running Lead Manager
D and A Financial Services Private Limited
13, Community Centereast of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue
Rajani Associates
Advocates & Solicitors
204-207, Krishna Chambers
59, New Marine Lines
Mumbai 400020

SVC CO-OPERATIVE BANK LTD. (Multi-State Scheduled Bank) ESTD.1906
(Formerly The Shamrao Vithal Co-op Bank Ltd.)

May 07, 2026

The Board of Directors
Alpine Texworld Limited
Block No. 614-1105 Village-Paldi,
Pirana-Miroli Road Dascroi
Ahmadabad 382445
Gujarat

Dear Sir/Madam,

Subject: Proposed Initial Public Offering by Alpine Texworld Limited (the "Company" or "Issuer") of equity shares of face value of ₹ 10 each (the "Issue")

We refer to your letter dated [10-05-2025] seeking our consent and waiver to certain covenants in the loan documents executed between you and our bank in relation to your initial public offering of equity shares.

This is with reference to the proposed plan for the Initial Public Offering ("**IPO**") of equity shares of Alpine Texworld Limited (the "**Company**").

In view of the above, we give our no objection with regard to the IPO and any steps that the Company may take in respect thereof, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

We further confirm that, (i) the accounts held by the Company with us are regular and there have been no current or past defaults on account of repayment of interest or principal or of any other provision or condition of the loan documentation, (ii) there has been no rescheduling of any loans or credit facilities or any event of default or acceleration with respect to any of the loans availed by the Company, (iii) there is no pending litigation, dispute, show-cause or other notices initiated or issued by us or commenced, or are likely to commence against the Company or against any of the directors or promoters of the Company in relation to any of the Company's borrowings as on the date of this letter, including declaring either of them as wilful defaulter, (iv) we have not issued any notices of default or sought any prepayments, accelerations in repayment, lump sum payments, amounts towards penalty or fines or sought for conversion of the loan amount(s) into equity shares or sought termination, suspension or cancellation of any loan or credit facilities availed by the Company; and (v) the Company has complied with and is not, nor has in the past been, in breach of any of the terms, conditions, representations, warranties and covenants in relation to the loan(s).

We consent to our name being inserted as the Bankers to the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with the Securities Exchange Board of India (**"SEBI"**), National Stock Exchange Limited (**"NSE"**) & BSE Limited (**"BSE"**) (referred as stock

Satellite Road Branch : Shop No.1 & 2, Platinum Plaza, Opp. IOC Petrol Pump, Judges Bunglow Road, Bodakdev, Satellite, Ahmedabad - 380054, Phone:- +91 079 2687 1140 / 42 / 43 | www.svcbank.com

STY 9

exchanges) and ROC, pursuant to the provisions of the Companies Act, 2013 and applicable rules.

We also agree to keep the contents of the Letter and this consent granted by us regarding the proposed Issue strictly confidential.

We hereby authorise you to deliver this letter of consent to the Stock Exchange(s) and such other authority or person, as may be required. The following details along with such other details as may be required to be disclosed with respect to us may be disclosed:

Name:	SVC CO-OPERATIVE BANK LTD.
Address:	Registered Office: SVC Tower, Nehru Road, Vakola, Santacruz (East), Mumbai 400 055 Branch Office: Shop No 1&2, Plantinum Plaza, Opp IOC Petrol Pump, Judges Bunglow Road, Bodakdev, Ahmedabad-380054
Telephone:	079-26871140/42
Facsimile:	--
Website:	WWW.SVCBANK.COM
E-mail:	Satelliteroadou@svcbank.com
Contact Person:	**Balvant Dabhi (Assistant Branch Manager)**
RBI Registration No:	**UBD/MH/402P-August 24,1984**

For and On behalf of the SVC Co-operative Bank Ltd

Name: Balvant Dabhi
Designation: Assistant Branch Manager

CC:
Book Running Lead Manager
Dand A Financial Service Private Ltd
13, community Centereast of kailash,
New delhi, India-110065

Legal counsel to the issue
Rajani Associates
Advocates & Solicitors
204-207, Krishana Chambers
59,new Marine Lines
Mumbai 400020

Ref.: SUBO/25072025/OUT/53748 Date: 25-07-2025

The Board of Directors

Alpine Texworld Limited (Formerly knowns as "Alpine Spinweave Private Limited")

Block No. 614-1105, Village-Paldi,

Pirana Miroli Road, Paldi Kankaj,

Ahmedabad, Dascroi,

Gujarat, India, 382425

Madam / Dear Sir,

<u>Subject: NOC for Proposed Initial Public Offering by Alpine Texworld Limited (Formerly known as "Alpine Spinweave Private Limited")</u>

Please refer to your letter dated May 10, 2025, and subsequent communication in this regard, seeking No objection / Consent of SIDBI for the proposed Initial Public Offering by the Company. We hereby confirm that we have no objection to the Company to the proposal, as lender to the Company to infuse fresh Equity Shares and to ensure compliance with the Companies Act, 2013 and the rules and regulations thereunder as may be necessary in compliance with applicable laws and regulations that the Company may take in respect thereof, including the execution of any other documents, forms and instruments along with consent and approval of the shareholders / Board of Directors (BOD) and any regulatory approvals etc., in connection therewith.

We further advise that the above approval of giving NOC is without any risk and responsibility on the part of SIDBI or Its official and shall not in any way prejudice the right of SIDBI for the term loan granted and disbursed to the Company under the Loan Documents duly executed by yourself or otherwise whatsoever. The Company should keep informed SIDBI will all the consequential changes taken place in the structure and documents after completion of the formalities of equity infusion.

We also confirm the following:

a) There is no litigation / disputes / notices / show cause issue by SIDBI against the Company or against any of the directors till date.

सूरत sidbi SURAT SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA भारतीय लघु उद्योग विकास बैंक

b) The Company has not been in violation of any terms and conditions of the Loan Agreement cum Hypothecation executed with SIDBI including any covenants or restriction Imposed on the Company, governing any borrowings made by the Company from SIDBI, and that no events of default or trigger events under the above agreements have occurred until date.
c) SIDBI has not issued any notices of default or sought any prepayments, accelerations in repayment, lump sum payments or sought for conversion of the loan amounts into equity share capital of the Company or invoked any of our rights in relation to the security provided in relation to the above borrowing or under the above agreements till date.

We consent to our name being inserted as the Bankers to the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with the stock exchange pursuant to the provisions of the Companies Act, 2013 and applicable rules.

We also agree to keep the contents of the Letter and this consent granted by us regarding the proposed Issue strictly confidential.

We hereby authorise you to deliver this letter of consent to the Stock Exchange(s) and such other authority or person, as may be required. The following details along with such other details as may be required to be disclosed with respect to us may be disclosed:

Name:	Small Industries Development Bank of India
Address:	Surat Branch Office, Unit No. 402-403, Fourth Floor, International Business Centre [IBC], Piplod, Surat-Dumas Road, Surat, Gujarat 395007
Telephone:	+91-261- 2727867
Website:	www.sidbi.in
E-mail:	surat@sidbi.in

The No Objection/ consent is subject to the following:

भारतीय लघु उद्योग विकास बैंक सूरत sidbi SURAT SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

1. All SEBI guidelines related with Initial Public Offering/ Listing/ Conversion of shares must be adhered to.
2. Changes made in the Company's structure viz., capital structure, shareholding, composition of board of Director, amendment in MOA & AOA will immediately be advised to the SIDBI.
3. SIDBI's interest is not diluted while making the proposed changes.
4. The Combined shareholding of the promoters shall not fall below 51% in the Company at any point of time during the currency of SIDBI Term Loan.
5. Availability of Personal Guarantee of minimum 51% shareholders of the company during the currency of SIDBI Term Loan.

Yours Faithfully,

For Small Industries Development Bank of India

भारतीय लघु उद्योग विकास बैंक
SMALL IND. DEV. BANK OF INDIA

Assistant General Manager

सूरत / Surat

Place: Surat, Gujarat
Date: 25-07-2025

Date: September 26, 2025

To,
The Board of Directors
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Ahmedabad, Dascroi, Gujarat, India, 382425

Subject: Proposed initial public issue of equity shares of face value of ₹ 10 each ("Equity Shares") of Alpine Texworld Limited ("Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

We, **D and A Financial Services Private Limited**, hereby consent to act as Book Running Lead Maager to the Issue and to our name and the following details being inserted as Book Running Lead Manager to the Issue in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, "**Issue Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gujarat at Ahmedabad ("**RoC**"), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the:

Name: D and A Financial Services Private Limited
Logo:
Address: 13, Community Centre, 2nd Floor, East of Kailash, New Delhi - 110065
Telephone Number: +91 11 41326121, 40167038
Website: www.dnafinserv.com
E-mail: alpine.ipo@dnafinserv.com
Investor Grievance Email: investors@dnafinserv.com
Contact Person: Mr. Priyaranjan
URL of SEBI website: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=9
SEBI Registration No.: INM000011484
CIN: U74899DL1981PTC012709

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("**Book Running Lead Manager**") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us to the Company, the Book Running Lead Manager, Legal Counsel and the Company

D AND A FINANCIAL SERVICES PRIVATE LIMITED NEW DELHI

Rekha

assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of
D & A Financial Services Private Limited

Rekha Doogar

D AND A FINANCIAL SERVICES PRIVATE LIMITED NEW DELHI

Rekha Doogar
Director
DIN: 00442504

Encl: As above

CC:

Legal Counsel to the Issue

Rajani Associates, Solicitors and Advocates
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Annexure A

Date: September 26, 2025

Re: **Proposed initial public issue of equity shares of face value of ₹ 10 each ("Equity Shares") of Alpine Texworld Limited ("Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1.	Registration Number:	INM000011484
2.	Date of registration / Renewal of registration:	April 05, 2017
3.	Date of expiry of registration:	Perpetual
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting D and A Financial Services Private Limited from acting as Book Running Lead Manager:	No
6.	Any enquiry/investigation being conducted by SEBI:	No
7.	Period up to which registration/ renewal fees has been paid:	Up to May, 2026
8.	Details of any penalty imposed	Nil

For and on behalf of
D & A Financial Services Private Limited

Rekha Doogar

Rekha Doogar
Director
DIN: 00442504

CONSENT LETTER FROM THE SYNDICATE MEMBER

Date: 23 June, 2026

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").

Dear Sir/Madam,

We, **Giriraj Stock Broking Private Limited**, do hereby consent to act as a Syndicate Member to the Issue and to our name and the details mentioned herein, being inserted as a Syndicate Member to the Issue in the updated draft red herring prospectus ("**UDRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, at Ahmedabad and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Giriraj Stock Broking Private Limited
Address: Shantiniketan Building, 8 Camac Street, Block A,
15th Floor, Suite No. 1501, Shakespeare Sarani, Kolkata,
Kolkata, West Bengal, India, 700017
Telephone Number: 033-4509-6990
E-mail: giriraj@girirajstock.com
Website: https://girirajstock.com/
Contact Person: Kuntal Laha
SEBI Registration Number: INZ000212638

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Giriraj Stock Broking Private Limited**

GIRIRAJ STOCK BROKING PVT. LTD.

Kuntal Laha

Director

Authorized signatory
Name: Kuntal Laha
Designation: Director

CC:

D and A Financial Services Private Limited
(in its capacity as BRLM)
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

फॉर्म–घ / FORM D

भारतीय प्रतिभूति और विनिमय बोर्ड

(स्टॉक दलाल) विनियम, 1992

(विनियम 6 एवं 10ख)

Securities and Exchange Board of India

(STOCK-BROKERS) REGULATIONS, 1992

(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificate no. 4572

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 (1992 का 15) { सेबी अधिनियम } के अधीन बनाए गए विनियमों के साथ पठित सेबी अधिनियम, 1992 की धारा 12 की उप–धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद्द्वारा

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board hereby grants a certificate of registration to

GIRIRAJ STOCK BROKING PRIVATE LIMITED
4 FAIRLIE PLACE, HMP HOUSE,4TH FLOOR, SUITE NO.-421A,
KOLKATA, 700001

WEST BENGAL
INDIA
AACCG7581R

को प्रतिभूतियों (सिक्यूरिटीज़) को खरीदने, बेचने या उनमें लेनदेन करने के लिए / किए गए ट्रेड के समाशोधन और निपटान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा दी गई हो

as a (स्टॉक दलाल / Stock Broker)

(समाशोधन सदस्य / Clearing Member)

के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है, बशर्ते कि बोर्ड द्वारा समय–समय पर निर्धारित की गई शर्तों का पालन किया जाए

for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / clearing corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

2. रजिस्ट्रीकरण संख्या है :

Registration Number is : **INZ000212638**

3. यह प्रमाणपत्र 18/07/2024 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलंबित या रद्द न कर दिया जाए ।

This certificate shall be valid from 18/07/2024 till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और की ओर से
By order
For and on behalf of

Securities and Exchange Board of India

स्थान /Place: Mumbai

तारीख /Date: 18/07/2024

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

GIRIRAJ
Stock Broking Pvt. Ltd.

CIN : U65100WB2005PTC101507
GSTIN : 19AACCG7581R1ZO
SEBI Regn. No. : INZ000212638
IN-DP-800-2025
Member : BSE | NSE | CDSL

Annexure A

Date: 23 June, 2026

Re: Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a syndicate member is true and correct:

1.	Registration Number:	INZ000212638
2.	Date of registration / Renewal of registration:	18-07-2024
3.	Date of expiry of registration:	Until Suspended or Cancelled
4.	If applied for renewal, date of application:	Nil
5.	Any communication from SEBI prohibiting [●] from acting as Book Running Lead Manager:	Nil
6.	Any enquiry/investigation being conducted by SEBI:	Nil
7.	Period up to which registration/ renewal fees has been paid:	Nil
8.	Details of any penalty imposed	Nil

GIRIRAJ STOCK BROKING PVT. LTD.
Kuntal Laha
Director

Rajani Associates
Advocates & Solicitors
Krishna Chambers
59 New Marine Lines
Churchgate
Mumbai 400020, India
t: +91 22 4096 1000
www.rajaniassociates.net

September 26, 2025

The Board of Directors
Alpine Texworld Limited
Block No 614-1105, Village Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad, Gujarat, India, 382425

Dear Sir/Madam,

Re: Proposed Initial public offering of equity shares of face value of ₹10 each (the "Issue") by Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue")

We, Rajani Associates, Advocates and Solicitors, consent to act as legal counsel to the Company and D and A Financial Services Private Limited, Book Running Lead Manager to the Issue ("**Book Running Lead Manager**" or "**BRLM**") as to Indian laws and consent to our name and the details mentioned herein, being inserted as legal counsel to the Issue in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**"), as well as in other documents in relation to the Issue (collectively the "**Issue Documents**"), which the Company intends to file with the National Stock Exchange of India Limited ("**NSE**") and Bombay Stock Exchange ("**BSE**") where the Equity Shares are proposed to be listed, and submitted to the Securities and Exchange Board of India (the "**SEBI**") and the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**").

We authorize you to deliver this consent letter to SEBI, the NSE, the BSE, the RoC and any other regulatory authorities as may be required.

The following details with respect to us may be disclosed in the Issue Documents:

Name:	Rajani Associates Advocates and Solicitors
Address:	204-207 Krishna Chambers 59 New Marine Lines Mumbai 400020
Telephone:	+91-22-4096 1002 | 98200 41647
Facsimile:	+91-22-4096 1010
Website:	www.rajaniassociates.net
Email:	sangeeta@rajaniassociates.net
Contact Person:	Ms. Sangeeta Lakhi

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLM until the date when the Equity Shares that are allotted in the Issue, commence trading on the NSE and BSE. In the absence of any such communication from us, the Company and the BRLM can assume that there is no change to the above information.

This consent letter is for information and for inclusion (in part or in full) in the Issue Documents and may be relied upon by the Company and the BRLM in relation to the Issue.

We also consent to the submission of this certificate as may be necessary to the data repository portal of the NSE, BSE and/or any regulatory authority and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

Sangeeta Lakhi
Partner

Cc:
D and A Financial Services Private Limited
13, Community Centre, 2nd Floor,
East of Kailash,
New Delhi - 110065

Tel. No: **+91 22 4962 0337**
Email ID: **compliance.corp@kfintech.com**
Website: **https://www.kfintech.com**

Date: September 26, 2025

To,

The Board of Directors
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Ahmedabad, Dascroi, Gujarat, India, 382425

Subject: Proposed initial public issue of equity shares of face value of ₹ 10 each ("Equity Shares") of Alpine Texworld Limited ("Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

Dear Sir/Madam,

We, Kfin Technologies Limited, hereby consent to act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, "**Issue Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gujarat at Ahmedabad ("**RoC**"), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: KFin Technologies Limited
Logo:
Address: Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India
Telephone Number: +91 40 6716 2222/18003094001
Website: www.kfintech.com
E-mail: alpine.ipo@kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
Contact Person:M.Murali Krishna
URL of SEBI website: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10
SEBI Registration No.: INR000000221
CIN: L72400MH2017PLC444072

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue ("**Book Running Lead Manager**") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us to the Company, the Book

Running Lead Manager, Legal Counsel and the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid/Issue Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Kfin Technologies Limited**

KFIN TECHNOLOGIES LIMITED Hyderabad

Authorized signatory
Name: M.Murali Krishna
Designation:Sr,Vice Presodent

Encl: As above

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Centre, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates, Solicitors and Advocates
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.

Tel. No: +91 22 4962 0337
Email ID: compliance.corp@kfintech.com
Website: https://www.kfintech.com

Annexure A

Date: September 26, 2025

Subject: Proposed initial public issue of equity shares of face value of ₹ 10 each ("Equity Shares") of Alpine Texworld Limited ("Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1. Registration Number:	INR000000221
2. Date of registration / Renewal of registration:	April 01, 2022 (Permanent registration)
3. Date of expiry of registration:	Not Applicable
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting **Kfin Technologies Limited** from acting as registrars to the Issue:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	July 10 2027
8. Details of any penalty imposed by SEBI	Not Applicable

KFin Technologies Limited

Registered Office:
301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai – 400070, Maharashtra.

CIN: L72400MH2017PLC444072

Tel. No: **+91 22 4962 0337**
Email ID: **compliance.corp@kfintech.com**
Website: **https://www.kfintech.com**

Sebi Registration certificate

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्ररूप ख
FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)
(Regulation 8)

001430

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KFIN TECHNOLOGIES LIMITED
Selenium, Tower B, Plot No. 31 and 32
Financial District, Nanakramguda, Serilingampally
Hyderabad- 500032
Telangana, India

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is **INR000000221**

This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

Dinesh Joshi
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place **Mumbai**
तारीख Date **April 1, 2022**

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

B. P. OZA & ASSOCIATES

A/104, Mangalam Nirman-2,
Nr. Bhagwat Vidhyapaith,
S.G. Highway, Sola, Ahmedabad
M.: 98245 62500

CHARTERED ENGINEER'S CERTIFICATE

CERTIFICATE FROM INDEPENDENT CHARTERED ENGINEER FOR CAPACITIES & UTILIZATIONS

Date: 30/05/2026

To,

The Board of Directors

ALPINE TEXWORLD LIMITED
Block No. 614-1105,
Village-Paldi, Pirana Miroli Road,
Paldi Kankaj, Ahmedabad,
Dascroi, Gujarat, India, 382425

D AND A FINANCIAL SERVICES PRIVATE LIMITED
13 Community Centre, 2nd floor, East of Kailash
New Delhi – 110065
Delhi, India

(Collectively referred to as the **"Book Running Lead Manager"** or the **"BRLM"**)

Re: Proposed Initial Public Offering up to 1,50,00,000 Equity Shares of face value of Rs.10 each (the "Equity Shares") of ALPINE TEXWORLD LIMITED (the "Company" and such initial public offering, the "Issue")

Dear Sir/Ma'am,

I, the undersigned, confirm that, I am duly registered as a chartered engineer with the Institution of Engineers (India), bearing registration number M-131433-5 (Certificate of registration enclosed herewith as (**Annexure- I**), and that I am authorized and competent to issue this certificate. Further, I confirm that the aforesaid registration is valid as on date hereof, and as such, I am duly qualified to issue this certification).

Pursuant to the engagement letter dated August 18, 2025 I have been requested by the management of the Company to make a visit the following manufacturing facilities:

(a) Weaving and Sizing plant situated at Block No. 614-1105, Village-Paldi, Pirana Miroli Road, Paldi Kankaj, Dascroi, Ahmedabad, Gujarat, India, 382425; (b) Spinning Plant situated at Block No.1105, Old Block No.614 (Old Survey No.306), Mouje Paldi Kankaj, Taluka Dascroi, Dist Ahmedabad, Ahmedabad – 11 (Aslali) and (c) Weaving Plant of subsidiary namely, Alpine Cottweave LLP ('Subsidiary') situated at Khata No 670, Block No 614, Village-Paldi, Paldi Kankaj, Ahmedabad - 382425, Gujarat, India and to verify and certify the details of the production capacity and utilization capacity of the Company and the Subsidiary.

In this regard, I have verified the certain documents as mentioned below provided by the Company and the Subsidiary for our review:

1. Details of various equipment being utilized by the Company and the Subsidiary

2. Capacity Utilization: Reviewed the installed machinery to certify the installed capacity and verified the actual production and capacity utilization from their respective accounting records, internal records or other documents as I deemed suitable; the information, explanations and representations provided to me by the Company along with the basis of working and assumptions followed, wherever applicable, examination and verification of the

B. P. OZA ★ M. 131433-5 CHARTERED ENGINEER ★

manufacturing plant, physical inspection of the equipment and based on my verification of the relevant records and documents of the Company, hereby certify the following as true, fair, complete, accurate and not misleading:

- The existing production capacity of the Company and its subsidiary is enclosed as **Annexure II** hereto,
- The production capacity for the proposed project of company is enclosed as **Annexure III** hereto,
- Details of the capacity utilization on a consolidated basis for the Company and its subsidiary, Alpine Cottweave LLP, for Fiscal 2026 and Fiscal 2025 (wherein the production data of the subsidiary has been considered from October 29, 2024 onwards), and on a standalone basis for the Company for Fiscal 2024 (collectively, the "**Relevant Period**"), are enclosed as **Annexure IV** hereto.

3. **Power capacity and utilization at the Manufacturing Unit 1, Manufacturing Unit 2 and Proposed Manufacturing Unit 3:**

Based on the information provided to me by the Company and based on my verification of relevant records and documents of the Company, I hereby certify the following:

The Company has an aggregate sanctioned contract demand of 3,350 KVA. Of this, approximately 2,250 KVA is currently being utilized for its existing manufacturing facilities i.e. Manufacturing Unit 1 (Weaving unit and Sizing Plants) and Manufacturing Unit 2 (Spinning Plant). Further, for the Proposed Manufacturing Unit 3 (Weaving Plant), it is expected that the company will require an additional contract demand of approximately 600 KVA, which will fall within the sanctioned contract demand.

The information relating to the estimated annual installed production capacities and the capacity utilization of the manufacturing units and the power capacity and utilization included in the Materials (as defined below) is based on a number of assumptions and estimates of the management, including expected operations, availability of raw materials, expected unit utilization levels, downtime resulting from scheduled maintenance activities, downtime resulting from change in stock keeping units for a particular-product, unscheduled breakdowns, as well as operational efficiencies. In particular, the following assumptions have been made in the calculation of the estimated annual installed production capacities of the Company's manufacturing units and its subsidiary, and are certified by me:

- Design, Past Historical data and experience of the management to manufacture the products;
- Raw material quality, its design specifications and the availability of raw materials to estimate the production of each product.

It may be noted that the installed production capacity is worked out on the basis of 24*7 working basis for Weaving, Sizing and Spinning Plants of the Company and Weaving Plant of Subsidiary, with provisions made for periods of no production due to breakdowns or maintenance.

I represent that my execution, delivery and performance of this certificate has been duly authorized by all necessary actions (corporate or otherwise).

I further confirm that I am an independent person with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of my profession. Further. I am not in any way connected with or related to the Company, its promoters, promoter group, its key managerial personnel, its directors, its group companies or directors of its group companies, the BRLMs or their affiliates.

I hereby consent to, and have no objection to, the inclusion of my name, and this report or any extracts thereof, may be reproduced in the Red herring prospectus ("**RHP**") and the prospectus of the Company ("**Prospectus**") to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and National Stock Exchange of India Limited and BSE Limited (collectively, the "**Stock Exchanges**") as applicable or any other document(s) to be issued, published or filed in relation to the proposed initial public offering of equity shares by the Company ("Issue"), including in any corporate or investor presentation made by or behalf of the Company (such

B. P. OZA
M. 131433-5
CHARTERED ENGINEER

I agree to keep the information regarding the Issue strictly confidential.

I consent to be named as an **"expert"** as defined under the provisions of the Companies Act, 2013, as amended and the rules framed thereunder, in the Materials. Further, I confirm that I am not, and have not been, engaged or interested in the formation or promotion of the management of the Company. The following details with respect to me may be disclosed in the Materials:

Name: B. P. Oza & Associates
Address: A/ 104, Mangalam Nirman-2, Nr. Bhagwat Vidhyapaith, S.G Highway, Sola, Ahmedabad-380060
Telephone: 9824562500
Fax Number: Not Applicable
E-mail: bpoza5153@gmail.com
Website: Not Applicable
Membership: M-131433-5

Our report may be relied upon by the Company, the BRLM and the legal counsel to the Issue for disclosures in the Materials, and for clarification/ submissions issued to any regulatory authority and/or for the records to be maintained by the BRLM in relation to the Issue, including (but not limited to) the SEBI, the RoC and the Stock Exchanges.

I confirm that the Book Running Lead Managers and the legal counsels may rely on the contents of this certificate in connection with the Issue.

Further, I undertake to immediately inform the Company and the Book Running Lead Manager in writing of any changes or qualifications or any material developments in respect of the matters covered in this certificate until the date when the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges. In the absence of any such written communication from us, the above information contained in the Materials and certified herein should be taken as true, correct, accurate and updated until the date when the Equity Shares issued pursuant to the Issue commence trading on the Stock Exchanges.

Further, I also give my consent to include this certificate as part of the Materials including in 'Material Contracts and Documents for Inspection' in the Materials, thereby making it available to the public for inspection.

I hereby authorize you to deliver this letter to SEBI (including for any inspections), the Stock Exchanges, the RoC and any other governmental or regulatory authority as may be required.

For M/s. B.P. Oza & Associates

B.P.O.

Bhagavatiprasad P Oza
Registration No. M-131433-5
Place: Ahmedabad

B. P. OZA
M
131433-5
CHARTERED ENGINEER

Encl.: As above

CC:

Legal Counsel to the Company
Rajani Associates, Advocates and Solicitors
204-207, Krishna Chambers,
59, New Marine Lines,
Mumbai 400 020

Annexure I
(Certificate of registration)

The Institution of Engineers (India)

017191

M-131433-5

By virtue of Professional training, experience and Corporate Membership of this Institution

BHAGAVATIPRASAD P OZA MIE
OF
MECHANICAL ENGINEERING DIVISION

is hereby authorised to use the style and title of

Chartered Engineer [India]

Dated this **Twenty Fifth** day of **November** **2008**

Dated 25 NOV 2008

Secretary and Director General

B. P. OZA
M.
131433-5
CHARTERED ENGINEER

Annexure – II

Existing Production Capacity of the Facilities of the Company and Subsidiary

The following table sets forth details of the Company's aggregate installed production capacity for all plants:

Sr. No.	Manufacturing/Solar Unit Location	Facility	Installed Production Capacity Per Annum	No. of Days	Date of Commencement of Operations
1	**Factory:** Block No. 614-1105, Village-Paldi, Pirana Miroli Road, Paldi Kankaj, Ahmedabad, Dascroi, Gujarat, India, 382425. **(Property Owned by Company)**	Weaving Plant	77.50 Lakhs Meters (48 high speed Toyota Shuttleless airjet looms)	350	09-04-2017
			102.50 Lakhs Meters (64 high speed Toyota Shuttleless airjet looms)	350	27-08-2018
		Sizing Plant	6650 MT (1 High Speed Multi Sylinder Sizing Machine)	350	09-04-2017
2	**Factory:** Block No.1105, Old Block No.614 (Old Survey No.306), Mouje Paldi Kankaj, Taluka Dascroi, Dist Ahmedabad, Ahmedabad – 11 (Aslali) **(Property taken on Lease)**	Spinning Plant	6000 MT (4 Open end Rotor Spinning Machine)	350	28-03-2025
3	Roof top Solar at the factory building mentioned in Sr. No. 1 above	Rooftop Solar	820 KW	365	08-01-2024
4	**Ground Mounted Solar at** Survey No., 216 (Old Survey No. - 51/2), and Survey No., 221 (Old Survey No. - 51/1), Khata No. 190, Village - Makhanu, Taluka - Deodar, District – Banaskantha **(Properties taken on Lease)**	Ground Mounted Solar	5.4 MW	365	25-03-2025
5	Roof top Solar at the factory building mentioned in Sr. No. 2 above	Rooftop Solar	475 KW	365	28-11-2025
6	**Ground Mounted Solar at** Survey No., 216 (Old Survey No. - 51/2), Khata No. 190, Village - Makhanu, Taluka - Deodar, District – Banaskantha **(Properties taken on Lease)**	Ground Mounted Solar	3.6 MW	365	17-04-2026

The following table sets forth details of the Company's Subsidiary i.e. **Alpine Cottweave LLP** aggregate installed production capacity:

Sr. No.	Manufacturing Unit Location	Facility	Installed Production Capacity Per Annum	No. of Days	Date of Commencement of Operations
1.	**Factory:** Khata No 670, Block No 614, Village-Paldi, Paldi Kankaj, Ahmedabad - 382425, Gujarat, India. **(Property taken on Lease)**	Weaving Plant	85.50 Lakhs Meters (64 high speed Picanol NV airjet looms)	350	12-10-2022
			10.50 Lakhs Meters (8 high speed Picanol NV airjet looms)	350	30-11-2023

B. P OZA
M. 131433-5
CHARTERED ENGINEER

Annexure – III

The following table sets forth details of the production capacity for the proposed project of company:

Sr. No.	Proposed Manufacturing Unit Location	Facility	Installed Production Capacity Per Annum	No. of Days	Date of Commencement of Operations
1	**Factory:** Block / Survey No. - 1098 (Old Survey No. 599), Mouje Paldi Kankaj. Taluka Dascroi, Dist Ahmedabad. Ahmedabad - 11 (Aslali) **(Property Owned by Company)**	Weaving Plant	77.50 Lakhs Meters (48 airjet looms)	350	N.A.

B. P. OZA
M 131433-5
CHARTERED ENGINEER

Annexure – IV

The following tables sets forth the average capacity utilization of the company's facilities on standalone basis based on various parameters for Fiscal 2024

Plant	UOM	Annual Installed Capacity on standalone basis	As of, and for the year ended March 31, 2024	
			Actual Production	Capacity Utilization (%)
Weaving	Lakhs Meters	180	171.74	95.41%
Sizing	MT	6650	5,670.26	85.27%

The following tables sets forth the average capacity utilization on a consolidated basis for the Company and its subsidiary, Alpine Cottweave LLP, for Fiscal 2026 and Fiscal 2025 (wherein the production data of the subsidiary has been considered from October 29, 2024 onwards)

Plant	UOM	Annual Installed Capacity on consolidated basis	As of, and for the year ended March 31,			
			2026		2025	
			Actual Production.	Capacity Utilization (%)	Actual Production	Capacity Utilization (%)
Weaving	Lakhs Meters	276	296.15	*107.30%	#293.96	*106.51%
Sizing	MT	6650	5,676.14	85.36%	5856.24	88.06%
Spinning	MT	6000	5,309.84	88.50%	##-	-

#Actual production of the Company has been considered on an actual basis, whereas the production of the subsidiary has been annualised based on the production undertaken on or after October 29, 2024.

##The Company has commenced operations from 28-03-2025 from its spinning facility; however, given the minimal scale of production, the same has been considered as nil for the above table.

1. The average plant utilization capacity of the issuer company for the weaving plant is 103.07%, while the sizing plant also stands at 86.23%, primarily due to the consistent availability of raw materials, the good condition of equipment, and other factors
2. During the Relevant Period, the collective average capacity utilization of the Company's weaving and sizing plants remained above 85.00%, indicating strong operational performance and efficient utilization of installed production capacity in both the weaving and sizing segments.
3. The information regarding actual production as of the dates mentioned above is based on an examination of the Tally software, internal production records provided by the company, explanations given by the company, the operating period of manufacturing facilities within a fiscal year, expected operations, availability of raw materials, downtime due to scheduled maintenance activities, unscheduled breakdowns, and anticipated operational efficiencies
4. The weaving plant and sizing plant are closed for 15 days per year for repairs and maintenance purposes.
5. The production output is majorly dependent upon the pick density determined during the weaving process. Any variation in the number of picks inserted during production results in a corresponding variation in the production output. Accordingly, the actual production achieved may differ from the installed production output on account of such variations in pick density.

   * In line with the aforesaid, during Fiscal 2025 and 2026, the company on consolidated level has recorded higher production output as compared to its determined installed capacity.

B. P. OZA
M. 131433-5
CHARTERED ENGINEER

CONSENT LETTER FROM PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK/REFUND BANK/ESCROW BANKS/ BANKERS TO THE ISSUE

Date: 06/07/2026

To,

The Board of Directors
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").

Dear Sir/Madam,

We, **Axis Bank Limited**, do hereby consent to act as a Public Issue Account Bank/Sponsor Bank/Refund Bank/Escrow Banks/ Bankers To The Issue and to our name and the details mentioned herein, being inserted as a Public Issue Account Bank/Sponsor Bank/Refund Bank/Escrow Banks/ Bankers To The Issue to the Issue in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue..

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, Gujarat at Ahmedabad and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Axis Bank Limited
Address: Vejalpur Branch, GF - 02 and F -102, Saman II, Prahlad Nagar Road, Opp. Shell Petrol Pump, Vejalpur, Ahmedabad - 380015 Gujarat
Telephone Number: +91 8980800581
E-mail: Vejalpur.Branchhead@axisbank.com
Website: www.axis.bank.in
Contact Person: Gunjan Kala, Branch Manager
SEBI Registration Number: INBI00000017

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We enclose a copy of our registration certificate regarding our registration with SEBI as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (the "**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Axis Bank Limited

Authorized signatory
Name: Gunjan Kala
Designation: Branch Manager

CC:

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400 020

Annexure A

Date: 06/07/2026

Re: **Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a syndicate member is true and correct:

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	June 19, 2021
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Axis Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank/sponsor banks:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	15th November 2027
8. Details of any penalty imposed	NA

निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000410 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)
(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

१) बोर्ड. भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3^{RD} FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।

as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017

2) Registration Code for the Banker to an issue is

३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

~~3) Unless renewed, the certificate of registration is valid from~~

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

CONSENT LETTER FROM THE UNDERWRITER TO THE ISSUE

Date: June 23, 2026

To,

The Board of Directors,
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad – 382425,
Gujarat, India.

Re: Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").

Dear Sir/Madam,

We, Giriraj Stock Broking Private Limited, do hereby consent to act as an Underwriter to the Issue and to our name and the details mentioned herein, being inserted as an Underwriter to the Issue in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the Registrar of Companies, at Ahmedabad and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Logo: GIRIRAJ Stock Broking Pvt. Ltd.
Name: Giriraj Stock Broking Private Limited
Address: Shantiniketan Building, 8 Camac Street, Block A, 15th Floor, Suite No. 1501, Shakespeare Sarani, Kolkata, Kolkata, West Bengal, India, 700017
Telephone Number: 033-4509-6990
E-mail: giriraj@girirajstock.com
Website: https://girirajstock.com/
Contact Person: Kuntal Laha
Investor Grievance e-mail: investorsgrievance@girirajstock.com
SEBI Registration Number: INZ000212638
CIN: U65100WB2005PTC101507

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues We also certify that we are in compliance with the provisions of Securities and Exchange Board of India (Stock Brokers) Regulations, 2026, as amended, modified or supplemented, from time to time.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue and the Company, until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the Legal Counsel, each to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Giriraj Stock Broking Private Limited**

GIRIRAJ STOCK BROKING PVT. LTD.

Kuntal Laha

Director

Authorized signatory
Name: Kuntal Laha
Designation: Director

CC:

D and A Financial Services Private Limited
(in its capacity as BRLM)
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

फॉर्म–घ / FORM D

भारतीय प्रतिभूति और विनिमय बोर्ड

(स्टॉक दलाल) विनियम, 1992

(विनियम 6 एवं 10ख)

Securities and Exchange Board of India

(STOCK-BROKERS) REGULATIONS, 1992

(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificate no. 4572

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 (1992 का 15) { सेबी अधिनियम } के अधीन बनाए गए विनियमों के साथ पठित सेबी अधिनियम, 1992 की धारा 12 की उप–धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद्द्वारा

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board hereby grants a certificate of registration to

GIRIRAJ STOCK BROKING PRIVATE LIMITED
4 FAIRLIE PLACE, HMP HOUSE,4TH FLOOR, SUITE NO.-421A,
KOLKATA, 700001

WEST BENGAL
INDIA
AACCG7581R

को प्रतिभूतियों (सिक्यूरिटीज़) को खरीदने, बेचने या उनमें लेनदेन करने के लिए / किए गए ट्रेड के समाशोधन और निपटान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा दी गई हो

as a (स्टॉक दलाल / Stock Broker)

(समाशोधन सदस्य / Clearing Member)

के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है, बशर्ते कि बोर्ड द्वारा समय–समय पर निर्धारित की गई शर्तों का पालन किया जाए

for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / clearing corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

2. रजिस्ट्रीकरण संख्या है :

Registration Number is : **INZ000212638**

3. यह प्रमाणपत्र 18/07/2024 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलंबित या रद्द न कर दिया जाए ।

This certificate shall be valid from 18/07/2024 till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और की ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान /Place: Mumbai
तारीख /Date: 18/07/2024

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

Annexure A

Date: June 23, 2026

Re: Proposed initial public issuing of equity shares of face value of ₹10 each (the "Equity Shares") of Alpine Texworld Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Issue").

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1.	Registration Number:	INZ000212638
2.	Date of ~~registration~~ / Renewal of registration:	18-07-2024
3.	Date of expiry of registration:	Until Suspended or Cancelled
4.	If applied for renewal, date of application:	Nil
5.	Any communication from SEBI prohibiting [●] from acting as an Underwriter:	Nil
6.	Any enquiry/investigation being conducted by SEBI:	Nil
7.	Period up to which registration/ renewal fees has been paid:	Nil
8.	Details of any penalty imposed	Nil

GIRIRAJ STOCK BROKING PVT. LTD.

Kuntal Laha

Director

Consent from Monitoring Agency
[*To be delivered prior to the filing of the PPD*]

Date: June 26, 2026

To,
Mr. Sandeep Agarwal
Managing Director
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Dascroi, Ahmedabad, Gujarat,
India – 382425.

Dear Sir/Ma'am,

Sub: Proposed initial public offering of 1,20,24,000 equity shares of face value ₹10 each ("Equity Shares") by Alpine Texworld Limited (the "Company" and such issue, the "Issue").

We, CARE Ratings Limited ("**CARE**"), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Issue and to the inclusion the information contained in this letter in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Gujarat at Ahmedabad and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable and any other document in relation to the Issue as per applicable law.

The following details with respect to us may be disclosed in the Issue Documents:

Name: **CARE Ratings Limited**
Address: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.
Telephone number: (079) 40265662
E-mail ID: Alap.Mehta@careedge.in
Website: www.careratings.com
Contact person: Mr. Alap Mehta
SEBI registration number: IN/CRA/004/1999
CIN: L67190MH1993PLC071691

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE's consent is subject to the Company ensuring its compliance with applicable laws in relation to the Issue and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an "as is" basis.

CARE Ratings Limited

Alap Mehta

We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the Legal advisors appointed in relation to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For **CARE Ratings Limited**

Alap Mehta

CARE Ratings Limited CareEdge

Authorized Signatory
Name: Mr. Alap Mehta
Designation: Director
Date: June 26, 2026

CC:

D and A Financial Services Private Limited
13, Community Center, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India

S. C. Thadeshwar
B.Com., M.Com, FCA,
DISA, FAFP(certified)
BRSR(certified), CSR (certified)

INDIA

C. H. Thadeshwar And Co.
Chartered Accountants
15-16 Chamber of Commerce Bldg.
Jayshree Cinema Road, Junagadh - 362001
Telephone No. : 02852622444
Cell No. : 70430 22444
Email : chthadeshwarandco@gmail.com
chsoni_mp@yahoo.in

To,

The Board of Directors,
Alpine Texworld Limited
(Formerly known as Alpine Spinweave Limited)
Block No. 614-1105,
Village Paldi, Pirana Miroli Road,
Paldi Kankaj, Dascroi,
Ahmedabad, Gujarat,
India, 382425

AND

D and A Financial Services Private Limited
13, Community Centre, 2nd Floor,
East of Kailash,
New Delhi, India – 110065

(the **"Book Running Lead Manager"** or the **"BRLM"**)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Alpine Texworld Limited (Formerly known as Alpine Spinweave Limited) (the "Company" and such issue, the "Issue")

Dear Sir/ Madam,

We, C H Thadeshwar & Co, Chartered Accountants (**FRN:**110875W), an Independent Chartered Accountant. We have been informed that the Company has filed the Red Herring Prospectus with respect to the Issue ("**RHP**") with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited (collectively, the "**Stock Exchanges**") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**ICDR Regulations**") and we hereby consent to references to us as the "Independent Chartered Accountant" of the Company in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file with the Registrar of Companies, Gujarat situated at Ahmedabad (the "**RoC**") and thereafter file with the SEBI and the Stock Exchanges, any other regulatory or governmental authorities, and in any other document in relation to the Issue (collectively, the "**Issue Documents**"). We also consent to be named as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents and the certificates delivered by us in connection with the Issue.

Name: M/S C H THADESHWAR & CO
Address: 15-16, Chamber of Commerce Building, Jayshree Cinema Road, Junagadh, Gujarat, India, 362001.
Tel.: (0285) 2622444
Peer review number: 018281
Peer review certificate valid up to: 30.09.2027
Firm Registration Number: 110875W
Email: chthadeshwarandco@gmail.com
Contact Person: Shital Chimanlal Thadeshwar

C. H. THADESHWAR & CO.
F.R.No. 110875W
Junagadh - 362 001.
Chartered Accountants

We further confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India ("ICAI"), we hold a valid certificate issued by the peer review board of the ICAI and are eligible to certify the financial information as per the requirements of the ICDR Regulations. The validity of the peer review certificate is 30.09.2027.

Annexed herewith is a copy of our peer review certificate dated 26.09.2024 in **Annexure – A**.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This Consent is issued for the sole purpose of the Issue and this Consent or any extracts or annexures thereof, can be used, in full or part, for inclusion in the Issue Documents in connection with the Issue, and for the submission of this Consent as may be necessary, to any regulatory/statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law, and for the purpose of any defence the BRLM may wish to advance in any claim or proceeding in connection with the contents of the Issue Documents.

This certificate may be relied on by the BRLM and legal counsels to the Company and the BRLM.

We confirm that we shall not withdraw this consent before delivery of a copy of the DRHP, the RHP and the Prospectus with SEBI, the Stock Exchanges and the RoC, and before Equity Shares of the Company are listed and traded on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the DRHP until the Bid/ Issue Closing Date.

We undertake to update you in writing of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this Consent.

Yours faithfully,

For and on behalf of
C H Thadeshwar & Co
Chartered Accountants
Firm Reg. No.: 110875W

Shital Thadeshwar

C. H. THADESHWAR & CO.
F.R.No. 110875W
Junagadh - 362 001.
Chartered Accountants

CA Shital Thadeshwar
Proprietor
Membership No.: 157012
Place: Junagadh
Date: 08th June, 2026

Encl.:

Peer review certificate dated 26.09.2024

CC:

Legal Counsel to the Company

Rajani Associates
Advocates & Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400020

The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 018281

This is to certify that the Peer Review of

M/s C H Thadeshwar & Co

15-16, Chamber of Commerce Building,

Jayshree Cinema Road,

Junagadh-362001

FRN.: 110875W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022,* issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 18-09-2024

The Certificate shall remain valid till: 30-09-2027

Issued at New Delhi on 26-09-2024

CA. Prasanna Kumar D	**CA. (Dr.) Raj Chawla**	**CA. Mohit Baijal**
Chairman Peer Review Board	**Vice-Chairman Peer Review Board**	**Secretary Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

UMESH VED & ASSOCIATES
Company Secretaries
304, Shoppers Plaza-V, Opp. Municipal Market, C. G. Road, Navrangpura, Ahmedabad - 380 009.
Telefax : (O) +91 79 26464153, 48904153 • Moblie +91 98250 35998
E mail : umesh@umeshvedcs.com, ce@umeshvedcs.com • Website : www.umeshvedcs.com

CONSENT LETTER

Date: 25th June, 2026

To,

The Board of Directors
Alpine Texworld Limited
Block No. 614-1105, Village-Paldi,
Pirana Miroli Road, Paldi Kankaj,
Ahmedabad, Dascroi,
Gujarat, India, 382425.

Re: **Proposed initial public issue of equity shares of face value of ₹ [10] each ("Equity Shares") of Alpine Texworld Limited ("Company") comprising a fresh issue of the Equity Shares of the Company ("Issue")**

Dear Sir/Madam,

We, Umesh Ved & Associate, Practicing Company Secretaries, consent to our name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, at Ahmedabad ("**RoC**"), and the stock exchanges, where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents in relation to the Issue.

This certificate does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

UMESH VED & ASSOCIATES
FCS 4411
CP 2924
COMPANY SECRETARIES

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**Book Running Lead Manager**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us to the Company, the Book Running Lead Manager, Legal Counsel and the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials ("**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "***Material Contracts and Documents for Inspection***" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Umesh Ved & Associates

Umesh H. Ved

UMESH VED & ASSOCIATES FCS 4411 CP 2924 COMPANY SECRETARIES

Umesh Ved
Proprietor
FCS No. 4411
COP: 2924
Peer Review No.: 6465/2025-26

CC:

Book Running Lead Manager to the Issue

D and A Financial Services Private Limited
13, Community Centre, 2nd Floor,
East of Kailash,
New Delhi, India, 110065

Legal Counsel to the Issue

Rajani Associates, Solicitors and Advocates
204-207 Krishna Chambers,
59 New Marine Lines,
Mumbai 400 020,
Maharashtra, India.